

## Long-term digital preservation of research data as a community-specific project

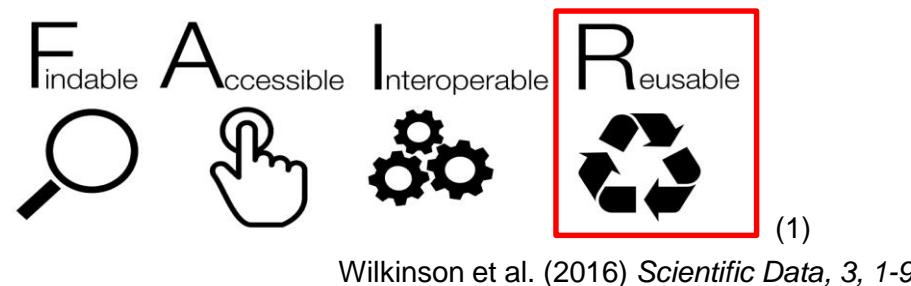
Katharina Markus,

ZB MED Digital Preservation

LIBER conference, Paving the way: Digital Access & Preservation

# Digital Preservation: what does it entail?

- ▶ Can have many names (long term archiving, preservation etc.)
- ▶ Can have many meanings (institutional aims, intended level of preservation, etc.)



Wilkinson et al. (2016) *Scientific Data*, 3, 1-9

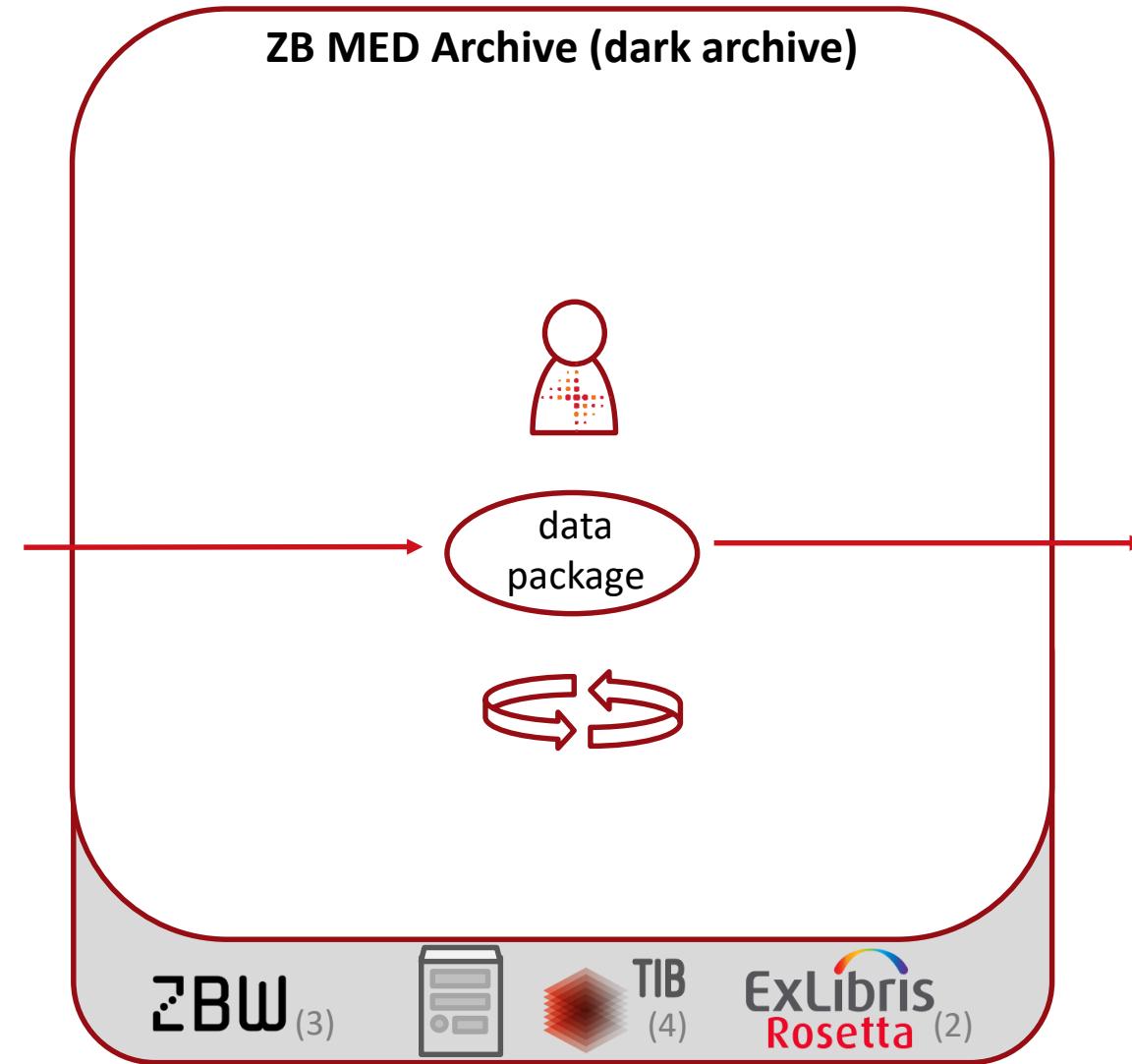
- ▶ Is not a guarantee of reusability but definitions of responsibilities and development of strategies
- ▶ Based on risks to reusability, long-term

„Object Levels of Preservation“ (p. 6 – 9 in Lindlar et al. (2020) *International Journal of Digital Curation*, 15, 1, 1-26)

# ZB MED archive

Collaboration of 3 Germany National Subject Libraries,  
Information Centres

- ▶ Software: Rosetta (ExLibris) 
- ▶ System
  - Multi-tenancy
  - Hosting and administration: TIB
- ▶ Regular knowledge and experience exchange





## Partner and data provider: ZALF, BonaRes Data Repository

Leibniz Centre for Agricultural Landscape Research (ZALF)

### ► BonaRes Project

- Start: 2015
- Duration: 9 years – perpetuation
- 10+6 Collaborative Projects & BonaRes Centre



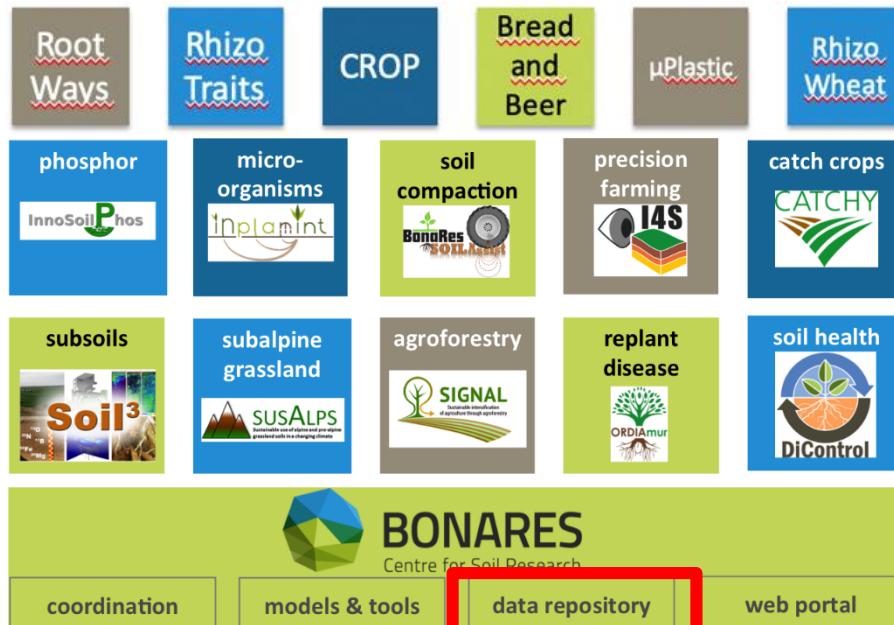
Slides:  
Nikolai Svoboda,  
BonaRes

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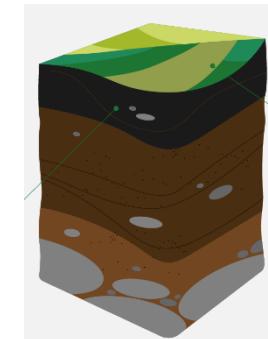
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## BonaRes Data Repository

Data: Soil & soil related data from:

- Long Term Experiments (LTE)
- (External) Research projects
- Publicly available sources
- Soil profiles
- ...



## Software

- con terra software

Slides:  
Nikolai Svoboda,  
BonaRes

# Project Set-up

Collaboration of two institutions

- ▶ Taking advantage of two established, specialized systems and expert knowledge
- ▶ Tool development at both institutions
- ▶ Aims:
  - workflow set-up and tests
  - Balancing automation and human quality control
  - Knowledge exchange, including new developments (preservation watch, community watch)

# DP of research data: some other initiatives

- EU Archiver project (EOSC)



<https://archiver-project.eu/>

- Generic data centers, discipline-specific data centres and databases



<https://www.coretrustseal.org/>

- Preservation of databases: SIARD standard

Artefactual Systems and DPC (2021) <http://doi.org/10.7207/twgn21-06>

## Data set schema



Publication, data set landing page

```
| -- Research Data.csv 1-n
| -- Research Data.xlsx 1-n
| -- Research Data.gdb 1-n
| -- Research Data.txt 1-n
| -- Image Data.zip 1-n

| -- Meta data.pdf 1
| -- Meta data.xml 1

| -- Supplemental Material.* 0-n
```

1 data set = 1 data package

Selection of data

- ▶ Published datasets with DOI (atm.)
- ▶ All information necessary for re-creating the publication
- ▶ Format suitable for preservation (open simple formats)

# BonaRes Data analysis

Data set schema



Publication, data set landing page

| -- Research Data.csv 1-n ←

| -- Research Data.xlsx 1-n

| -- Research Data.gdb 1-n

| -- Research Data.txt 1-n

| -- Image Data.zip 1-n ←

| -- Meta data.pdf 1

| -- Meta data.xml 1 ←

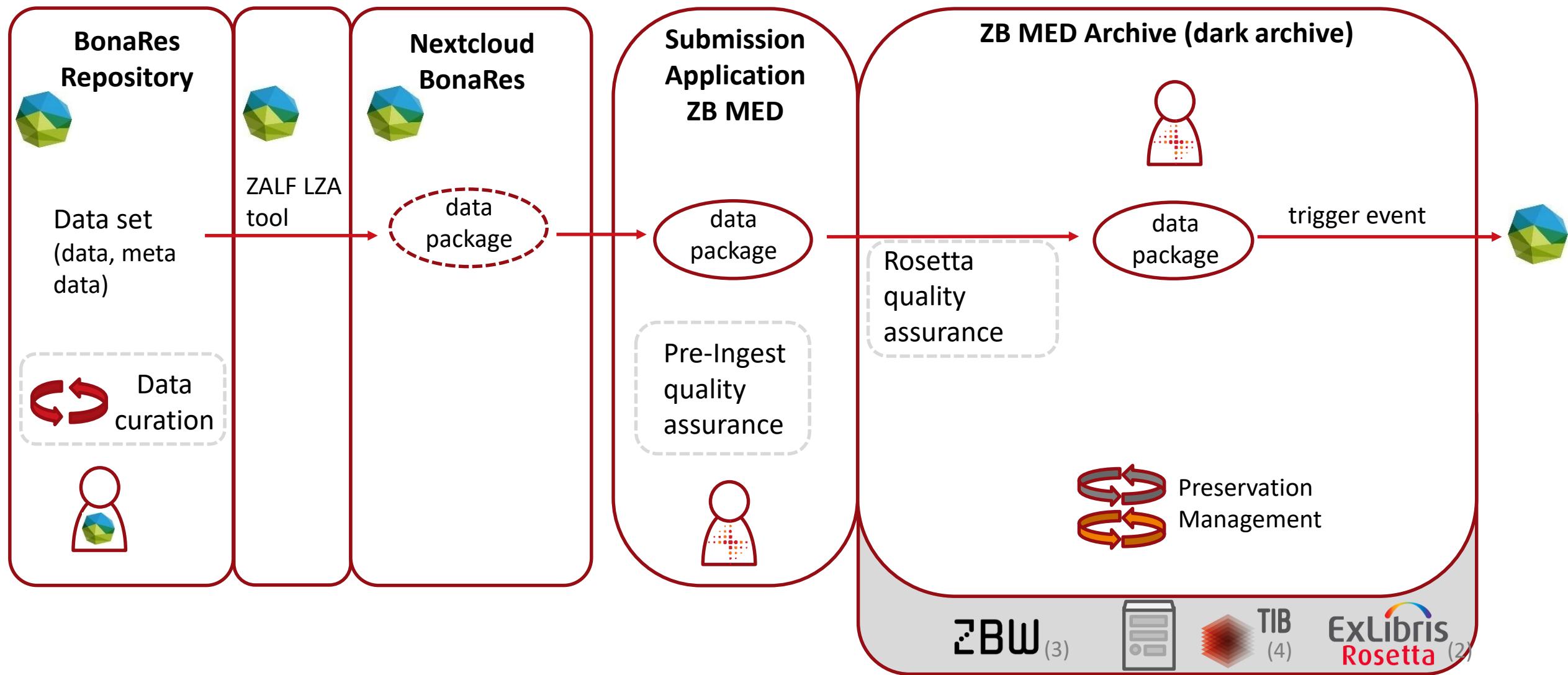
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# BonaRes - ZB MED archive workflow setup



# Documentation: metadata

Rosetta data model combines standards:

- ▶ Findable objects: descriptive meta data
  - Dublin Core (dc): e. g. creator, title
- ▶ Provenance, access rights, technical information
  - PREMIS: e. g. file format as file-md
- ▶ Structured MD and Rosetta data model components
  - METS: e. g. amdSec (administrative metadata section), sourceMD section



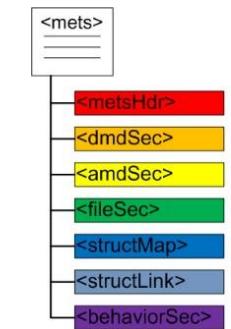
(7)


**ExLibris**  
**Rosetta**

**PREMIS**

PREservation Metadata:  
Implementation Strategies

(8)



(9)

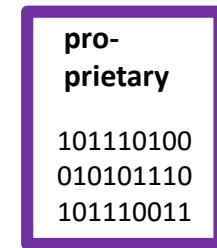
**ExLibris**  
**Rosetta**

# BonaRes Data-Workshop with researchers

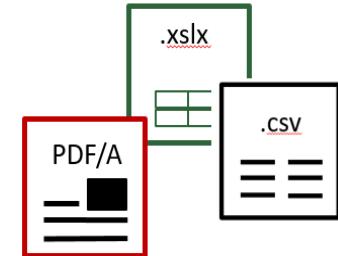
## Recommendations for BonaRes data publication

Aiming to decrease challenges specific to digital preservation of research data

- ▶ Recommendation of DP suitable file formats
  - Well known formats
  - Formats with open specifications, text-based formats/files
- ▶ Publications with sufficient rights, metadata



(-)



(+)

Data publication recommendations: <https://zenodo.org/record/5747118#.YpcYlt9CRPY>

DP recommendations: <https://zenodo.org/record/5786303#.YpcX8d9CRPY>

# Lessons Learned

- ▶ Complex data structures are a challenge
- ▶ Workflow for updated data sets: versioned ID and/or date last modified needed
- ▶ Evaluation of degree of synchronization / automation and human quality control
  - resources and declaration of responsibility for active preservation
  - API development for RD transfer

# Summary

- ▶ Challenge: resources and responsibilities
  - WF connecting data repository and archive
    - Automation at both institutions
    - Generation of Rosetta-compliant data packages via data provider
    - Quality control at various steps
  - Active preservation: responsibilities of ZB MED, exchange of specialist knowledge
- ▶ Challenge: multiple md standards -> combination of md of different sources
- ▶ Challenge: format diversity -> workshops with researchers

# Outlook

- ▶ Workflow for complex data structures
- ▶ Testing of return workflow (ZB MED -> BonaRes repository)
- ▶ Development of data loss risks / use cases
- ▶ Establishment of preservation planning

# Thank you for your attention!

ZB MED

- Informationszentrum
- Lebenswissenschaften

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**[markus@zbmed.de](mailto:markus@zbmed.de)**