

#### INTRODUCTION

Welcome to the 2022 edition of SPARC Europe's Survey of European academic libraries regarding <u>Open Education</u> (OE) and <u>Open Education Resources</u> (OER).

We define OE as resources, tools and practices that are free of legal, financial and technical barriers and can be fully used, shared and adapted in the digital environment.

We define OER as learning, teaching and research materials that reside in the public domain or are under copyright that have been released under an open license, that permit no-cost access, re-use, re-purpose, adaptation and redistribution by others.

This survey was developed in consultation with members of the <u>European Network of Open Education Librarians</u> (<u>ENOEL</u>): The aim of this survey is to explore the work done by academic librarians to implement the <u>UNESCO OER Recommendation</u>, published in Nov 2019, and is structured around its five areas of action.

We plan to use the collected data to organise our activities going forward to provide you with Open Education support in the future.



#### SURVEY OVERVIEW

#### Taking the survey

Please submit only one response per organisation. We ask that this be completed by the individual most responsible for OE. This may be an OE Librarian, a Teaching & Learning Librarian, or perhaps the Library Director.

Only questions marked with an asterisk \* are mandatory.

You don't need to complete the survey in one sitting - you can close it and return later. Leaving the survey via the exit button on the top right of the page saves your progress. You can then return to the survey at the same point, using the same link and the device you started on.

Your institution may not be active on the full range of issues we ask about. Please do not be discouraged: all answers will help us understand the current status of OE in academic libraries in Europe.

The survey takes approximately 15 minutes to complete. A PDF is downloadable here.

For questions, please reach out to survey@sparceurope.org.

#### **Ethics and data protection policy**

The survey is managed by SPARC Europe. Answers will be reported in aggregate in a report, personal data will be removed before the dataset is deposited on Zenodo with a CC0 licence. For more on our ethics and data protection policy, see <a href="here">here</a>.

You may supply your name and contact details to be informed of the outcomes of this study and to answer any follow-up questions. No personal information is required to submit a response.

We will share the results in late 2022 on the ENOEL webpage.

#### **Deadline**

Friday, 6 May 2022, 23.59 CEST

#### **Begin survey**

By clicking 'Next' you confirm that you understand and agree to complete the survey.



## ABOUT YOU AND YOUR ORGANISATION

* 1. Which of the following best describes your organisation?
University / Comprehensive institution (e.g. covering all or most academic disciplines)
University of Applied Sciences (college-type or professional education institution which does not award PhDs, or does so in only a few disciplines)
Technical university / University of technology
Oistance learning university
Specialised institution (e.g. medical science, music and arts school)
Teaching college
Other (please specify)
* 2. In what country is your organisation based?'  * 3. What is the name of your organisation?
* 4. Are you a decision-maker in your library/institution or are you in a more supportive role?
O Decision maker
☐ In a supportive role
Other (please specify)

less than 1 year		
1-5 years		
6-10 years		
omore than 10 years		
$\hfill \bigcirc$ I am not involved in OE		



#### YOUR DETAILS

\* 6. We would like to contact you with the results of this survey and to inform you of future Open Education activities and surveys. Do you consent to being contacted by SPARC Europe for these purposes?

Your answer to this question has no impact on your survey response.
Yes
○ No



# YOUR DETAILS (continued) 7. Your details Name Email Address



## RECENT DEVELOPMENTS IN OPEN EDUCATION

* 8. How familiar are you with the $\underline{\text{UNESCO OER Recommendation}}$ and its areas of actions?
Extremely familiar
○ Very familiar
Somewhat familiar
○ Not so familiar
Not at all familiar
9. What actions are you taking to implement the UNESCO OER Recommendation?
We are implementing the Recommendation
We have adapted or reviewed our strategy accordingly
We are discussing options
We have taken no actions to date
On't know
10. To what extent did the COVID-19 pandemic affect OE at your institution?
A great deal
A lot
A moderate amount
A little
○ None at all
On't know



#### BUILDING CAPACITY

This section focuses on understanding the role and capacity of your library in relation to OE/OER.

*	11. What role does your library take in advancing OE or OER in your organisation?
	A lead role
	A support role
	We are still deciding
	We do not have a role
	Oon't know



## BUILDING CAPACITY (continued)

12. Which library department, if any, takes the lead in any areas of Open Education / OER
efforts?
Collection management
○ Innovation
Open Education department
Scholarly communications
Senior management
Student services
Teaching and learning support
Research support
Other (please specify)



#### BUILDING CAPACITY (continued)

13. Does your organisation have a formal task force, committee or other entity with an Open Education focus?

Please choose one response per row.

	Yes	No	Don't know
At an institution- wide level		$\bigcirc$	
At a library level			
Other			
Please specify if "Other"			
14. Please briefly tell us	s how you work tog	gether on OE/OER with ot	her departments within
the library or outside of	î it		
15. What has been your	most important to	ol, medium or event to pr	romote and communicate
change in favour of OE	and/or OER?		
		66	



## BUILDING CAPACITY (continued)

16. What services do you provide that relate to Open Education?
Please choose as many that apply
Advice on copyright and open licensing
Collection management / dealing with education publishers and aggregators
Course pack provision
Creation of open textbooks
Data curation & interoperability
Discovery services
Information literacy, including open education
Knowledge exchange
OER co-creation (e.g. toolkits, libguides or others with CC licenses)
OER provision (evaluation, selection, etc) to complement courses
Management & storage service (e.g. repositories)
Metadata to index digital resources
Participatory design
Training / Education
Other (please specify)
None of the above



BUILDING CAPACITY (continued)

# 17. To what extent does your library have the skills it needs to support OE in these areas? Please select one option $per\ row$

	Full set of skills	Many skills	Limited skills	No skills	Don't know
Advice on copyright and open licensing	$\circ$				
Collection management / dealing with education publishers and aggregators	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\bigcirc$
Course pack provision			$\bigcirc$		
Creation of open textbooks				$\bigcirc$	
Data curation & interoperability	$\bigcirc$			$\bigcirc$	
Discovery services	$\bigcirc$				
Information literacy, including open education		$\bigcirc$	$\circ$	$\bigcirc$	$\circ$
Knowledge exchange	$\bigcirc$	$\bigcirc$	$\bigcirc$		
OER co-creation (e.g. toolkits, libguides or others with CC licenses)	$\circ$	0	0	$\bigcirc$	$\bigcirc$
OER provision (evaluation, selection, etc) to complement courses	$\bigcirc$	$\bigcirc$	$\circ$	$\bigcirc$	$\bigcirc$
Management & storage service (e.g. repositories)		$\bigcirc$		$\bigcirc$	$\bigcirc$
Metadata to index digital resources	$\bigcirc$		$\bigcirc$		$\bigcirc$
Participatory design					
Training / Education	$\bigcirc$		$\bigcirc$		
[Insert text from Other]		$\bigcirc$		$\bigcirc$	

# 18. On what level does your library work or liaise with the following bodies in the advancement of OE / OER?

Please choose one response per row.

	Regular	Ad-hoc	None	N/a	Don't know
Academic Departments					
Assistive Technology or Disability Services					
Communications Office					
E-Learning/Distance Education					
Faculty					
ICT Staff					
Legal Department					
Students, e.g. undergrads and postgrads					
Senior Administration					
Student Services					
Teaching and Learning Centre					
Vice-rectorate or equivalent					
Research Centre or Service					
Regional/National Networks/communities/consortia					
International Networks/communities/consortia					
Graduate Schools					
Other libraries					
Other (please specify)					
		4			



#### DEVELOPING SUPPORTIVE POLICY

We would like to understand your institutional policy context in this section. We refer to policy as a written document that stipulates the expectations related to OE for an institution. Its goal is to lead to the creation, increased use and/or support for improving OER. Beyond an institutional policy document, institutional strategic plans, laws, rules, green papers, white papers, roadmaps, declarations, and funding programmes are included in policy.

* 19. Does your organisation have a policy that addresses OE in any way?
Yes
Under development
Under consideration
○ No
◯ I don't know
If yes, please add link here:



## DEVELOPING SUPPORTIVE POLICY (continued)

20. Is your organisation's OE policy part of a larger, overarching internal policy, or is it a standalone policy dedicated to OE?
Part of a larger, overarching policy
Standalone policy dedicated to Open Education
Oon't know
21. Was your library involved in the policy conception?
Yes
○ No
Oon't know



# ENCOURAGING EFFECTIVE, INCLUSIVE AND EQUITABLE ACCESS TO QUALITY OER

This section explores to what extent you address accessibility and inclusiveness in your OE work, including online and offline OERs, gender-sensitive, culturally and linguistically relevant OER.

\* 22. Does your library take proactive steps to provide/create relevant OER that are designed to be:

Please choose one response per row.

	Yes	No	Don't know		
Sensitive (in relation to different ages, races, genders, social- economic statuses, etc)		$\bigcirc$	$\circ$		
Culturally equitable (embodying the values, policies, and practices of all people)	$\bigcirc$	$\bigcirc$	$\bigcirc$		
Linguistically diverse (in local languages and in at least one second language)		$\bigcirc$			
Accessible (to meet both needs and material circumstances of target learners e.g. available offline, in printed version, etc)	$\bigcirc$	$\bigcirc$	$\bigcirc$		
Other (please specify)  23. We are keen to work to encourage effective, inclusive and equitable access, and would like to showcase good practices.  Are you willing for SPARC Europe to contact you regarding this?  Yes  No					
O No					



# ENCOURAGING EFFECTIVE, INCLUSIVE AND EQUITABLE ACCESS TO QUALITY OER (continued)

24. Please provide your contact details			
Name			
Email Address			



# ENCOURAGING EFFECTIVE, INCLUSIVE AND EQUITABLE ACCESS TO QUALITY OER (continued)

25. Does your library ensure that promoting effective and inclusive access are reflected in OER strategies and programmes?

Here we are referring to gender equality, diversity, racial justice, equity, accessibility, and
inclusiveness.
○ Yes
○ No
○ N/a
Oon't know



# ENCOURAGING EFFECTIVE, INCLUSIVE AND EQUITABLE ACCESS TO QUALITY OER (continued)

26. How does your library ensure that gender equality, diversity, racial justice, equity,

accessibility, and inclusiveness are reflected in OER strategies and programmes?
○ Via a Working Group
O In collaboration with our diversity, equity and inclusion (DEI) Office
As part of an institutional-wide programme or in accordance with the institutional strategy
Other (please specify)
Open't know



## SUSTAINING OER

vour library? N	FTE (full time equivalent) staff members are dedicated to working on OE is lote this excludes Open Access, Open Scholarship or Open Science.
$\bigcirc$ 0	one who encludes open recess, open seneral ship of open serence.
1 or less	
① 1-5	
○ 6-9	
10 or more	
On't know	
encourage and	r organisation have a grant programme or seed funding for OE work to assist members in your organisation to create OERs?
Yes	
O No	
Oon't know	
If yes, please prov	ide the name of this programme or project and preferably a link to more information
Please select a	ll that apply
Please select a Library budg Other institu	ll that apply
Please select a Library budg Other institu	ll that apply get utional budget r regional project or programme
Please select a  Library budg  Other institu  A national of	ll that apply get utional budget r regional project or programme project
Please select a  Library budg  Other institu  A national of  A European	ll that apply get utional budget r regional project or programme project



#### PROMOTING AND REINFORCING INTERNATIONAL COOPERATION

\* 30. Is your library involved in creating, maintaining or participating in OE networks or programmes?

	Yes	No	Don't know
Networks			
Projects / programmes		$\bigcirc$	$\bigcirc$
If yes, please list them			



BENEFITS AND C	CHALLENGES			
31. What top three opportunities or benefits have you identified in supporting Open Education in your library?  Your responses may be up to 500 characters per opportunity/benefit.				
			inity, benefit.	
Opportunity/Benefit 1				
Opportunity/Benefit 2				
Opportunity/Benefit 3				
32. What are your top three key challenges in supporting Open Education in your library? Your responses may be up to 500 characters per challenge.				
Key challenge 1				
Key challenge 2				
Key challenge 3				
33. How did the COVID-19 pandemic affect OE at your institution?  Please choose one response per row.				
	Increase	Decrease	No change	Don't know
Use of OER				
Creation of OER				
Awareness of the need for Openness	$\bigcirc$	$\bigcirc$	$\bigcirc$	$\circ$
OE Policy development				$\bigcirc$
Other				
Please specify if "Other"				
1				



## ADDITIONAL COMMENTS

34. If you would like to add any further comments to these below.	o your survey response, please include



#### END OF SURVEY

Thank you very much for taking this survey.