



# Trading System Account Management





## How to change your password?

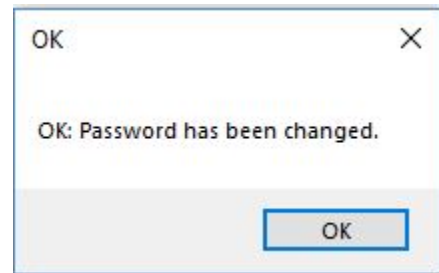
- Click the Account tab at the top-left corner of the application. Then, expand Account -> AccountDetails -> Change Password. A change-password form is displayed in the main window. Input the Old Password and the New Password (including a re-enter) and then click the Save button.

A screenshot of the 'FinPricing Enterprise' application interface. The top menu bar includes 'Trade', 'Data', 'BackOffice', 'BatchRisk', 'Account', and 'Tools'. The 'Account' tab is selected and circled in red. Below the menu, a tree view shows 'Account' expanded to 'AccountDetails', with 'Change Password' selected and circled in red. The main window displays a 'Save' button circled in red, and three input fields for 'Old Password:', 'New Password:', and 'Re-Enter New Password:', all of which are circled in red.



## How to change your password? (Cont'd)

- If you input everything correctly, a password changing ok message box pops up. That means you have successfully change the password.







## How to update your account?

- Click the Account tab at the top-left corner of the application. Then, expand Account -> AccountDetails -> Update Account. Your account information is displayed in the main window. Make any necessary changes and click the Save button.

The screenshot shows the 'FinPricing Enterprise' application window. The 'Account' tab is selected and circled in red. In the left-hand tree view, 'Update Account' is also circled in red. The main window displays a form with the following fields:

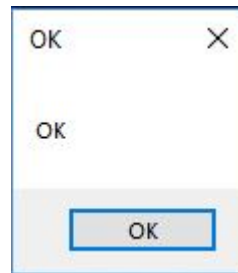
UserName	John Smith
Email	cfr77@yahoo.com
Address	828 Broadway Avenue
Country	USA

The 'Save' button is circled in red.



## How to update your account? (Cont'd)

- An OK message box pops up. That means you have successfully update your account information.





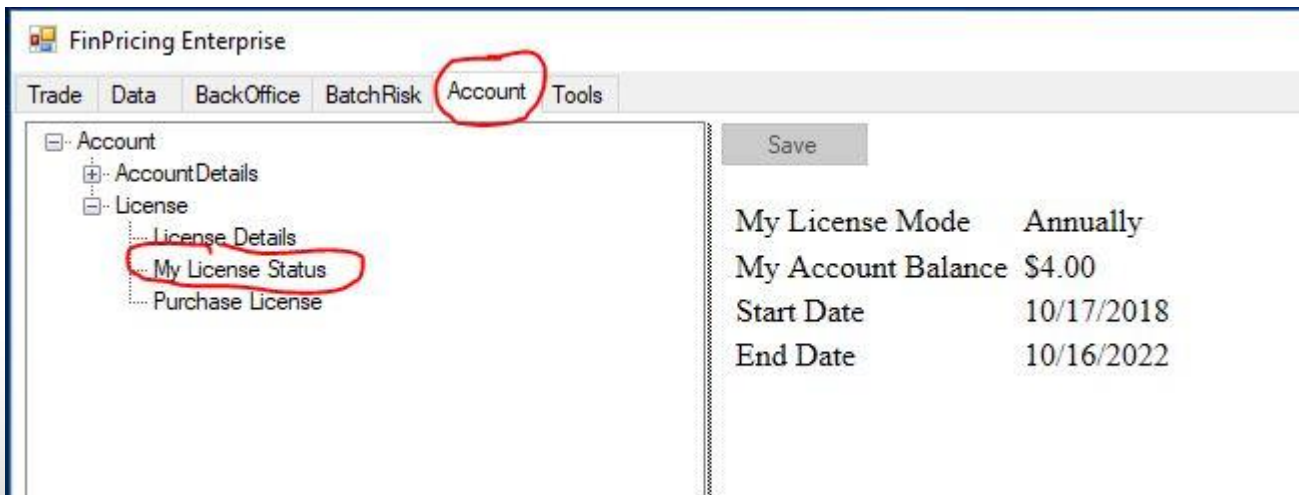
## Where to get license information?

- Click the Account tab at the top-left corner of the application. Then, expand Account -> License -> License Details. The detailed license information is displayed in the main window, including license fee and license period. The information is read-only.

License Mode	License Fee	License Period
Free	\$0.00	60 days
Annually	\$6,999.00	365 days

## Where to get license information? (Cont'd)

- Click the Account tab at the top-left corner of the application. Then, expand Account -> License -> My License Status. Your license status information is displayed in the main window. The information is read-only.



The screenshot shows the FinPricing Enterprise application window. The 'Account' tab is selected and circled in red. In the left-hand navigation pane, the 'Account' folder is expanded, and the 'License' sub-folder is also expanded. Within 'License', the 'My License Status' item is circled in red. The main window area displays a 'Save' button and a table of license information.

My License Mode	Annually
My Account Balance	\$4.00
Start Date	10/17/2018
End Date	10/16/2022





## How to purchase a license?

- Click the Account tab at the top-left corner of the application. Then, expand Account -> License -> Purchase License. A license purchasing page is shown in the main window. Click the BuyNow button.

The screenshot shows the 'FinPricing Enterprise' application window. The 'Account' tab is selected and circled in red. The left sidebar shows a tree view with 'Account' expanded, and 'License' expanded, with 'Purchase License' highlighted and circled in red. The main content area displays a 'Save' button, a table with license details, and a 'Buy Now' button circled in red. Below the button are logos for VISA, MasterCard, American Express, and Discover.

License Mode	License Fee	License Period
Annually	\$6,999.00	365 days





## How to purchase a license? (Cont'd)

- A PayPal login page is loaded in the main window. From now on, it is between you and PayPal. After logging in PayPal, follow the on-screen instructions to make payment. Your account and license status will be updated instantaneously. Then you can access all the FinPricing features for the license period.

A screenshot of the FinPricing Enterprise web application. The interface includes a top navigation bar with tabs for Trade, Data, BackOffice, BatchRisk, Account, and Tools. The 'Account' tab is selected and circled in red. On the left, a sidebar menu shows 'Account' expanded with sub-items: 'Account Details', 'Change Password', 'Update Account', 'License', 'License Details', 'Your License Status', and 'Purchase License'. The 'Purchase License' item is also circled in red. The main content area displays a PayPal login page with the title 'Pay with PayPal' and a shopping cart icon showing '\$6,999.00 USD'. The login form contains two input fields: 'your email used for PayPal' and 'Password', both of which are circled in red. Below the fields are checkboxes for 'Stay logged in for faster checkout' and a 'Log In' button. At the bottom, there are links for 'Having trouble logging in?' and 'Pay with a credit or Visa Debit card'. The footer shows 'English | Français'.



# Thank You

You can find more details at  
<https://finpricing.com/lib/EqVariance.html>