



Policy Cloud  
Cloud for Data-Driven Policy Management

## CLOUD FOR DATA-DRIVEN POLICY MANAGEMENT

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### D5.3 CROSS-SECTOR POLICY LIFECYCLE MANAGEMENT: SOFTWARE PROTOTYPE 1

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**Abstract:** This document provides a description of the software components of the Policy Management Framework Layer, and Policy Development Toolkit Layer.

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## Abbreviations and Acronyms

| Abbreviation/Acronym | Definition                        |
|----------------------|-----------------------------------|
| API                  | Application Programming Interface |
| DSS                  | Decision Support System           |
| EC                   | European Commission               |
| KPI                  | Key Performance Indicator         |
| PDT                  | Policy Development Toolkit        |
| PM                   | Policy Model                      |
| PME                  | Policy Modelling Editor           |
| PP                   | Public Policy                     |
| SOA                  | Service Oriented Architecture     |
| UI                   | User Interface                    |
| UX                   | User eXperience                   |
| UML                  | Unified Modelling Language        |
| WP                   | Work Package                      |

# Contents

|   |    |
|---|----|
| Versioning and Contribution History.....  | 2  |
| Author List.....                          | 2  |
| Abbreviations and Acronyms.....           | 3  |
| Executive Summary.....                    | 6  |
| 1 Introduction.....                       | 7  |
| 1.1 Purpose and Scope.....                | 7  |
| 1.2 Structure of the Deliverable.....     | 7  |
| 2 Prototype overview.....                 | 8  |
| 2.1 Main components of the prototype..... | 8  |
| 2.1.1 Policy Modelling Editor.....        | 8  |
| 2.1.2 Policy Development Toolkit.....     | 8  |
| 2.1.3 Data Visualization.....             | 9  |
| 2.1.4 PDT Backend.....                    | 11 |
| 2.2 Interfaces.....                       | 12 |
| 2.2.1 Policy Modelling Editor.....        | 12 |
| 2.2.2 Policy Development Toolkit.....     | 16 |
| 2.2.3 Data Visualization.....             | 24 |
| 2.2.4 PDT Backend.....                    | 24 |
| 2.3 Baseline technologies and tools.....  | 31 |
| 2.3.1 Policy Modelling Editor.....        | 31 |
| 2.3.2 Policy Development Toolkit.....     | 31 |
| 2.3.3 Data Visualization.....             | 32 |
| 2.3.4 PDT Backend.....                    | 32 |
| 3 Source code.....                        | 33 |
| 3.1 Availability.....                     | 33 |
| 3.1.1 Policy Modelling Editor.....        | 33 |
| 3.1.2 Policy Development Toolkit.....     | 33 |
| 3.1.3 Data Visualization.....             | 33 |
| 3.1.4 PDT Backend.....                    | 33 |
| 3.2 Deployment.....                       | 33 |
| 3.2.1 Policy Modelling Editor.....        | 33 |
| 3.2.2 Policy Development Toolkit.....     | 33 |
| 3.2.3 Data Visualization.....             | 33 |
| 3.2.4 PDT Backend.....                    | 33 |

|                  |    |
|------------------|----|
| Conclusions..... | 35 |
| References.....  | 36 |

## List of Figures

|  |    |
|--|----|
| Figure 1: PolicyCloud System Architecture.....                             | 8  |
| Figure 2: Example of the Heatmap for The Maggioli use case .....           | 9  |
| Figure 3: Example of the line and gauge charts for the sarga use case..... | 10 |
| Figure 4: Polciy Model Editor Home Page .....                              | 12 |
| Figure 5: Existing KPIs selection.....                                     | 13 |
| Figure 6: Add New KPI .....  | 13 |
| Figure 7: Add New Actor .....  | 14 |
| Figure 8: Analytical Tool selection.....                                   | 14 |
| Figure 9: Set parameter value .....  | 15 |
| Figure 10: Review and Submit.....  | 15 |
| Figure 11: Policy Model Submitted.....                                     | 16 |
| Figure 12: POLICY SELECTION-EVALUATION WIZARD .....                        | 16 |
| Figure 13: pOLICY/kpi SELECTION. pOLICY PROPERTIES.....                    | 17 |
| Figure 14: kpi PROPERTIES .....  | 18 |
| Figure 15: eVALUATION - aNALYTICS tOOL SELECTION .....                     | 19 |
| Figure 16: aNALYTICS TOOL technical details .....                          | 20 |
| Figure 17: ANALYTICS TOOL PARAMETERS & SUBMISSION .....                    | 21 |
| Figure 18: ANALYTICS TOOL PARAMETER DETAILS .....                          | 22 |
| Figure 19: POLICY OVERVIEW / SAVING.....                                   | 22 |
| Figure 20: pdt COMPONENTS MENU .....                                       | 23 |
| Figure 21: MY POLICES VIEWER .....   | 23 |
| Figure 22: MY TRANSACTIONS VIEWER / ANALYTICS HISTORY .....                | 24 |
| Figure 23: visualization UI component Screenshot.....                      | 24 |
| Figure 24: Web Methods related with Actors .....                           | 27 |
| Figure 25: WEB METHODS RELATED WITH Analytical Tools .....                 | 27 |
| Figure 26: WEB METHODS RELATED WITH Data Models.....                       | 28 |
| Figure 27: WEB METHODS RELATED WITH Domains .....                          | 28 |
| Figure 28: WEB METHODS RELATED WITH Goals .....                            | 28 |
| Figure 29: WEB METHODS RELATED WITH Job Status.....                        | 29 |
| Figure 30: WEB METHODS RELATED WITH JOBS .....                             | 29 |
| Figure 31: WEB METHODS RELATED WITH KPIS.....                              | 30 |
| Figure 32: WEB METHODS RELATED WITH Policies.....                          | 31 |

## Executive Summary

This document provides a description of the software components of the Policy Management Framework Layer and Policy Development Toolkit Layer, which are the frontend parts of the PolicyCLOUD platform and allow policy makers to create, update and evaluate policies. At this phase of the project, the prototypes are available at component level and not integrated in the PolicyCLOUD platform. For each component, a description of its APIs, specification of the main functionalities, and description of the source code are provided.

# 1 Introduction

## 1.1 Purpose and Scope

This document is the first iteration of “Cross-Sector Policy Lifecycle Management: Software prototype”, and covers tasks T5.2, T5.3, and T5.5. Its main purpose is to provide a description of the prototype implementation of the Policy Modelling Editor (PME) and the Policy Development Toolkit (PDT) to support policy makers in the modelling, creation, update, and evaluation of the policies.

This document is consistent with deliverable D5.2 “Reusable Model & Analytical Tools: Design and Open Specification 1” [1], which provided the overall architecture and design specifications of the PME and PDT.

This initial report will be further updated during the project duration (at months M22 and M34) and will include additional advancements and contributions from other tasks.

## 1.2 Structure of the Deliverable

The rest of the document is structured as follows:

- Section 2 introduces the main components and sub-systems, their interfaces and technologies used for their development.
- Section 3 describes where the course code is made available.
- Finally, Section 4 provides the conclusion of the document.

## 2 Prototype overview

In this section we provide the description of the prototype implementation of the Policy Modelling Framework Layer and Policy Development Toolkit Layer, as illustrated in Figure 1.

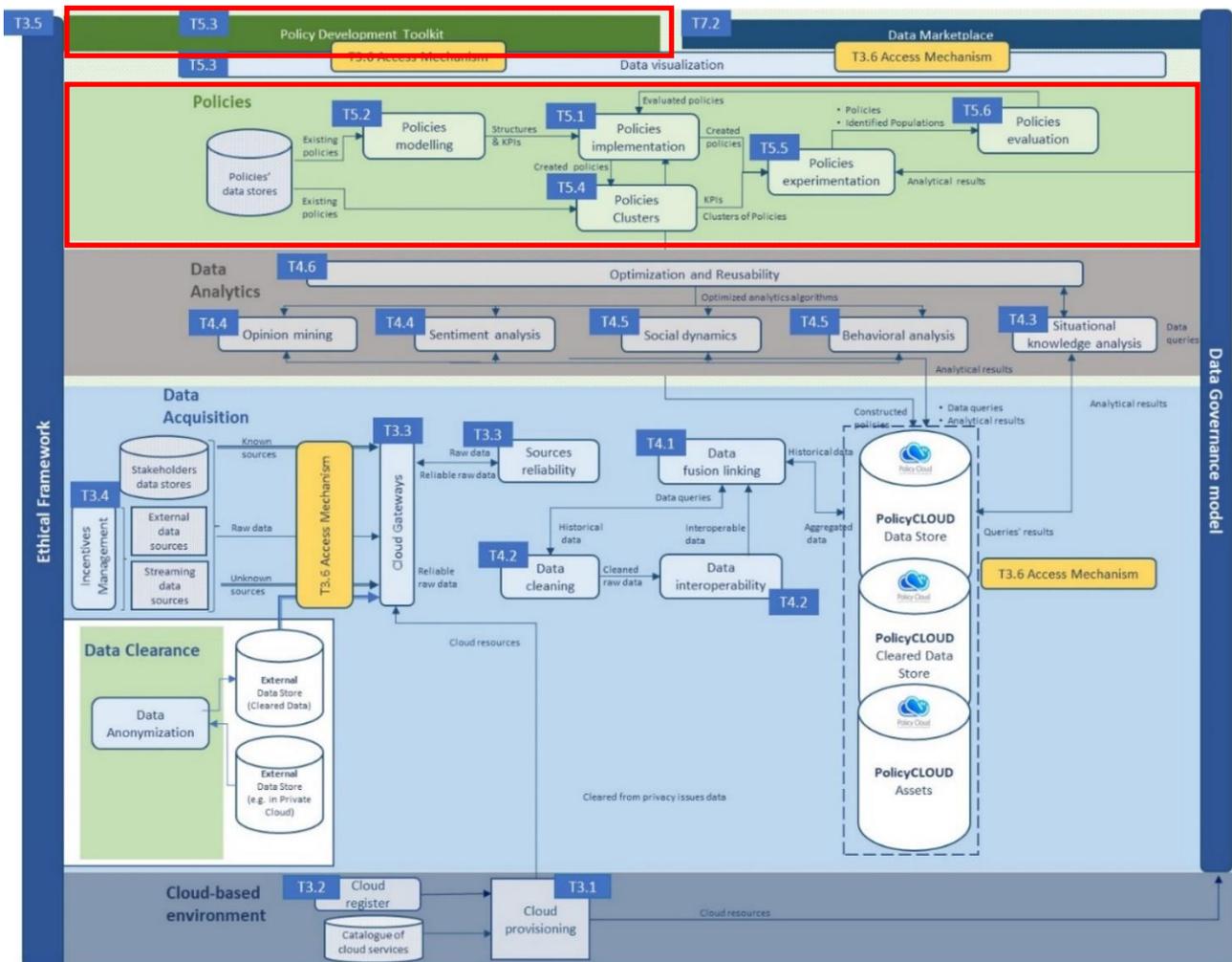


FIGURE 1: POLICYCLOUD SYSTEM ARCHITECTURE

### 2.1 Main components of the prototype

#### 2.1.1 Policy Modelling Editor

The Policy Model Editor (PME) is the core component which supports and guides the end-user to effectively create a Policy Model safely. More specifically, the PME is a Single Page Application that relies on the PDT backend REST API for fetch or store related entities of the Policy Model.

#### 2.1.2 Policy Development Toolkit

As described in the deliverable D2.2 “Conceptual Model and Reference Architecture”[2], PDT interacts with components from Layer 3 - Policies Management Framework (T5.1, T5.2), Analytical Tools (WP4) and the PDT Backend.

In this phase of the prototype, PDT provides the initial implementations of the following components as described in the deliverable D5.2 “Cross-sector Policy Lifecycle Management: Design and Open Specification 1” Section 4 [1]:

- Policy Model Viewer
- Policy Evaluations / Analytics
- A structural view of policy models owned by the user
- A User Transactions History (regarding Analytics Tools invocations by the policy maker)

Integration with the Backend has been implemented, utilising Docker images. This way, PDT can retrieve default policy models in the structured JSON format which represent the Policy Models. So, the functionalities included in this prototype are:

- The policy maker (PM) can obtain a list of available policies and select one for further exploration
- Once a policy is selected, the properties of the policy are shown, along with the available KPIs of the policy
- Once a KPI is selected, the relative KPI properties are also shown to the user
- The Analytical Tools (ATs) which can compute the selected KPI are presented. The PM can see the parameters related with each AT and invoke the respective AT. Finally, the PM can see a short overview of the current selected policy model.

The aforementioned functionalities are implemented as a policy wizard component, comprised by three steps.

The relative UI components are described in Section 2.2.2.

### 2.1.3 Data Visualization

As is explained in deliverable D5.2 “Cross-sector Policy Lifecycle Management: Design and Open Specification 1” [1] section 4.1.2, the Data Visualization is an independent component that is part of the PDT, responsible for all its visualizations. However, for this first prototype, it is not be integrated yet in the PDT, and works as a standalone component. This integration will be done in upcoming iterations, and the Data Visualization, will be able to display all the visualizations required by the PDT inside of it.

For this first prototype the Data Visualization component can plot the initial set of charts agreed with two of the PolicyCLOUD Use Cases:

- A Heatmap as requested by the “Participatory Policies Against Radicalization” Use Case of Maggioli. This chart uses data extracted from the Data Analytics of WP4.

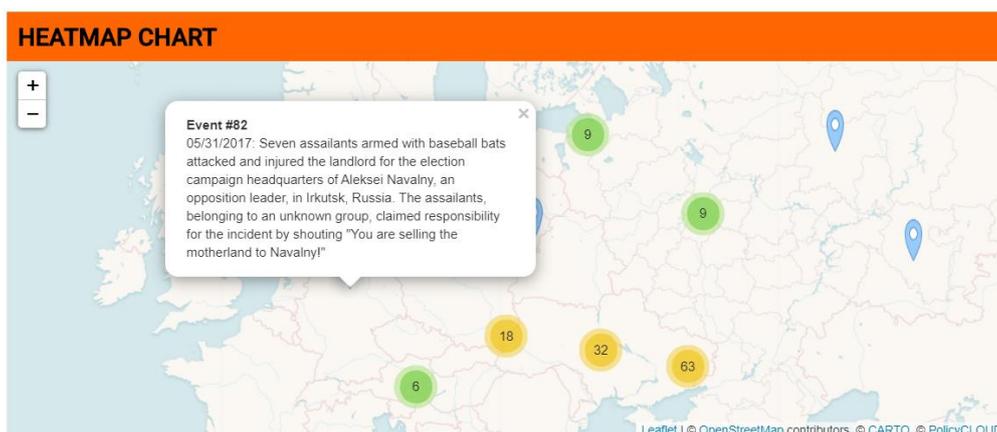


FIGURE 2: EXAMPLE OF THE HEATMAP FOR THE MAGGIOLI USE CASE

This Heatmap is intended to show, in a glance, all incidents that occurred in a chosen region. For this first prototype, there are two possible regions: “North America” and “Eastern Europe”; but the list will be enlarged in next versions. Whenever a region is selected, the heatmap shows all incidents that took place in it. It can be filtered by year and is possible to see the incident details, when clicking on it. Users can change regions as desired.

The input data format to plot this chart has been agreed with WP4 and it is like this example:

```
[
  {
    "num_events": 1,
    "location": {"type": "Point", "coordinates": [31.857623, 51.719870]},
    "location2": {"region": 9, "region_txt": "Eastern Europe"},
    "startDate": "341513723145",
    "endDate": "972662123145",
    "events": [
      {
        "eventid": 201611250026,
        "iyear": "2014",
        "latitude": 48.30696,
        "longitude": 38.029773,
        "esummary": "07/28/2014: Assailants launched rockets at the Horlivka Dioces an Administration in Horlivka city, Donetsk oblast, Ukraine. One person was killed in the attack. No group claimed responsibility for the incident."
      }
    ]
  }
]
```

- A Line and Gauge charts as requested by the “Intelligent Policies for Denomination of Origin” Use Case of Sarga, that plots the evaluation of the Sentimental Analysis considering some Keywords.

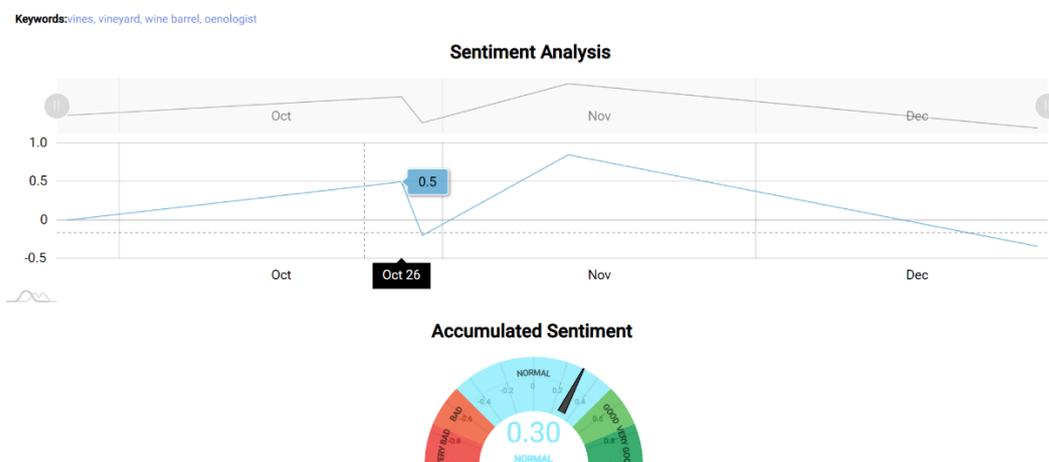


FIGURE 3: EXAMPLE OF THE LINE AND GAUGE CHARTS FOR THE SARGA USE CASE

Considering a set of keywords, the Sentiment Analysis Line chart shows the sentiments for these keywords during a given period. The Accumulated Sentiment Gauge chart shows the average of these sentiments, during the same period.

The input data used in this prototype has been provided by the Sentimental Analysis component from WP4, and the agreed format is:

```
{
  "keywords": "wine, grape, ecological",
  "acc_sentiment": 0.16,
  "list_sentiment": [{"202010271000", 0.25}, {"202010271100", -0.20},
  {"202010271200", 0.43}]
}
```

### 2.1.4 PDT Backend

The PDT backend provides support to the whole PDT, and it can be considered as the layer between the user interfaces that the policy maker can use to have access to the tool, the policy modelling editor, and the *Data Acquisition and Analytics* layer of the PolicyCLOUD platform, provided by the components of WP4 and WP3. It exposes its functionality via REST APIs and web sockets, to allow for the integration with the aforementioned components, while it also makes use of the REST API provided by the *Data Acquisition and Analytics* layer. As a result, it serves four main purposes:

- Allows storing, modifying and retrieving *policies*, along with their relevant corresponding entities (i.e. KPIs, stakeholders, etc.)
- Holds policy meta-information that can be used by the policy modelling editor, in order for the latter to propose new policies to the domain experts
- Invokes an analytical tool to perform an analysis through the *Data Acquisition and Analytics* layer, given the input parameters defined by the KPIs of the involved policy
- Allows for the retrieval of the results of the analytical tools, which can be later feed the visualization component of the tool. This involves again the integration of the backend with the *Data Acquisition and Analytics* layer.

More precisely, regarding the functionality implemented at this phase of the project for the PDT and the Policy Model Editor, the backend provides the ability to:

- Store, and retrieve *actors*, based on their name or the domain they are related to
- Retrieve information about the Analytical Tools that are available by the *Data Acquisition and Analytic* layer. Those tools can be retrieved either by name, by the domain they are related to or the datasets that they are compatible with.
- Retrieve information about the available datasets, stored in the central data repository of PolicyCLOUD and managed by the *Data Acquisition and Analytic* layer
- Add, remove, modify and retrieve domains that the entities of the *policies* can be relevant
- Add, remove, modify and retrieve goals of a *KPI*, and associate those tools with stakeholders
- Check the status of a *job*, which has been submitted as the result of the invocation of an analytical tool
- Get information about a *job*, submitted by the invocation of an analytical tool
- Get the result of an analysis, which is related with its *job*
- Add, remove, modify and retrieve *KPIs*, based on their name, their corresponding domain or their relevant actors.

- Add or remove actors, goals, domains and data models from a *KPI*
- Add, remove, modify and retrieve policies, according to their names, the user that stored the policy or their corresponding domain they belong to.
- Add or remove *KPIs* from *policies*

Regarding the interaction with the *Data Acquisition and Analytic* layer, the corresponding APIs have been defined in deliverable D4.2. The Backend of the PDT is integrated with the latter, in order to implement the higher-level functionality, as described above.

The backend of the PDT consists of a single process that runs on a servlet container. It relies on a relational datastore to store the relational model of the policy, which means, its attributes, its related entities, and the relations between them. It should be highlighted at this point, that the datastore that is being used by this component is not the central data repository of PolicyCLOUD, as the latter is used for Big Data and stores the raw data coming from the data providers, along with the results of the analytical tools. The purpose of the data storage element of this component is to store the policies and the metadata information that are related with those, while providing a standard way for communicating with the backend.

## 2.2 Interfaces

### 2.2.1 Policy Modelling Editor

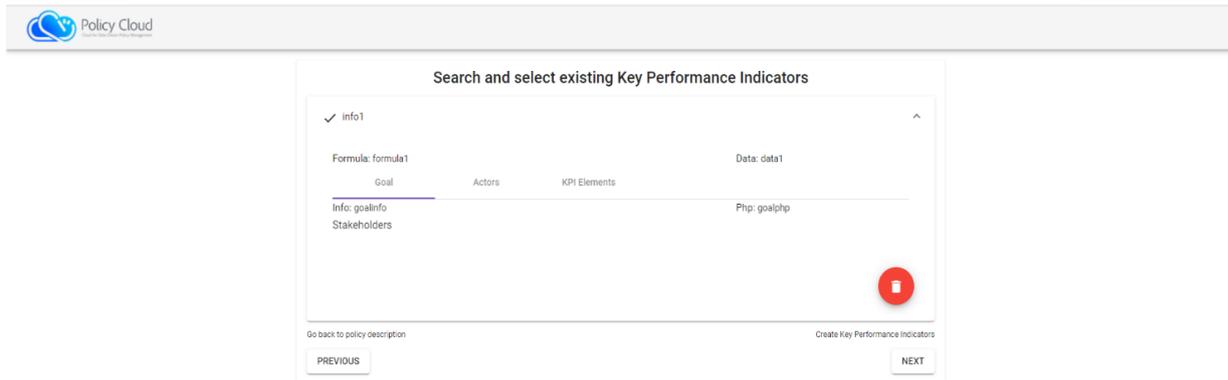
Upon the end-user’s entrance into the PME, the end-user has to both indicate the domain of its Policy Model and to provide a short description. Furthermore, the end-user has to provide to the PME the existing KPIs that might fit in the Policy Model under consideration.

Figure 4 illustrates the Home Page interface of the PME. It fetches from the PDT backend KPIs that belong in the same domain with the Policy Model; and then prompted by the component to continue in the next page to select existing KPIs.



FIGURE 4: POLCIY MODEL EDITOR HOME PAGE

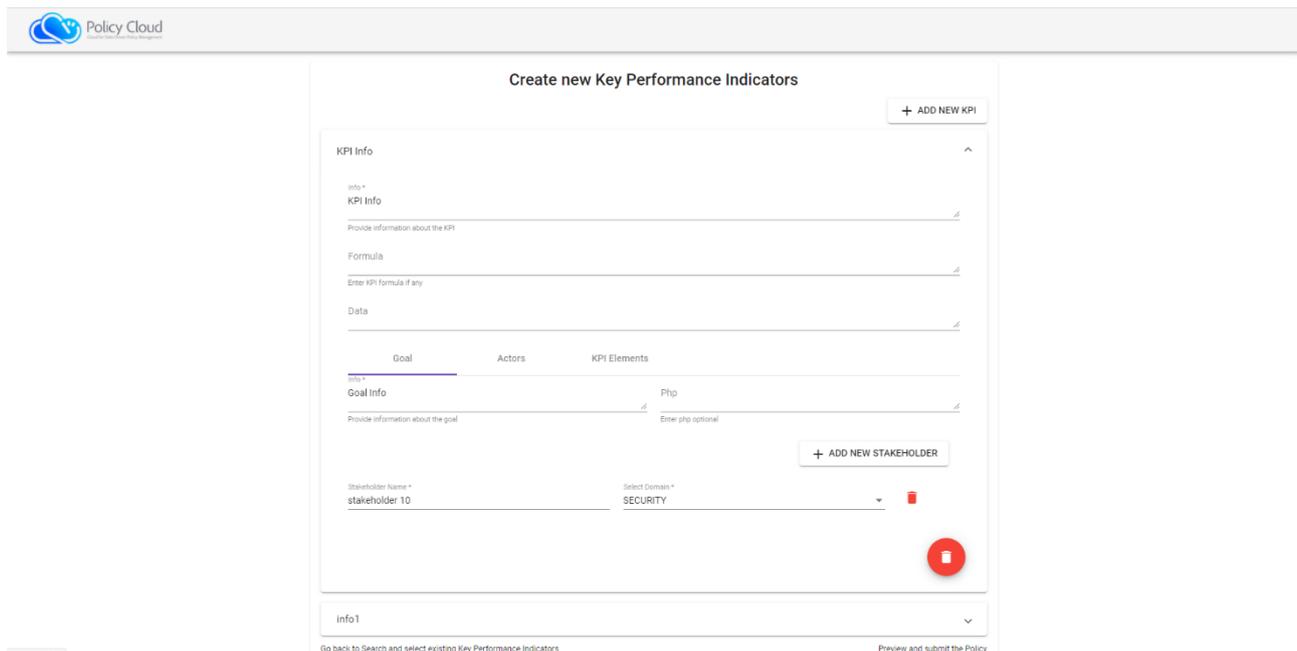
Figure 5 shows the Existing KPIs selection interface is illustrated, in which the end-user has the capability to add or to select existing Actors that are included in the Policy Model domain.



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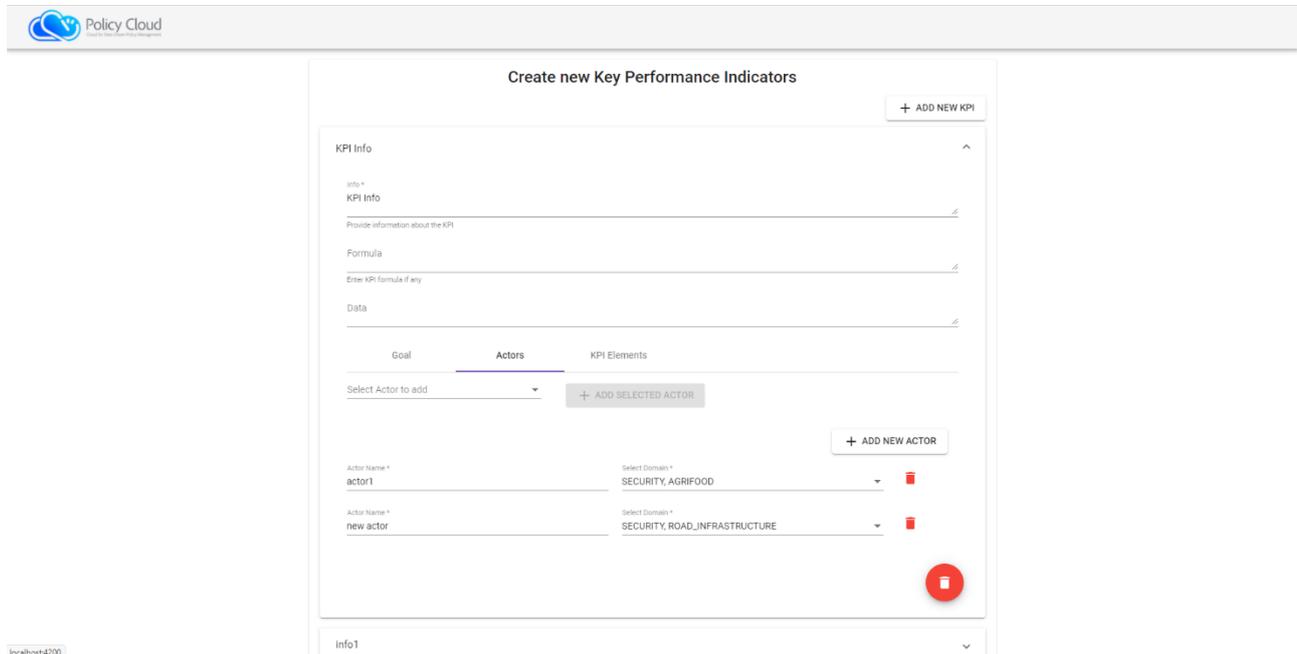
**FIGURE 5: EXISTING KPIS SELECTION**

In the Add new KPI interface (see Figure 6) the end-user has the capability to create a new KPI; while he/she can enter the relevant info of the KPI, describe its Goals, and integrate the additional Stakeholders.



**FIGURE 6: ADD NEW KPI**

It should be noted that the user has the following capabilities: (i) to provide description of the Data Model and add or select Actors, (ii) to select the relevant Analytical Tools from a specific list (drop-down menu) (Figure 7), (iii) to provide the parameter values that comes for the Analytical Tools (Figure 8), (iv) to review and submit the Policy Model (Figure 9).



localhost:4200

FIGURE 7: ADD NEW ACTOR

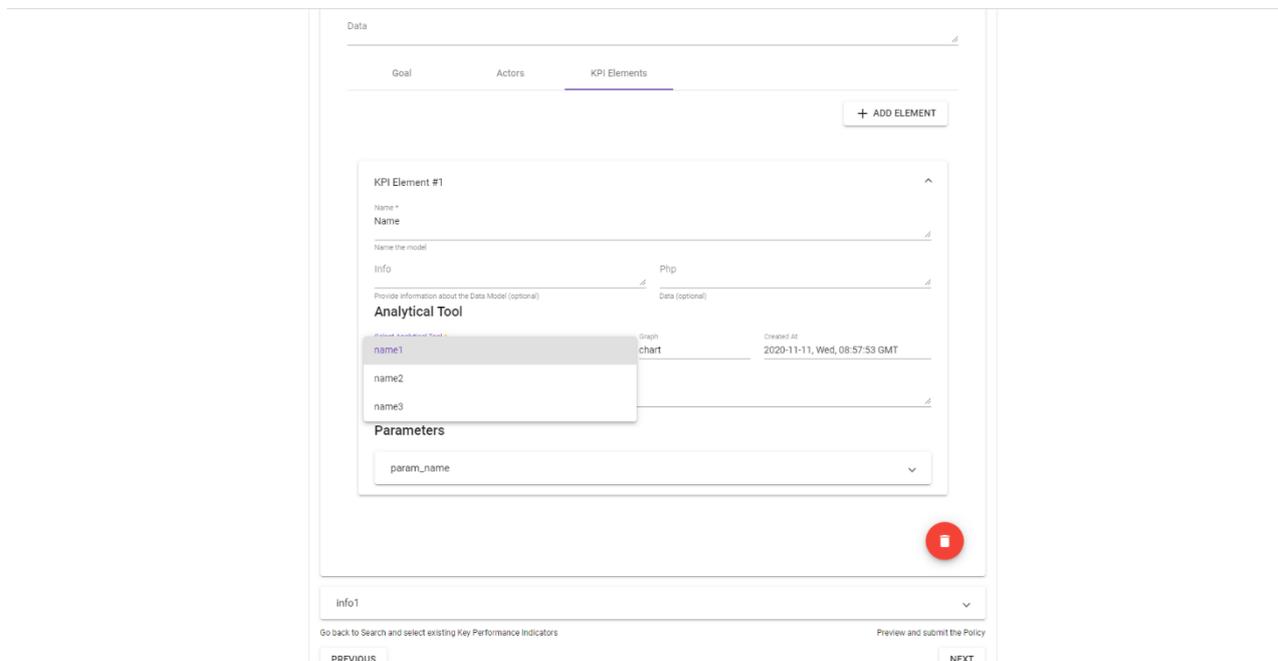
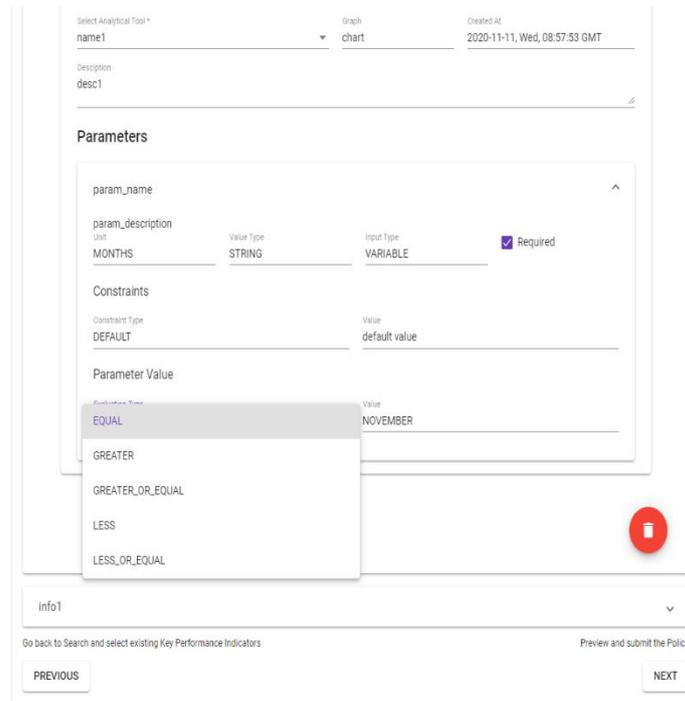


FIGURE 8: ANALYTICAL TOOL SELECTION



Select Analytical Tool \*  
name1

Graph  
chart

Created At  
2020-11-11, Wed, 08:57:53 GMT

Description  
desc1

**Parameters**

param\_name

param\_description  
Unit: MONTHS Value Type: STRING Input Type: VARIABLE  Required

Constraints

Constraint Type: DEFAULT Value: default value

Parameter Value

Parameter Value: NOVEMBER

Info1

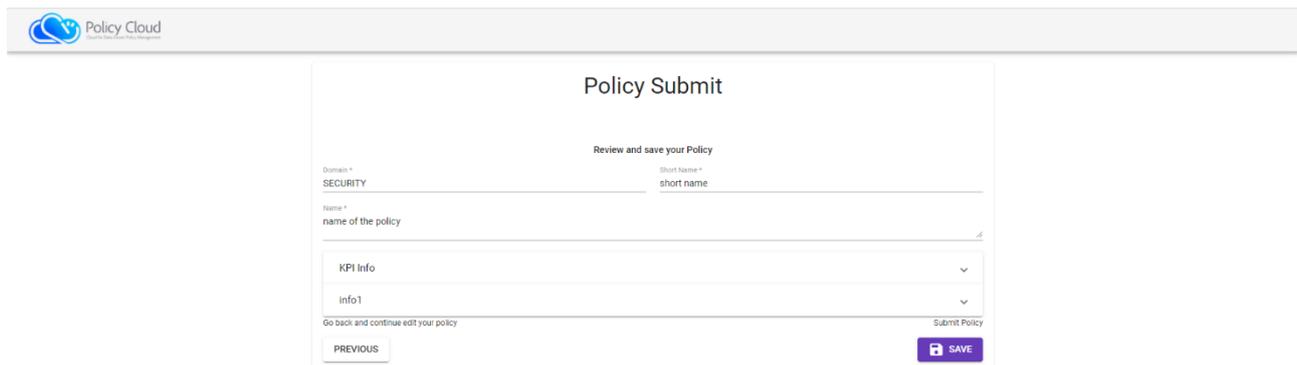
Go back to Search and select existing Key Performance Indicators

Preview and submit the Policy

PREVIOUS NEXT

**FIGURE 9: SET PARAMETER VALUE**

Finally, if the process was successful the user is redirected to the last page that promotes the user to visit the PDT and evaluate the submitted Policy Model or compose a new one.



Policy Cloud

**Policy Submit**

Review and save your Policy

Domain \*  
SECURITY

Short Name \*  
short name

Name \*  
name of the policy

KPI Info  
Info1

Go back and continue edit your policy

Submit Policy

PREVIOUS SAVE

**FIGURE 10: REVIEW AND SUBMIT**

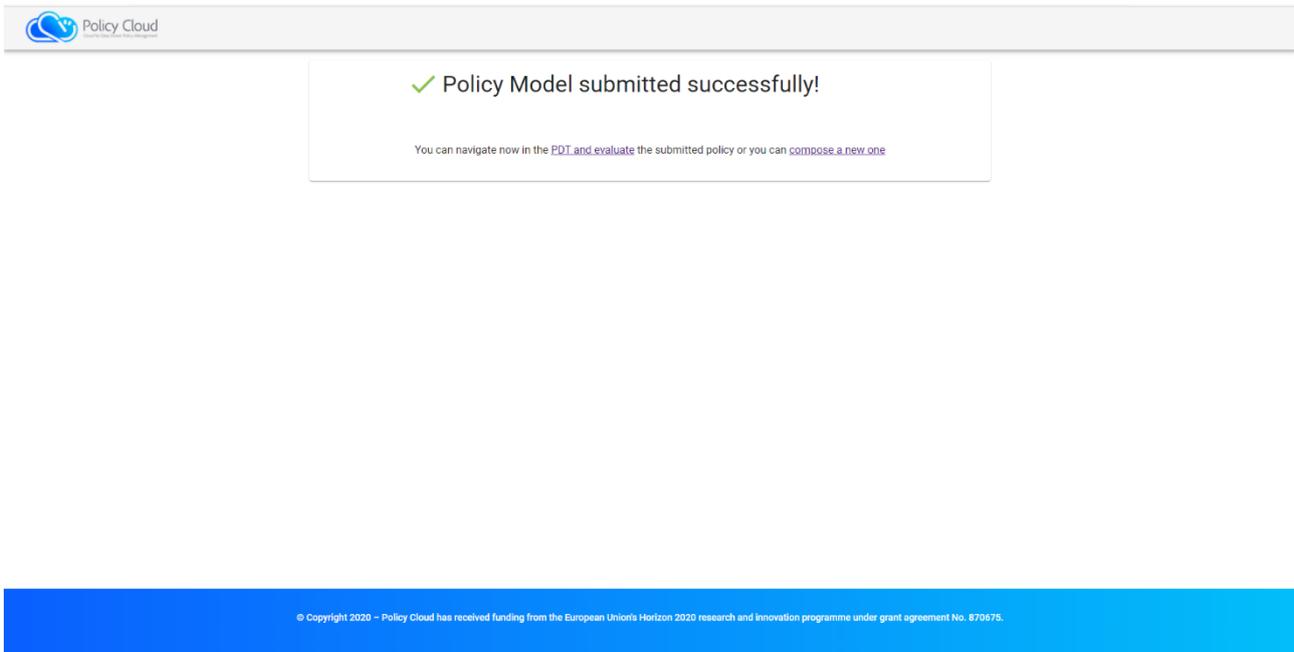


FIGURE 11: POLICY MODEL SUBMITTED

## 2.2.2 Policy Development Toolkit

The following figures present the UI implementations of the PDT functionalities, as listed in Section 2.1.2. The web pages are served locally communicating with the dockerised backend API.

Figure 12 shows the landing web page of PDT (after the pending Authentication procedure). The page shows the three-step policy wizard, with the first step as the default location. Here the user selects a policy from a list of available policy models.

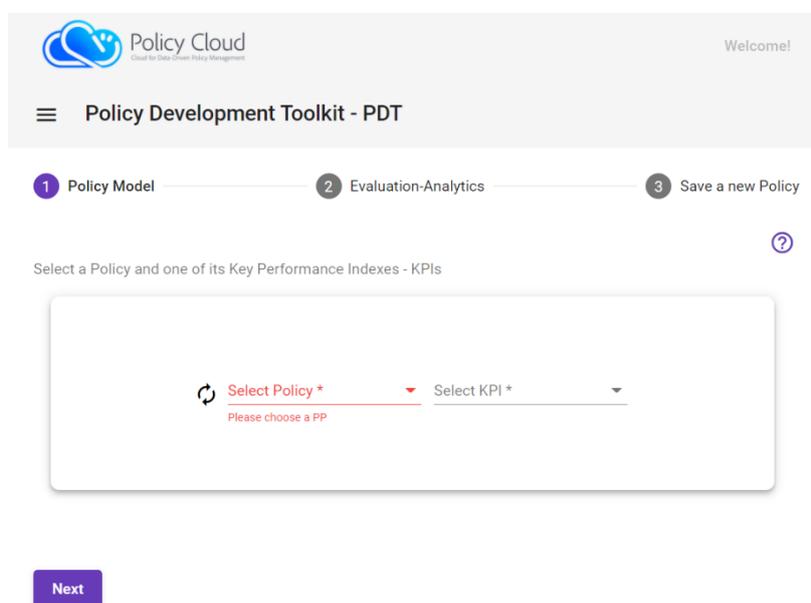
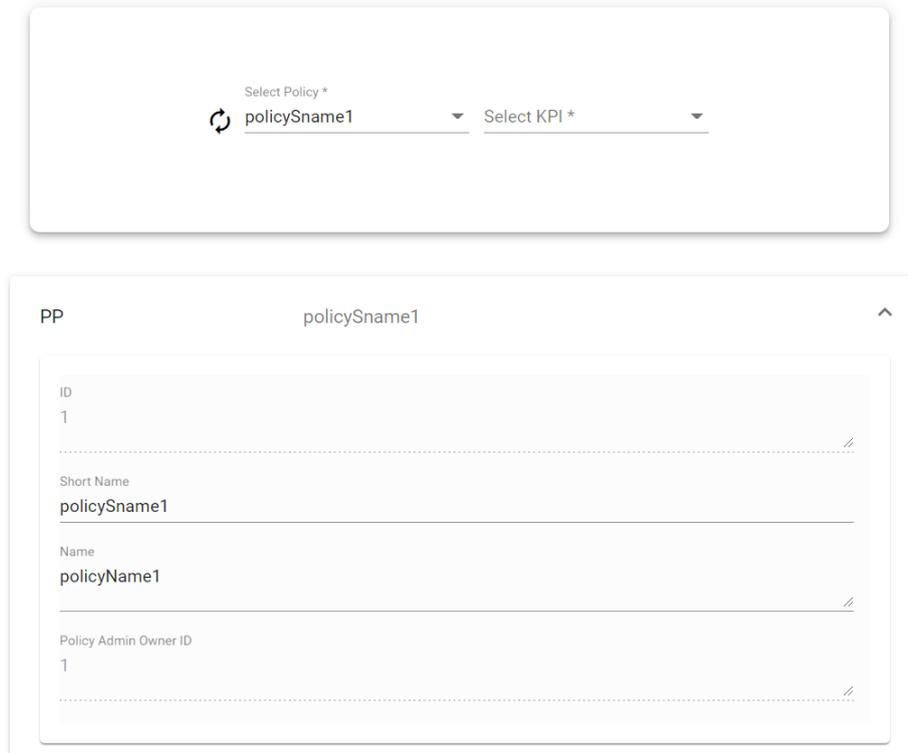


FIGURE 12: POLICY SELECTION-EVALUATION WIZARD

Figure 13 shows the properties of the policy model selected by the user. After the selection of a policy, the related KPIs are displayed, and the PM can select one KPI for evaluation.

Select a Policy and one of its Key Performance Indexes - KPIs

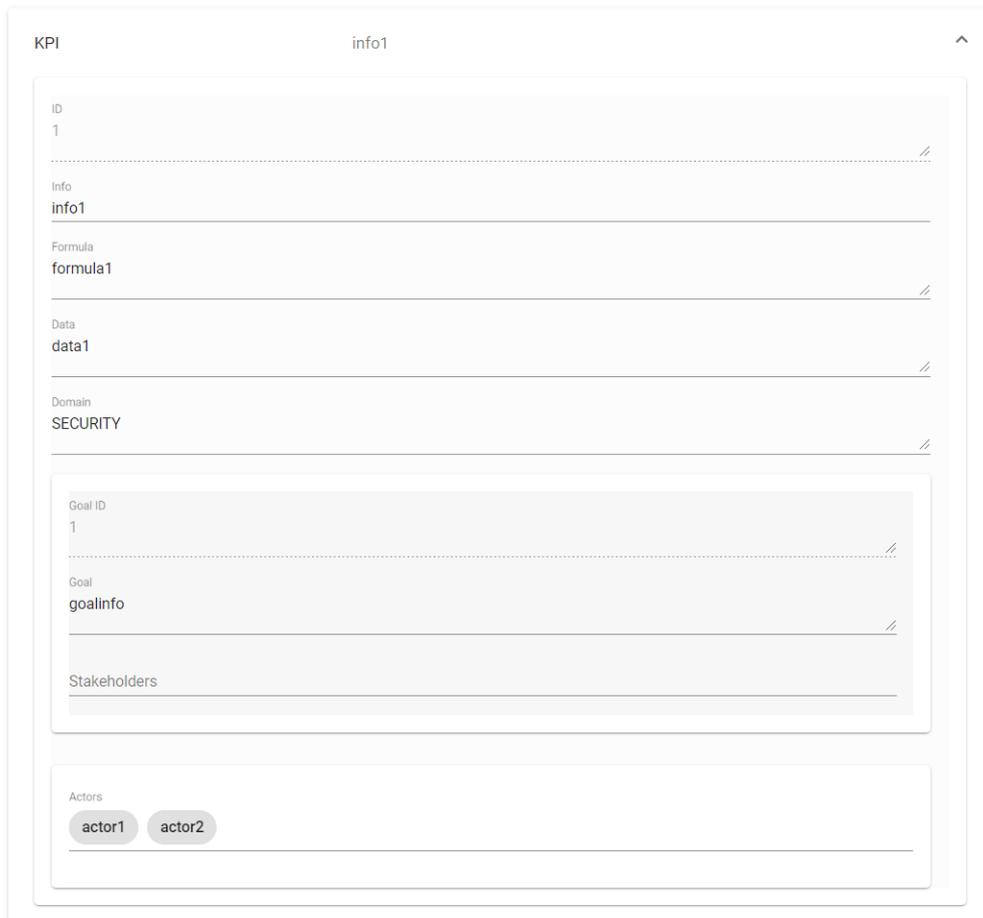


The screenshot displays a user interface for selecting a policy and its KPI. At the top, there is a header "Select a Policy and one of its Key Performance Indexes - KPIs". Below this, there are two dropdown menus: "Select Policy \*" with the value "policySname1" and "Select KPI \*". Below the dropdowns, there is a section titled "PP" for "policySname1". This section contains a list of properties for the selected policy:

| Property              | Value        |
|-----------------------|--------------|
| ID                    | 1            |
| Short Name            | policySname1 |
| Name                  | policyName1  |
| Policy Admin Owner ID | 1            |

**FIGURE 13: POLICY/KPI SELECTION. POLICY PROPERTIES.**

Figure 14 shows the properties of the selected KPI, e.g. formula, data, domain, goal, actors and stakeholders.



The screenshot displays the configuration page for a KPI named 'info1'. The page is titled 'KPI info1' and contains several sections for defining the KPI's properties:

- ID:** 1
- Info:** info1
- Formula:** formula1
- Data:** data1
- Domain:** SECURITY
- Goal ID:** 1
- Goal:** goalinfo
- Stakeholders:** (empty field)
- Actors:** actor1, actor2

**FIGURE 14: KPI PROPERTIES**

Figure 15 shows the second step of the wizard, which is the evaluation of the selected KPI, by using the proper Analytics Tool.

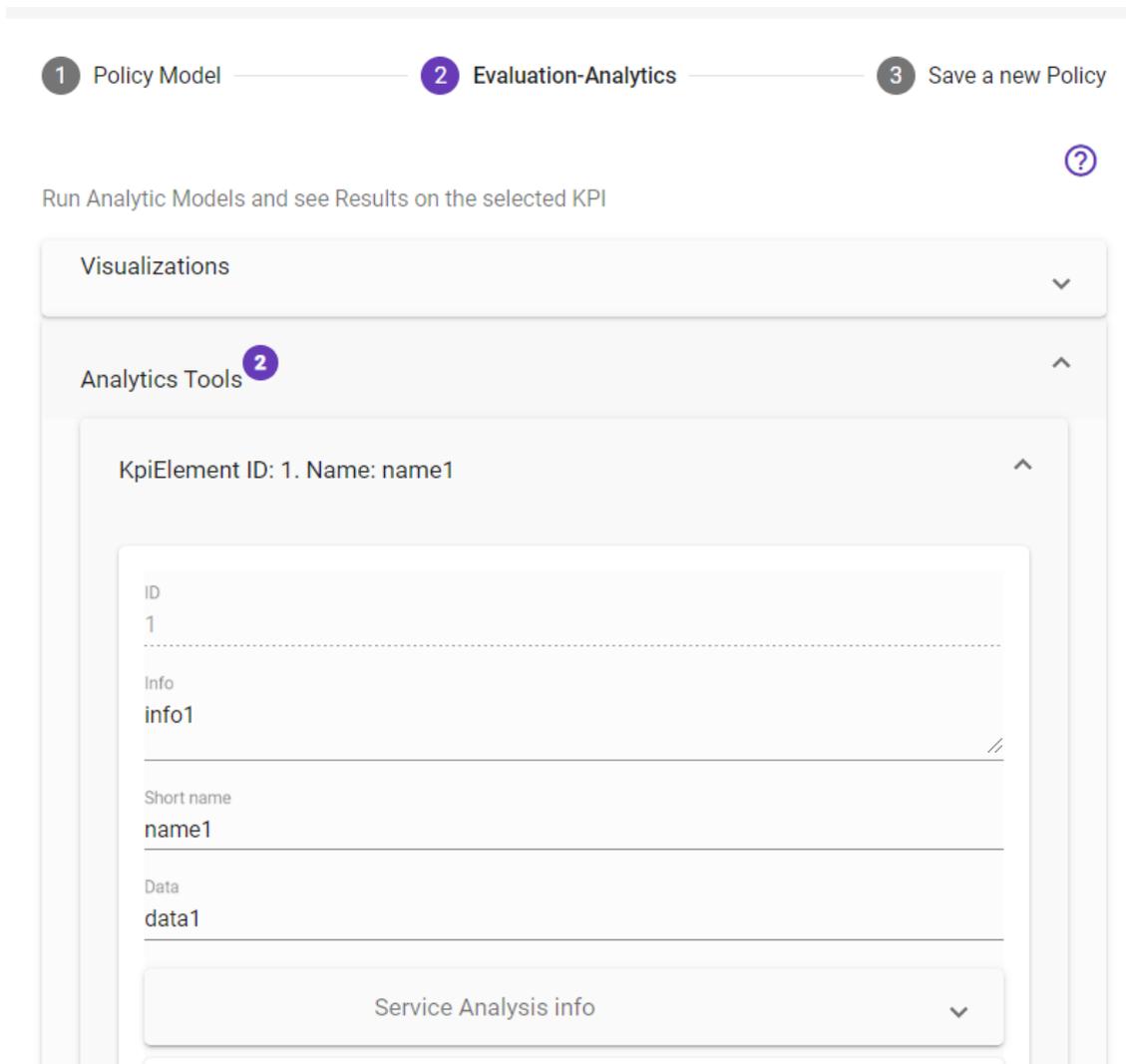
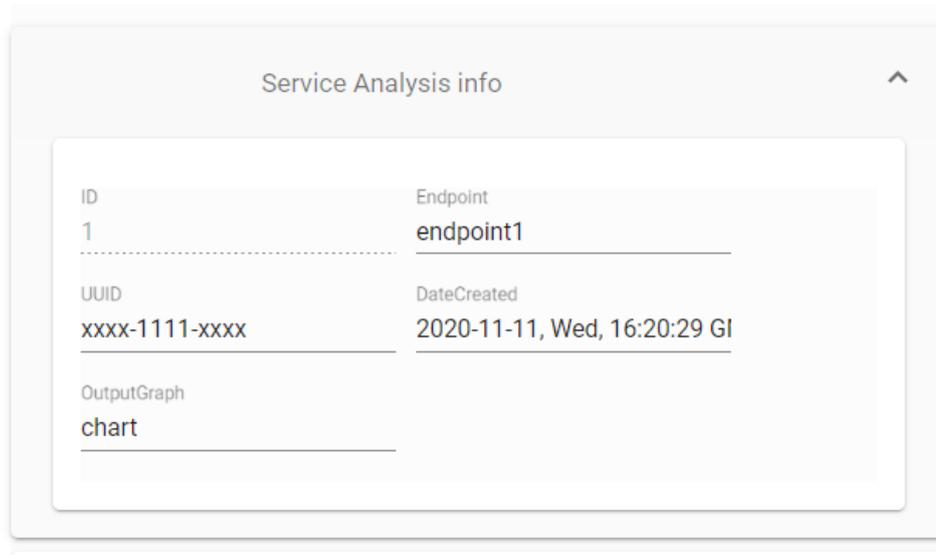


FIGURE 15: EVALUATION - ANALYTICS TOOL SELECTION

Figure 16 shows technical details of the Analytics Tool in an expandable card, as to not distract the PM.



**FIGURE 16: ANALYTICS TOOL TECHNICAL DETAILS**

Figure 17 shows the parameter list that the selected Analytics Tool is expecting for invocation. A parameter's values overview is also presented, which includes the default values for the calculation of the KPI.

### Parameters

**param\_name**

---

Description  
**param\_description**

---

Unit  
**MONTHS**

---

Parameter info ▼

Parameter Value:

Value(s)  
**JULY**

Analytic Tool Parameter Values:

| Parameter Name | Value(s) |
|----------------|----------|
| param_name     | JULY     |

A name for this submission

---

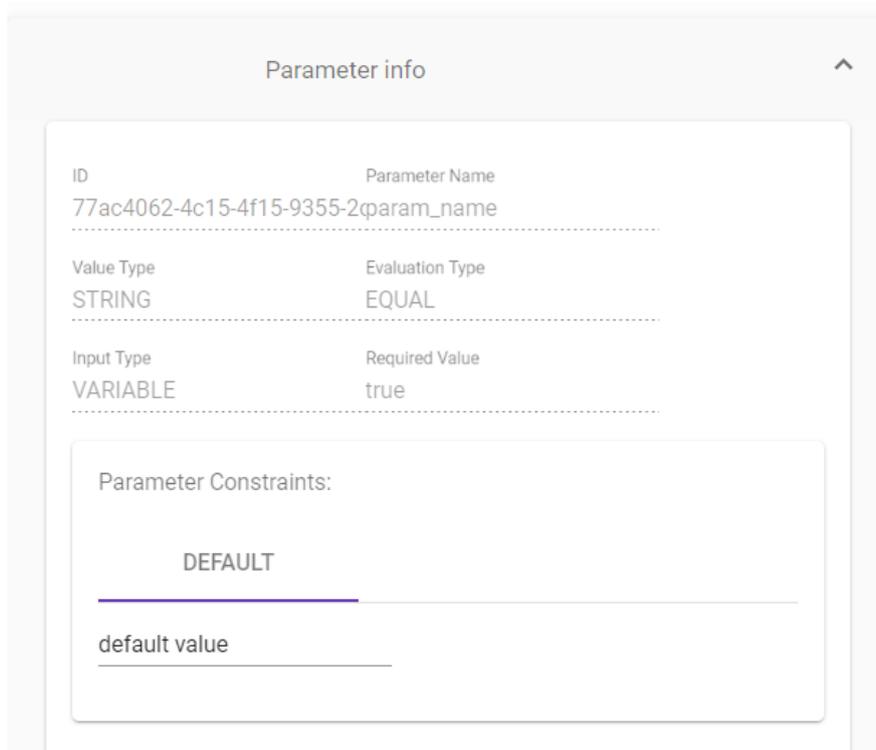
A description for this submission

---

**Run the Analytics**

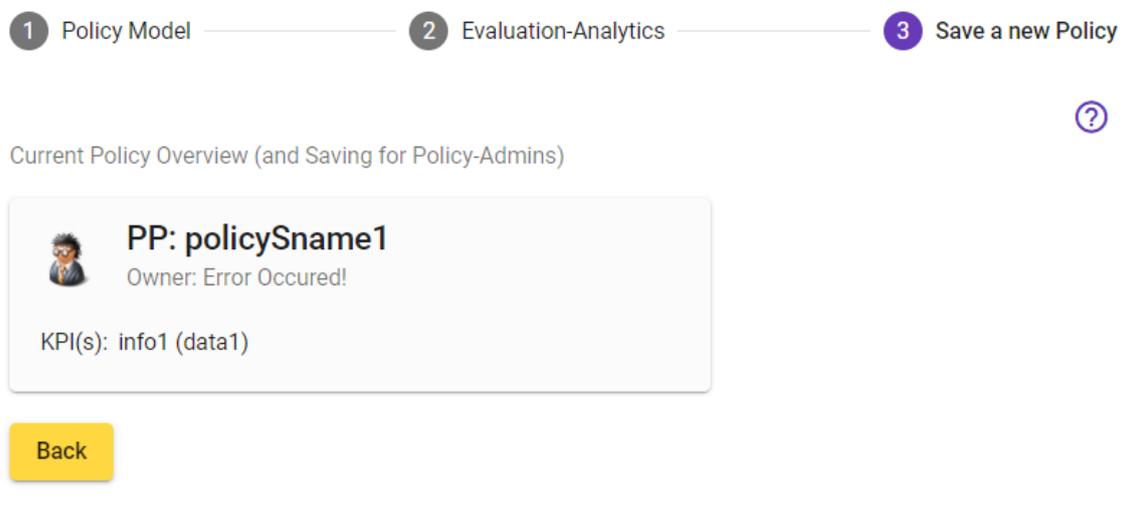
FIGURE 17: ANALYTICS TOOL PARAMETERS & SUBMISSION

Figure 18 shows the details for each parameter of the AT, also in the form of an expandable card.



**FIGURE 18: ANALYTICS TOOL PARAMETER DETAILS**

Figure 19 shows the third step of the wizard, presenting a short overview of the selected policy. The option to save a new policy in case of parameter value changes is shown, although its functionality is under consideration.



**FIGURE 19: POLICY OVERVIEW / SAVING**

Figure 20 shows the UI Menu for selecting different PDT components.

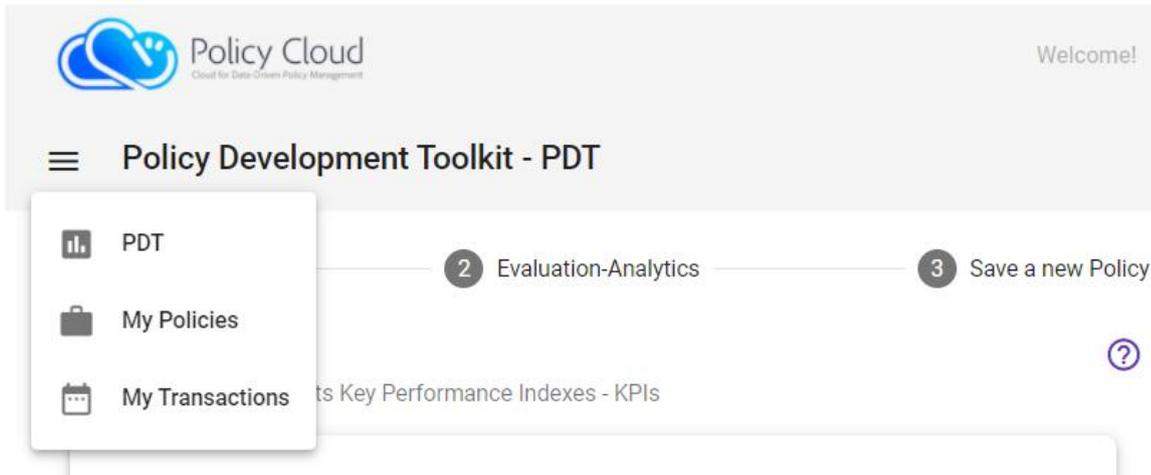


FIGURE 20: PDT COMPONENTS MENU

Figure 21 shows the 'My Policies' component, which will present the structure of the policy models owned by the PM.

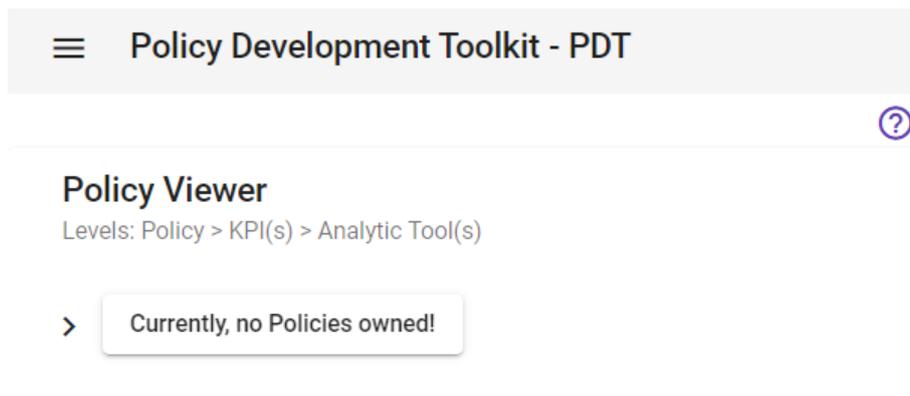
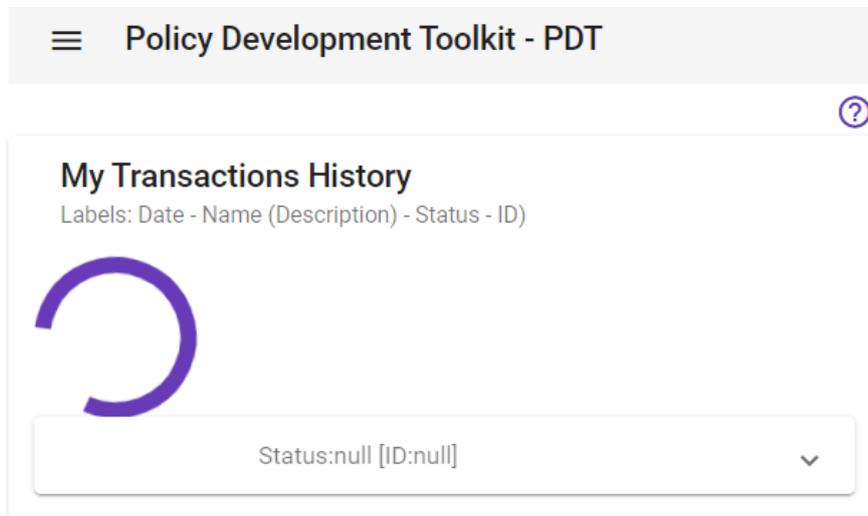


FIGURE 21: MY POLICES VIEWER

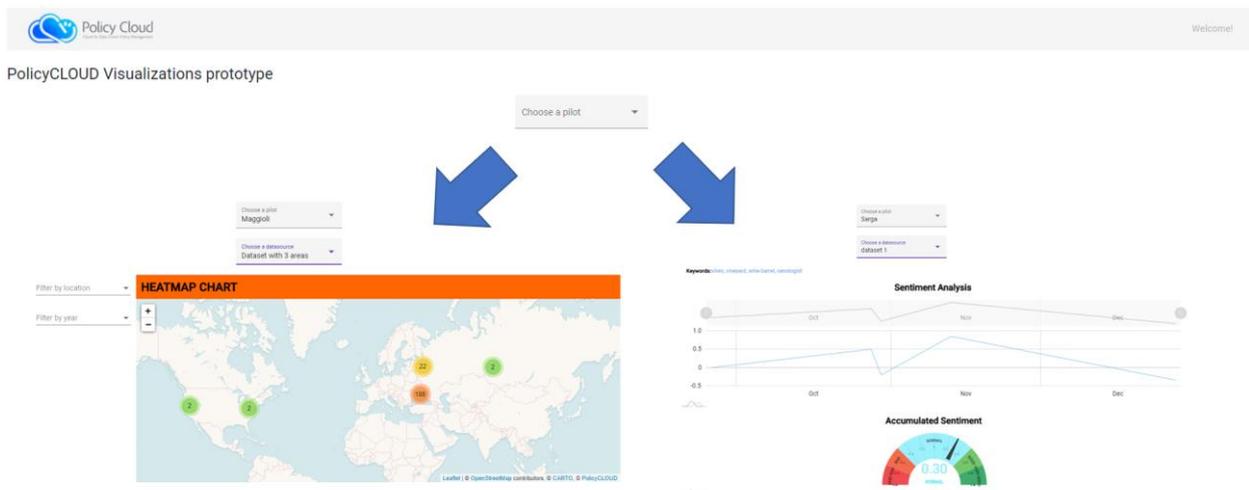
Figure 22 shows the ‘My Transactions History’ component which will list all the analytics tools invocations by the PM, with the ability to filter depending on the policy.



**FIGURE 22: MY TRANSACTIONS VIEWER / ANALYTICS HISTORY**

### 2.2.3 Data Visualization

The user interface of the Visualization component provided in this prototype is an HTML page. Using the wizard available in this UI, the two initial chosen pilot Use Cases can be selected, as also some demo mock-up data, in order to plot the charts of this first prototype.



**FIGURE 23: VISUALIZATION UI COMPONENT SCREENSHOT**

### 2.2.4 PDT Backend

As described in the previous subsection, the backend of the PDT exposes its interfaces via REST API. In order to provide an always up-to-date documentation of the definition of the interface to the developers of other components, we automated this process by making use of the swagger [3] open source documentation UI. Swagger allows the developer to annotate her source code and provides tools and plugins that auto-generate the documentation during compilation time. It generates JSON files with all the relevant information. It also provides

a web application that can be used as the UI tool for the consumer of the REST services to see their documentation. This web application makes use of those auto-generated JSON files to build the user interface. Moreover, it provides to the REST service consumer the ability to test the interface online, by invoking them in real-time and check the results.

The following code snippet indicates how the developer of a REST service can annotate the latter via the swagger framework.

```
@Path("domains")
@Api(basePath="http://localhost:54735/pdt", value = "/domains", description = "REST Service that
provides functionalities for domains")
public class DomainResource {
```

The class *DomainResource* implements the web methods related with the functionalities for the *domains*, and it has been annotated to use the REST path “/domains”. As it can be noted, the developer can additionally annotate the class with the *@Api* that informs the swagger that this REST resource should be documented.

Moreover, at the level of web methods, the following code snippet shows how the developer can document the details of each invocation

```
@GET
@Path("/starts")
@ApiOperation(value="Returns the list of domains that starts with the given input",
notes="Returns the list of domains that starts with the given input",
responseContainer = "List", response = DomainDTOImpl.class)
@ApiResponses(value= {
    @ApiResponse(code=500, message="Exception's message")
})
@Produces(MediaType.APPLICATION_JSON)
@SuppressWarnings("UseSpecificCatch")
public Response getDomainsStartingWith(
    @ApiParam(value = "the start with parameter", required = true)
    @QueryParam("name") String name) {
```

This web method that returns all *domains* whose name starts with a given value. The swagger annotation indicates to the framework that this should be an operation that will return a *List* of serialized objects of the *DomainDTOImpl* class. Besides the default HTTP code 200 that indicates a successful invocation, this web method can also return an HTTP error code 500 and provides the parameter that is required. Swagger, uses Java Reflection to retrieve additional information like the type of the invocation (GET, POST, PUT etc.) the name and type of the input parameters, the media type used in the body of the request or/and the response of the HTTP call etc.

Finally, the DTOs that will be transferred via the REST calls, can also be annotated, as the following code snippet indicates.

```
@JsonIgnoreProperties(ignoreUnknown = true)
public class DomainDTOImpl implements DomainDTO, Serializable {
    private static final long serialVersionUID = 1L;

    @ApiModelProperty(value="domain id", required=true)
    private Long id;
    @ApiModelProperty(value="domain name", required=true)
    private String name;

    @JsonCreator
```

```
public DomainDTOImpl (
    @JsonProperty("id") Long id,
    @JsonProperty("name") String name) {
    this.id = id;
    this.name = name;
}
```

The aforementioned `DomainDTOImpl` used by the web method explained before, has two attributes, the `id` and the `name` of the domain. The `ApiModelProperty` can be used by swagger to provide this kind of information to the documentation.

After having annotated all our web services, web methods and DTOs, the swagger plugin for maven was used to auto-generate the stub information in JSON files. The following code snippet was used to do this work.

```
<plugin>
  <groupId>com.github.kongchen</groupId>
  <artifactId>swagger-maven-plugin</artifactId>
  <version>2.3.4</version>
  <configuration>
    <apiSources>
      <apiSource>
        <locations>eu.policycloud.rest.resources</locations>
        <apiVersion>${project.version}</apiVersion>
        <basePath>/resources</basePath>

        <swaggerDirectory>${project.basedir}/src/main/webapp/</swaggerDirectory>
        <outputTemplate>${project.basedir}/src/main/resources/markdown.mustache</outputTemplate>
        <mustacheFileRoot>${project.basedir}/src/main/resources/</mustacheFileRoot>
        <outputPath>${project.basedir}/src/main/webapp/document.html</outputPath>
      </apiSource>
    </apiSources>
  </configuration>
  <executions>
    <execution>
      <phase>compile</phase>
      <goals>
        <goal>generate</goal>
      </goals>
    </execution>
  </executions>
</plugin>
```

It creates the JSON files during *compile phase*, and adds them to corresponding directory where the swagger app is expecting to retrieve this information, while it also modifies the markdown mustache template used by the web app.

After setting up everything, the online documentation is now available. The following screenshots show this documentation per REST Web Service implemented at this phase of the project.

**actors** Show/Hide | List Operations | Expand Operations

|        |                         |   |
|--------|-------------------------|---|
| GET    | /actors/starts          | Returns the list of actors that starts with the given input |
| GET    | /actors/{id}/remove     | removes a domain from an actor                              |
| DELETE | /actors                 | removes an actor  |
| GET    | /actors                 | Returns the full list of actors                             |
| GET    | /actors/add             | Adds a new actor  |
| DELETE | /actors/{id}            | removes an actor  |
| GET    | /actors/{id}            | Returns an actor based on its id                            |
| GET    | /actors/name            | Returns a actor based on its name                           |
| GET    | /actors/{id}/add        | Adds a domain to an actor                                   |
| GET    | /actors/domain/{domain} | Returns the full list of actors related with a domain       |
| GET    | /actors/test            | Testing operation   |

FIGURE 24: WEB METHODS RELATED WITH ACTORS

**analytical.tool** Show/Hide | List Operations | Expand Operations

|        |  |  |
|--------|--|--|
| DELETE | /analytical.tool/{id}                  | removes a tool   |
| GET    | /analytical.tool/{id}                  | Returns a service analysis based on its id                                   |
| GET    | /analytical.tool                       | Returns the full list of available analytical tools                          |
| POST   | /analytical.tool                       | Adds a new tool  |
| PUT    | /analytical.tool                       | Updates a tool   |
| GET    | /analytical.tool/domain/{domain}       | Returns the full list of available analytical tools related with a policy    |
| GET    | /analytical.tool/datamodel/{datamodel} | Returns the full list of available analytical tools related with a datamodel |
| GET    | /analytical.tool/test                  | Testing operation  |

FIGURE 25: WEB METHODS RELATED WITH ANALYTICAL TOOLS

| <b>data.models</b> |                   | Show/Hide | List Operations | Expand Operations                        |
|--------------------|-------------------|-----------|-----------------|--|
| GET                | /data.models      |           |                 | Returns the full list of all data models |
| POST               | /data.models      |           |                 | Adds a data model                        |
| PUT                | /data.models      |           |                 | Updates a data model                     |
| GET                | /data.models/{id} |           |                 | Returns a data model based on its id     |
| GET                | /data.models/name |           |                 | Returns a data model based on its name   |
| GET                | /data.models/test |           |                 | Testing operation                        |

FIGURE 26: WEB METHODS RELATED WITH DATA MODELS

| <b>domains</b> |                 | Show/Hide | List Operations | Expand Operations  |
|----------------|-----------------|-----------|-----------------|--|
| GET            | /domains/add    |           |                 | Adds a new domain  |
| GET            | /domains        |           |                 | Returns the full list of actors                              |
| GET            | /domains/name   |           |                 | Returns a domain based on its name                           |
| GET            | /domains/{id}   |           |                 | Returns a domain based on its id                             |
| GET            | /domains/starts |           |                 | Returns the list of domains that starts with the given input |
| GET            | /domains/test   |           |                 | Testing operation  |

FIGURE 27: WEB METHODS RELATED WITH DOMAINS

| <b>goals</b> |                                  | Show/Hide | List Operations | Expand Operations   |
|--------------|----------------------------------|-----------|-----------------|---|
| DELETE       | /goals/{id}                      |           |                 | removes a goal  |
| GET          | /goals/{id}                      |           |                 | Returns a goal based on its id                              |
| GET          | /goals                           |           |                 | Returns the full list of goals                              |
| POST         | /goals                           |           |                 | Adds a goal   |
| PUT          | /goals                           |           |                 | Updates a goal  |
| GET          | /goals/stakeholder/{stakeholder} |           |                 | Returns the full list of goals that belong to a stakeholder |
| GET          | /goals/{id}/add                  |           |                 | Adds a stakeholder to a goal based on its id                |
| GET          | /goals/{id}/remove               |           |                 | Removes a stakeholder from a goal based on its id           |
| GET          | /goals/test                      |           |                 | Testing operation   |

FIGURE 28: WEB METHODS RELATED WITH GOALS

### job.status

Show/Hide | List Operations | Expand Operations

|        |                      |   |
|--------|----------------------|---|
| GET    | /job.status/types    | Returns the full list of allowed job statuses |
| GET    | /job.status          | Returns all statuses                          |
| PUT    | /job.status          | Updates a job status                          |
| DELETE | /job.status/{id}     | removes a job status                          |
| GET    | /job.status/{id}     | Returns a status based on its id              |
| POST   | /job.status/job/{id} | Adds a new job status to an existing job      |
| GET    | /job.status/test     | Testing operation                             |

FIGURE 29: WEB METHODS RELATED WITH JOB STATUS

### jobs

Show/Hide | List Operations | Expand Operations

|        |                            |   |
|--------|----------------------------|---|
| DELETE | /jobs/{id}                 | removes a job                                       |
| GET    | /jobs/{id}                 | Returns a job based on its id                       |
| POST   | /jobs/{id}                 | Adds a result to a job                              |
| GET    | /jobs                      | Returns all submitted jobs                          |
| POST   | /jobs                      | Adds a new job                                      |
| PUT    | /jobs                      | Updates a job                                       |
| GET    | /jobs/{id}/result          | Returns a result of a job based on its id           |
| GET    | /jobs/analytical.tool/{id} | Returns all submitted jobs of an analytical service |
| GET    | /jobs/{id}/status          | Returns the status of a job based on its id         |
| GET    | /jobs/admin/{id}           | Returns the jobs of a admin based on her id         |
| GET    | /jobs/test                 | Testing operation                                   |

FIGURE 30: WEB METHODS RELATED WITH JOBS

**kpis**

Show/Hide | List Operations | Expand Operations

|        |   |   |
|--------|---|---|
| DELETE | /kpis/{id}                              | removes a kpi                               |
| GET    | /kpis/{id}                              | Returns a kpi based on its id               |
| GET    | /kpis/goal/{goal}                       | Returns the full list of kpis by a goal     |
| GET    | /kpis                                   | Returns the full list of kpis               |
| POST   | /kpis                                   | Adds a kpi                                  |
| PUT    | /kpis                                   | Updates a kpi                               |
| GET    | /kpis/domain/{domain}                   | Returns the full list of kpis by a domain   |
| GET    | /kpis/actor/{actor}                     | Returns the full list of kpis by an actor   |
| POST   | /kpis/{id}/add.goal                     | adds a new goal to a kpi                    |
| GET    | /kpis/{id}/add.actor                    | Adds an actor to a kpi based on its id      |
| GET    | /kpis/{id}/remove.actor                 | Removes an actor from a kpi based on its id |
| POST   | /kpis/{id}/add.data.model/{datamodelid} | Adds a data model to a kpi.                 |
| POST   | /kpis/{id}/remove.data.model            | Removes a data model from a kpi.            |
| GET    | /kpis/test                              | Testing operation                           |

**FIGURE 31: WEB METHODS RELATED WITH KPIS**

| <b>policies</b> |                           | Show/Hide   List Operations   Expand Operations        |
|-----------------|---------------------------|--|
| GET             | /policies                 | Returns the full list of policies                      |
| POST            | /policies                 | Adds a policy  |
| PUT             | /policies                 | Updates a policy                                       |
| POST            | /policies/insert          | Adds a policy  |
| POST            | /policies/{id}/remove.kpi | Removes a kpi from a policy.                           |
| POST            | /policies/{id}/add.kpi    | Adds a kpi to a policy.                                |
| DELETE          | /policies/{id}            | removes a policy                                       |
| GET             | /policies/{id}            | Returns a policy based on its id                       |
| GET             | /policies/admin/{id}      | Returns the policies of a policy admin based on her id |
| GET             | /policies/domain/{domain} | Returns the policies related with a domain             |
| GET             | /policies/admin/default   | Returns the default policies                           |
| GET             | /policies/name            | Returns a policy based on its name                     |
| GET             | /policies/test            | Testing operation                                      |
| POST            | /policies/test            | Testing operation                                      |

**FIGURE 32: WEB METHODS RELATED WITH POLICIES**

Finally, the Backend allows for asynchronous communication with the PDT via web sockets. This is crucial when other components perform updates that the Backend can be aware of, so that the PDT can modify the UI reflect to those updates, without having to continuously invoke the Backend to ask for potential pending updates. This helps to improve the overall UX of the end-user. For instance, when an analytical tool finishes its executions and produces some results, the *Data Acquisition and Analytic API* notifies the Backend, which will trigger sending a message via this web socket to the PDT, so that the latter can update the status of a pending job. However, the API and the DTOs that need to be exchanged are still under definition, therefore, this functionality will be documented in the second version of this deliverable, when it will have been implemented.

## 2.3 Baseline technologies and tools

### 2.3.1 Policy Modelling Editor

As described in the deliverable D5.2 “Cross-sector Policy Lifecycle Management: Design and Open Specification 1”, the PME is developed using the open source Angular framework [4]. For UI components and controls we use the Angular Material library [5].

### 2.3.2 Policy Development Toolkit

As described in the deliverable D5.2 “Cross-sector Policy Lifecycle Management: Design and Open Specification 1” Section 4.2, PDT is built as a Single Page Application developed using the open source Angular framework [4][3]. For UI components and controls we use the Angular Material library [5].

The PDT is using Docker to encapsulate the web serving functionality along with the NGINX [6] web server.

### 2.3.3 Data Visualization

As the Data Visualization will be part of the PDT, and to facilitate the integration with it, the data visualization component has been developed using the same base technology, AngularJS v10 [4].

The main JavaScript libraries used for this first prototype are:

- Leaflet [7] is used to plot the heatmap
- Amcharts [8] is used to plot the line and the gauge charts

The detailed instructions about how to start this component as standalone component are detailed into the readme file that accompanies the source code of the component, but as summary it can be started with a NodeJS server or using a Docker container.

### 2.3.4 PDT Backend

The backend of PDT has been implemented using Java SDK 8. It does not make use of any framework like Spring, but it relies on the standard JDK. For the implementation of the REST services, it makes use of the javax servlet API 3.1.0 while it also makes use of an embedded tomcat, as the servlet container that the web services are deployed. We rely on the Apache Embedded Tomcat 8 [9]. By doing this, there is no need to maintain an additional standalone container like Tomcat, Glassfish or similar, rather than the java virtual machine starts the embedded one inside its process. Moreover, maven 3 was used as the tool for the automation of the build process. For the persistent storage of this component, we relied on the LXS relational datastore. However, this is not mandatory and therefore, the Backend component of the PDT can switch to other relational datastore, with minimal changes in the source code.

## 3 Source code

### 3.1 Availability

#### 3.1.1 Policy Modelling Editor

The source code of the first prototype of the Policy Modelling Editor component is available at:

- Project GitLab repository: <http://snf-877903.vm.okeanos.grnet.gr/chris/policy-model-editor>

#### 3.1.2 Policy Development Toolkit

The source code of the first prototype of the Policy Development Toolkit component is available at:

- Project GitLab repository: <http://snf-877903.vm.okeanos.grnet.gr/kostas/pdt>

#### 3.1.3 Data Visualization

The source code of the first prototype of the Data Visualization component is available at:

- Project GitLab repository: <http://snf-877903.vm.okeanos.grnet.gr/miquel.mila/visualization>

#### 3.1.4 PDT Backend

The Backend of the PDT is currently released under open source license, and its source code has been uploaded and is publicly available at:

- Project GitLab repository: <http://snf-877903.vm.okeanos.grnet.gr/pavlos/pdt-backend>

It also provides the tools to compile the source code and also build a docker image that can deploy and run this component.

### 3.2 Deployment

#### 3.2.1 Policy Modelling Editor

The Policy Modelling Editor will follow the Cloud provider setups and Kubernetes staging.

#### 3.2.2 Policy Development Toolkit

The Policy Development Toolkit will follow the Cloud provider setups and Kubernetes staging.

#### 3.2.3 Data Visualization

The Data Visualization will follow the Cloud provider setups and Kubernetes staging.

#### 3.2.4 PDT Backend

In order to deploy and use this component, the administrator has firstly to download the source code from the project's repository.

```
git clone http://snf-877903.vm.oceanos.grnet.gr/pavlos/pdt-backend.git
```

And later compile the source code. Assuming maven 3 and Java 8 are pre-installed, it needs to execute the following:

```
mvn clean install
```

The component can be executed via a java JRE tools, but we also provide a Dockerfile to fully containerize the deployment and integrate it with the LXS datastore. Firstly, they would need to build a docker image locally. Assuming that docker has been already installed in the host machine, they should execute the following:

```
docker build -t pdt-backend .
```

This will create a docker image that can be found in the host machine's catalogue. To execute the component, a docker-compose file has also been provided in the GitLab, which makes use of the LXS datastore. The latter must have been already available in the host machine's docker catalogue. To start everything, the administrator should execute the following:

```
docker-compose up
```

The docker-compose file exposes the 54735 port to the host machine, where the servlet container listens to. Therefore, the administrator can now open their favorite browser and put the following URL, which will open the swagger documentation:

```
http://localhost:54735
```

## Conclusions

This deliverable provided a description of the software components of the Policy Management Framework Layer and Policy Development Toolkit Layer, which consists of the frontend part of the PolicyCLOUD platform and allow policy makers to create, update and evaluate policies. At this phase of the project the prototypes are available at component level and not integrated in the PolicyCLOUD platform. For each component, a description of its APIs, specification of the main functionalities, and description of the source code is provided.

## References

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