

Adopting the POSI Principles

Why POSI?

Supporting Open Research: assess and build trust in open scholarly infrastructure and services that underpin Open Research

Based on real experiences: Inspired by forming ORCID back in the day, by running Crossref, & by setting up ROR.

Well-received by the community: POSI in turn has inspired many to evaluate, reference, build upon, or extend POSI.

A need for broader governance: Existing open infrastructures, metadata, and services need to be trusted and accessible by all parties, all levels of experience, and all geographies.

Identify others to collaborate with: Enables like-minded initiatives to form trusted bonds and share operations, leading to more integrated services for all.

Practical and measurable: Promises, yes. But also a set of practices that orgs can stick to, report on, and be regularly held accountable to.

Balanced: Not a checklist to cherry pick from; each of the 16 balance various risks.



GOVERNANCE

- Coverage across the research enterprise
- Stakeholder Governed
- Non-discriminatory membership
- Transparent operations
- Cannot lobby
- Living will
- Formal incentives to fulfil mission & wind-down



SUSTAINABILITY

- Time-limited funds for time-limited activities
- Goal to generate surplus
- Goal to create contingency fund
- Mission-consistent revenue generation
- Revenue based on services, not data



INSURANCE

- Open source
- Open data
- Available data
- Patent non-assertion

Who has adopted POSI?

Crossref	OpenCitations
Dryad	OurResearch
DataCite	ROR
JOSS	



Do you have to meet all the commitments of POSI before adopting them?

No! It's an ongoing journey and process. POSI can be a tool for orgs to work through issues you plan to address over time.

