

CESSDA Strengthening and Widening

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Deliverable 2.4 Stakeholder workshop Report 2

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| <p>Abstract: This report provides information on the 3rd CESSDA SaW workshop aimed at establishing an informal collaborative network between current CESSDA members and potential partner countries on “Widening the European infrastructure of social science data archives”. The event was held in Lisbon, Portugal, on the 3rd and the 4th of May 2017. It highlighted the financial, research and societal benefits of establishing national data services. Presented current initiatives and models for data archives, and assisted countries in developing national plans for establishing data archiving services. Information regarding the needs of potential partners for future cooperation was also collected during this event.</p> | |
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EXECUTIVE SUMMARY

The CESSDA-SaW project, funded by the H2020 Framework Programme, aims at achieving full European coverage of CESSDA, to strengthen the CESSDA internal and widened network, and to ensure sustainability of the widened network. A third workshop was organised to reach this goal, focusing on widening the membership of CESSDA.

This deliverable reports on the process of the organisation and the outcomes of the 3rd CESSDA SaW project workshop (WS3). The workshop was hosted by ICS-Lisboa (*Instituto De Ciencias Da Universidade De Lisboa*) and co-organized by TARKI from Hungary, CNRS from France and the Coordinator, CESSDA AS. The teams from the following tasks contributed to organisation and conduct of the workshop:

- T4.5 Development Support: how to achieve CESSDA membership once established; resolving issues for former members, including addressing new national consortium structures, and taking a regional approach to building CESSDA to non-CESSDA cooperation partnerships;
- T3.2 Audit of current status of data archive services in each European Research Area country;
- T3.3 National development plans for data services in the European Research Area.

The “Widening the European infrastructure of social science data archives” workshop took place in Lisbon, Portugal, on the 3rd and the 4th of May 2017. It aimed mainly at establishing an informal collaborative network between current CESSDA members and potential partner countries in order to widen the cooperation. Potential member countries and data archives/services were identified by T3.2. The workshop highlighted the financial, research and societal benefits of establishing national data services, presented current initiatives and models for data archives, and assisted countries in developing national plans for establishing data archiving services. It also covered areas promoting partnerships among CESSDA members and non-member countries’ archives. Information regarding the needs of potential partners for future cooperation was also collected during this event.

Abbreviations and Acronyms

| | |
|--------------------|---|
| ADP | Slovenian Social Science Data Archives |
| ADS | Polish Social Data Archive |
| ARTI | Agjencia Kombetare e Kerkimit Shkencor e Inovacionit (Albania) |
| AuSSDA | The Austrian Social Science Data Archive |
| DoA | Description of Action |
| GA | Grant Agreement |
| WS | Workshop |
| SP | Service Provider |
| CESSDA AS | CESSDA limited company (Aksjeselskap) |
| CNRS | Centre National de la Recherche Scientifique |
| CSDA | Czech Social Science Data Archive |
| DANS | DANS / Koninklijke Nederlandse Akademie van Wetenschappen |
| DDA | Danish National Archive - Danish Data Archive |
| DG | Directorate-General |
| DoW | Description of Work |
| EKKE | Ethniko Kentro Koinonikon Erevnon |
| ESSDA | Estonian Social Sciences Data Archives |
| ERA | European Research Area |
| ERIC | European Research Infrastructure Consortium |
| EUC | European University Cyprus |
| FCCN | Fundação para a Computação Científica Nacional |
| FCT | Fundação para a Ciência e a Tecnologia |
| FORS | Swiss Foundation for Research in the Social Sciences |
| HSE | National Research University Higher School of Economics, Russia |
| ICS ULISBOA | Instituto De Ciencias Da Universidade De Lisboa |
| IEN | Institut Ekonomskih Nauka |
| ISSDA | Irish Social Science Data Archive, University College Dublin |
| KIIS | Kiev International Institute of Sociology |
| LISER | Luxembourg Institute of Socio-Economic Research |
| NLL | National Library of Latvia |
| NSD | Norsk samfunnsvitenskapelig datatjeneste AS |
| RI | Research Infrastructure |
| RODA | Arhiva Română de Date Sociale |
| SND | University of Gothenburg - Swedish National Data Service |
| SOHDA | Social Sciences and Humanities Data Archive |
| TARKI | Tarki Foundation |
| UC | Universidade de Coimbra |
| UniData | Centre UniData – Bicocca Data Archive |

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1. INTRODUCTION

The aim of the task 2.3, as defined by the Description of Action (DOA) of the Grant Agreement (GA), is to communicate the core messages of the project in the way best suited to the target audiences identified at the start of the project. It also aims to inform the progress of tasks directly targeted at strengthening of the current consortium members and support of the potential members and Service Providers during the project duration.

Three workshops were organised to achieve these aims in the course of the project. The first two workshops were held in The Hague in June 2016 (D2.3) and in Zagreb in March 2017 (D2.5). These workshops aimed at strengthening the current network.

The 3rd Workshop of CESSDA-SaW entitled “Widening the European infrastructure of social science data archives” was originally planned to be held in M13 (August 2016). As the target audience included potential partner countries, CESSDA SaW concluded that after the first year of the project, there was still some common ground to build, and there was still the need to strengthen new contacts with those potential partners. The workshop was initially planned to be held in Budapest in October 2016 (M15), but it was cancelled taking into account the high level of political uncertainty in several potential member countries in the last quarter of 2016. It was finally held in Lisbon on 3-4 May 2017 (M22) and hosted by ICS ULisboa, beneficiary in the SaW project and potential CESSDA SP.

This document reports on the organisational process behind the 3rd workshop in terms of target audience (profile, show-up rate, level of staff, number of attendees, gender balance, etc.), outreach (member countries and potential member countries coverage, person per institution, etc.) and its outputs by briefly describing the aim and topics presented through plenary speeches and panel sessions.

2. WORKSHOP 3 - WIDENING THE EUROPEAN INFRASTRUCTURE OF SOCIAL SCIENCE DATA ARCHIVES

2.1. AIM OF THE WORKSHOP

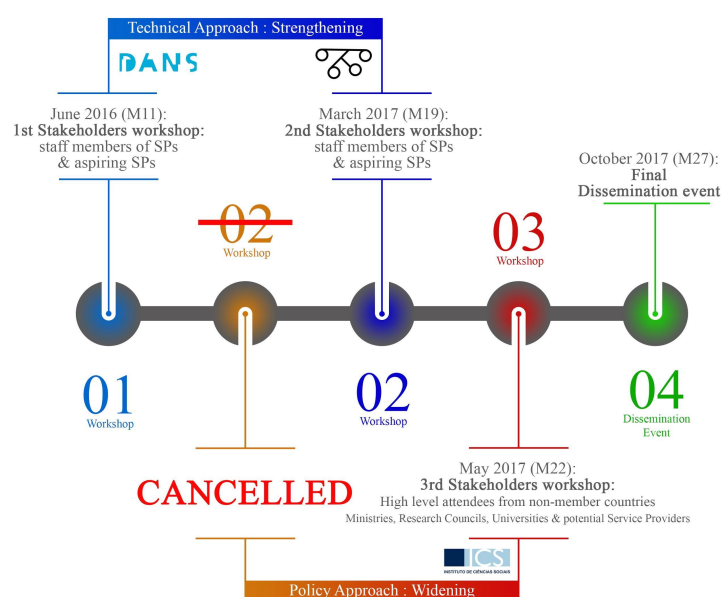
The 3rd workshop aimed at establishing an informal collaborative network of current and potential CESSDA members and potential partner countries in order to widen the cooperation among a wide range of countries of the ERA, including aspiring archives from countries such as Russia and Ukraine. Using the information from the CESSDA member data services, the workshop was focused on the needs of future cooperation with the non-CESSDA members to summarise the current state and requirements of these data services.

2.2. BACKGROUND OF DISTRIBUTION OF EVENTS IN THE SAW PROJECT

The main principle for grouping dissemination activities into events was to have two workshops aiming at strengthening the current consortium, and two workshops aiming at widening the consortium by the outreach towards the potential member countries and/or potential Service Providers.

The first widening workshop on establishing partnerships between CESSDA and potential SPs was postponed until May 2017 (M22). The postponing of this workshop changed the order of the planned events, leaving the consortium with no time for the 2nd workshop on establishing partnerships. Therefore, current plan includes three workshops and the final dissemination conference (M27, October 2017) that will replace the 2nd workshop on widening and provide themed sessions about CESSDA and partnerships with non-member countries and archives. New layout of the planned events is presented in Picture 1.

Picture 1: Workshops and Final dissemination event plan



2.3. WORKSHOP DISSEMINATION

The organisation team followed the same online collaborative tools used in the previous two workshops organised in The Hague, The Netherlands and in Zagreb, Croatia. This workshop required inviting stakeholders' representatives at different levels (SPs representatives, contacts at ministerial/research councils' level, decision makers from the EC and/or high level representatives) in both CESSDA and non-member countries.

In order for attendees to have access to a centralised platform with all the information related to the event, the CESSDA SaW website hosted the page about the workshop, containing information on the aim of the event, the programme, the registration process, travel & accommodation, location of the event (see Picture 3). The webpage is accessible here: <http://cessdasaw.eu/calendar/ws-3-workshop-portugal-pt-04-05032017/>.

The forms (registration forms, travel forms, etc.) were designed based on experience with organisation of two previous workshops, in order to ensure an accurate way of documenting organisation processes and achieving deliverable objectives (see Picture 2 below).

Picture 2: Online Registration form – Snapshot

cessda saw

Widening the European infrastructure for Social Science data archives

3 & 4 May 2017, Lisbon, Portugal

Please note that the information you will provide will not be disclosed.

***Required**

Check the CESSDA-SaW webpage for information about the workshop here:
<http://cessdasaw.eu/calendar/ws-3-workshop-portugal-pt-04-05032017/>

Your first name *

Your last name *

Your e-mail address *

Name of your organisation *

Indicate your role in your institution *

☐ Management of the Service Provider

☐ Policy adviser

Picture 3: CESSDA SaW Website - Workshop Webpage – Snapshot



WS 3 – Workshop – Portugal, PT – 03-04/05/2017

On behalf of the Consortium of European Social Science Data Archives (CESSDA), I am pleased to invite you to participate in a two-day workshop on widening the infrastructure of social science data archives in the European Research Area (ERA). CESSDA was on the ESFRI Roadmap in 2006 and 2008 and is today an ESFRI Landmark institution. It was established as a Pan-European Research Infrastructure in 2013, and is hosted by Norway. In the first period it was set up as a Norwegian limited company (CESSDA AS) to be the legal vehicle for the consortium, but is now in the process of becoming an ERIC, hopefully in the middle of 2017.

After a successful launch in 2013, CESSDA now aims to achieve full European coverage by strengthening and widening the European infrastructure of social science data archives (H2020 "SaW" project funded by the EC). The primary goal is to establish the conditions for a seamless network of national social science data archive services for the whole ERA. This network shall support the research needs of the next generation of social scientists wherever they may be in Europe or beyond.

CESSDA is owned by the ministries and each ministry has to appoint the service provider (data archive services) in each designated country in order to collaborate within the consortium. Presently 16 European countries are members of CESSDA. To contribute in building the future of such a network of archiving services, we would like to invite potential partner countries (ministries/research councils and/or service providers) representatives to the next CESSDA SaW collaborative workshop:

"Widening the European infrastructure of social science data archives"

Wednesday the 3rd and Thursday the 4th of May, 2017

Lisbon, Portugal

PLEASE, SAVE THE DATE!

The workshop aims to establish an informal collaborative network between current CESSDA members and potential partner countries. It will showcase the financial, research and societal benefits of establishing national data services, present current initiatives and models for data archives, and assist countries in developing national plans for establishing data archiving services. Information regarding the needs of potential partners for future cooperation will also be collected during this event.

The workshop (including one dinner and two lunches) is free of charge. Costs for travel and accommodation will also be covered. Please note that the number of attendees is limited, and therefore the principle of first come – first served will be applied.

- Information on registration and further details will be communicated soon.
- Registration is compulsory for attendance at the workshop.

WorkShop 3

"Widening the European infrastructure of social science data archives"



03-04 / 05 / 2017

WS3 - Registration

WS3 - Programme

WS3 - Location

WS3 - How to get there

WS3 - Summary

WS 3 – CONTACT INFO

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2.4. WORKSHOP PARTICIPANTS

2.4.1. TARGET AUDIENCE

As results of the efforts in the CESSDA SaW project Task 3.3 *National planning for data archive services in the ERA*, the database of all potential contacts across non-member countries within Europe (ERA) and beyond was made. Workshop intended to bring together high-level representatives from the CESSDA SaW beneficiaries (non-member countries), non-member aspiring archives, and CESSDA Service Providers, in order to promote CESSDA membership and to undertake actions to promote the global outreach.

In total 140 invitations for the 3rd SaW workshop were sent to 44 countries. Finally, 29 countries were represented in the workshop:

Albania, Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, France, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Luxembourg, Former Yugoslav Republic of Macedonia, The Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Sweden, Switzerland, Ukraine, United Kingdom.

The categories of the invited countries were:

CESSDA members (15): Austria, Belgium, Czech Republic, Denmark, France, Germany (absent), Greece, Hungary, Netherlands, Norway, Slovakia, Slovenia, Sweden, Switzerland, United Kingdom.

CESSDA non-members (19): Albania, Croatia (absent), Estonia, Finland (absent), Iceland, Ireland, Italy, Kosovo (absent), Latvia, Lithuania (absent), Luxembourg, Republic of Macedonia, Montenegro (absent), Poland, Portugal, Romania, Russia, Serbia, Ukraine.

Other possible partner countries (10): Belarus (not represented), Bosnia and Herzegovina (not represented), Bulgaria (not represented), Cyprus, Faroe Islands (not represented), Israel (not represented), Malta (not represented), Moldova (not represented), Spain (not represented), Turkey (not represented).

59 participants registered for the event, and 54 participants attended the 3rd CESSDA SAW workshop in Lisbon, Portugal.

Picture below shows the map of the CESSDA member countries and non-member, partner countries covered by invitations. The colour reflects the different status of the CESSDA membership: dark blue marks CESSDA members, while light blue marks non-member countries which are connected to CESSDA by participating in joint projects (i.e. CESSDA SAW, SEEDS, SERISS, etc.), or by being part of the old, informal CESSDA network.

Picture 4: Map of CESSDA members and partners

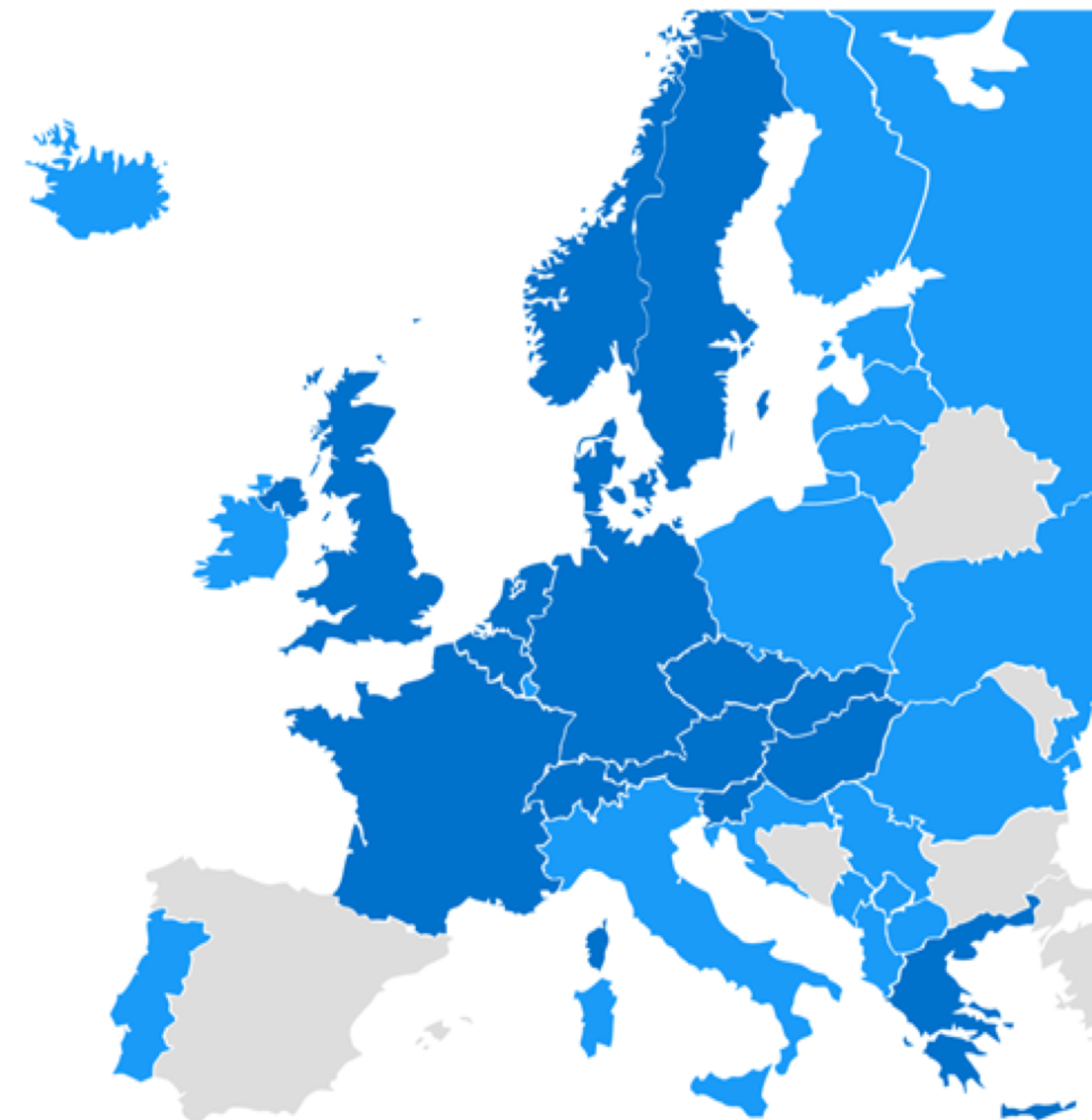


Table 1 below shows number of participants per institution. 41 institutions attended, and all of them sent between one and two representatives.

Table 1: Number of attendees per country and institution represented

| Country | Institution | 1 | 2 | 3 |
|---|---|---|---|---|
| Host country | | | | |
| Portugal | ICS-ULisboa/APIS | | | |
| Portugal | Secretary of State for Science, Technology & Higher Education | | | |
| Portugal | FCCN | | | |
| Portugal | FCT | | | |
| Portugal | UC | | | |
| CESSDA member countries | | | | |
| Austria | AuSSDA | | | |
| Belgium | National Archives of Belgium | | | |
| Belgium | SOHDA | | | |
| Czech Republic | CSDA | | | |
| Denmark | DDA | | | |
| France | CNRS - PROGEDO | | | |
| Greece | EKKE | | | |
| Norway | NSD | | | |
| Norway | Ministry of Education and Research | | | |
| Slovakia | Ministry of Education, Science, Research and Sport | | | |
| Slovenia | ADP | | | |
| Hungary | TARKI | | | |
| The Netherlands | DANS | | | |
| Norway | CESSDA AS | | | |
| Sweden | SND | | | |
| Switzerland | FORS | | | |
| UK | Charles Beagrie Ltd | | | |
| Potential CESSDA members (partner countries) | | | | |
| Albania | ARTI | | | |
| Cyprus | EUC | | | |
| Estonia | ESSDA | | | |
| Iceland | University of Iceland | | | |
| Ireland | ISSDA | | | |
| Italy | UniData | | | |
| Latvia | NLL | | | |
| Latvia | University of Latvia | | | |
| Latvia | Research Center of the Latvian Academy of Culture | | | |
| Luxembourg | LISER | | | |
| Poland | ADS | | | |
| FYRM | Institute for sociological, political and juridical research | | | |
| FYRM | Ministry of Education and Science. | | | |
| Romania | RODA | | | |
| Russia | HSE | | | |
| Serbia | IEN | | | |
| Serbia | Ministry of Education, Science and Technological Development | | | |
| Ukraine | KIIS | | | |
| Other | | | | |
| European Commission | DG Research and Innovation | | | |

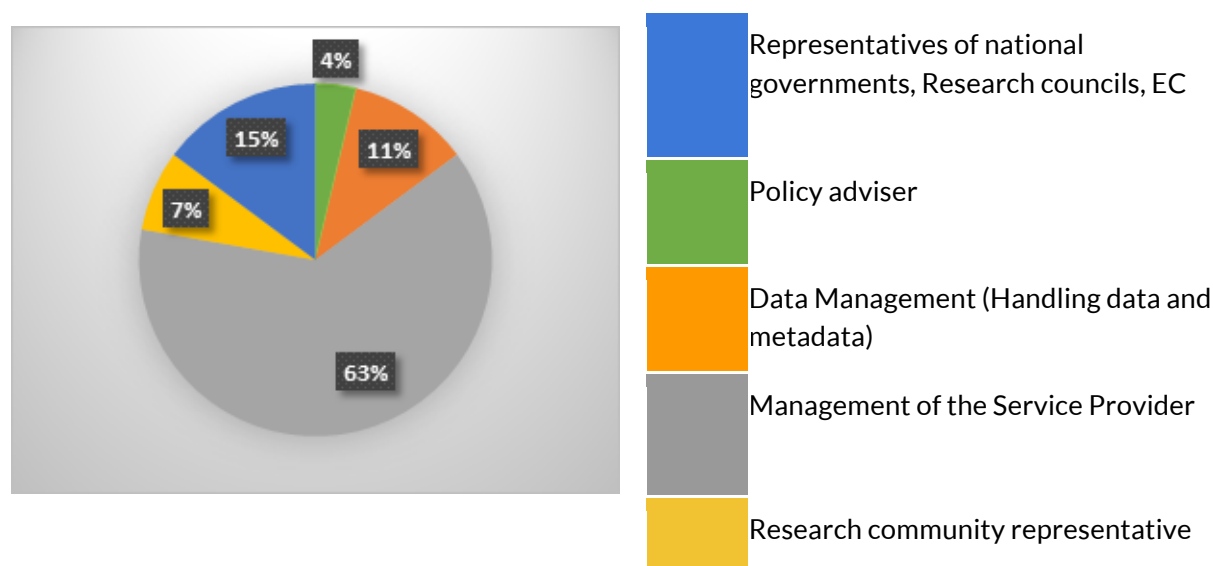
There were different roles of the attendees: 1) as organisers: CESSDA high level representatives, and members of SPs contributing to the programme; 2) two target groups from non-member countries: representatives from potential SPs, and representatives of non-member countries. The objective was to bring all attendees together to exchange information on benefits and formal procedure of joining CESSDA on one side, and difficulties and requirements on the other side. The composition of the attendance corresponds to this objective. In the case of Portugal, which will become a member soon, 8 people attended the workshop, including the Secretary of State for Science, Technology and Higher Education and her Chief of Cabinet.

2.4.2. PARTICIPANTS PER ROLE AND GENDER

The table below enables comparison of attendees' profiles originally enrolled to attend the event. Within the registration form, people registering were asked to specify what type of position they held in their institution.

The variety of positions represented amongst attendees is reflected in the diagram below. Relative variations amongst attendees can be noticed regarding the positions they hold within their infrastructure, showing that technical staff category was the least represented category. Beyond the representatives of national governments and national research agencies (15% of the attendees), the managers of the Service Providers were those who were the most represented within the workshop (63%), followed by people handling data and metadata (11 %).

Figure 1: Variety of positions represented amongst attendees



This figure is relative depending on the size of archives where staff is limited and same person may occupy several positions. Attendees could declare several positions, so the occupation of different roles can affect the results up to some extent. Category "Management of the Service Provider" also includes participants who play other roles in this dynamic overview. If somebody occupies many positions in an organisation or unit, such as technical, data manager or policy adviser, we

decided to keep the category “Management of the Service Provider” because they were representatives of their institution during the workshop. Since the WS3 was not aiming at technical staff, it is not surprising to see different profiles attending the event.

Guidelines push forward the need to respect gender balance when organising activities within EU projects, and that is demonstrated in the table below. Clear disbalance was demonstrated in favour of men regardless of their role within infrastructures (30 over 54 participants).

Figure 2: Participants' gender balance per role

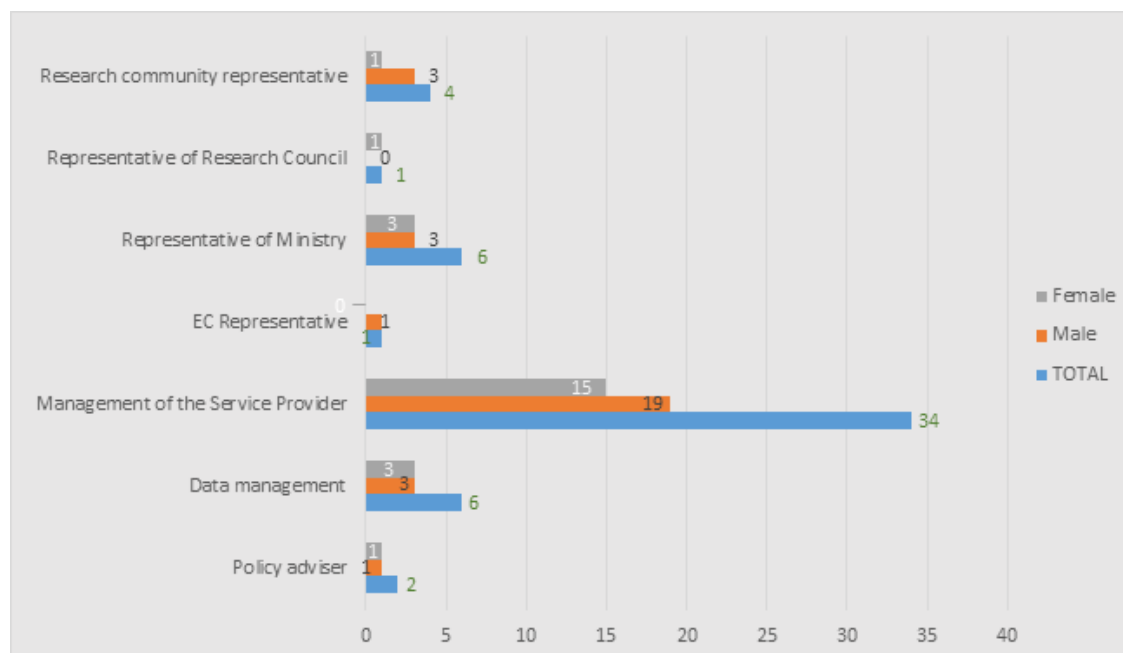


Table 2: Participants' gender balance in CESSDA members and non-members

| CESSDA member | Male participants | Female participants | Male % | Female % |
|---------------|-------------------|---------------------|-------------|-------------|
| No | 17 | 12 | 59% | 41 % |
| Yes | 13 | 12 | 52 % | 48 % |
| TOTAL | 30 | 24 | 56 % | 44 % |

Regarding the objectives of the 3rd workshop concerning the division CESSDA member/non-member, an aspect that would also be interesting to tackle, bearing in mind its importance in a broader manner, would be the gender balance perspective. This table shows the difference between CESSDA member countries and non-members. We can see that gender balance is almost equal in CESSDA members (13 men/12 women), and with a clear discrepancy among CESSDA non-members (17/12).

2.5. WORKSHOP PROGRAMME

Due to its strategic importance, workshop programme was the result of extensive consultations within the CESSDA SaW project bodies (such as Governance Council and Delivery Committee), as well as CESSDA bodies (i.e. Board of Directors) to ensure the optimal level of representation of CESSDA and its potential member countries, information on important aspects of CESSDA functioning, and finally ensuring visibility to the host country. It was developed by the working team composed of members of different tasks (T3.2, T3.3, T4.5, T4.6) and the Saw project management team. The programme is available on the CESSDA SaW project [website](#):

Day 1

09.00 – 09.20 Welcome remarks (Bjørn Henrichsen, CESSDA Board of Directors, José Luís Cardoso, Director of ICS-Lisboa)

09.20 – 09.50 Aspiring CESSDA ERIC members' perspective (Maria Fernanda Rollo, Secretary of State of Science, Technology and Higher Education, Portugal)

09.50 – 10.10 Current membership and efforts towards ERIC status (Kari Bjørke, Ministry of Education and Research, Norway)

10.40 – 11.15 The role of European Research Infrastructures in the Cloud (Antonio di Giulio, European Commission, DG Research and Innovation)

11.15 – 12.00 Capturing and communicating the value and economic impact of social science data services (Neil Beagrie, Charles Beagrie Ltd, Results from the SaW project)

12.00 – 13.00 Lunch

13.00 – 14.00 Opportunities and challenges for research data infrastructures (national archives/data services) in current non-CESSDA member countries (Janez Stebe, ADP, and Brian Kleiner, FORS, Results from the SaW project)

14.00 – 15.00 Research infrastructures and research community – researchers' perspective (Adrian Dusa, University of Bucharest)

15.30 – 16.30 Panel discussion (Chair: Bjørn Henrichsen)
Capturing and communicating the value and economic impact of social science data services

Day 2

09:00 – 12:00

Parallel session 1 – We have a plan for developing a national data service. What's next? (Chair: Brian Kleiner)

Parallel session 2 – Steps towards a successful integration in CESSDA ERIC (Chair: Tamas Rudas)

12.00 – 12.30 Panel discussion of results of the workshops

2.6. TOPICS

The workshop was organised around plenary speeches and panel discussions that took place over the course of two days. The main focus was the widening of cooperation among current and potential CESSDA members, and the following topics were discussed:

1. CESSDA development and widening efforts to become ERIC

The workshop kicked off with five plenary speeches tackling the issue of CESSDA's position within the European Research Area, the widening efforts that contributed to CESSDA's way to become an ERIC, and a broader view on Research Infrastructures (RI). CESSDA's path to achieve full European coverage by strengthening and widening the European infrastructure of social science data archives was described; history of CESSDA was presented well as the current situation, and the outlook on perspectives of the new CESSDA ERIC was offered. The importance of Portugal joining CESSDA ERIC in the near future was also stressed. The Portuguese ministry appointed ICS-ULisboa as the designated Service Provider in the future CESSDA ERIC. Future Portuguese membership was presented as a commitment to open access and availability of scientific results. The European Commission representative shared the vision of the EOSC (European Open Science Cloud) with the goal for all European researchers to be able to deposit, access and analyse European scientific data by 2020.

2. Capturing and communicating the value and economic impact of social science data services

An interactive session and a panel discussion focused on the value and benefits of social science data services. Results from the T4.6 of the SaW project aiming at developing the cost-benefit advocacy tool and factsheets were presented. This session emphasized the measuring of value and the economic impact of research data infrastructure and a data archive with the RI. Best practice cases were presented in order to demonstrate the advantages and challenges of capturing value added. The session also provided tools for self-assessments and further development.

A Brief discussion followed with representatives of several CESSDA Service Providers who offered a hand-on version of the arguments presented during the previous session. The differences between the impact in social sciences and the other sciences and between CESSDA members and non-members were discussed.

3. Opportunities and challenges for research data infrastructures (national archives/data services) in current non-CESSDA member countries

A series of presentations by T3.2 of the SaW project underlined the development of national research data archives/services in potential CESSDA member countries. The session focused on countries with no established national data archive services (DAS). This session showcased the results from the CESSDA SaW project, namely task 3.2, *Audit of current status of data archive services in each ERA country and assessment of potential for development*. The cases of Serbia, FYR Macedonia and Italy were presented as selected countries to illustrate the approach and to show promising development. This session also had a special focus on data archive service initiatives. Luxembourg, Macedonia, and Latvia have presented their case studies during the discussion.

4. Research infrastructures and research community – researchers' perspective

Professor Adrian Dusa (RODA, Romania) offered an overview of the current status of a research infrastructures in social sciences, and its (potential) influence on the research community and policy makers was also discussed. For the small countries with low resources, financial, and political support for the social science research infrastructures, it is difficult to set up a fully functioning national service provider. In many cases, social sciences are not considered a science, and therefore they often do not represent national priorities.

5. Capturing and communicating the value and economic impact of social science data services - panel discussion

The final discussion on the 1st day focused on the impact of the data services. The panel was chaired by Bjørn Henrichsen (CESSDA Board of Directors) with the following panel members: Neil Beagrie (UK), Dimitra Kondyli (EKKE, Greece), Adrian Dusa (RODA, Romania), and Peter Doorn (DANS, The Netherlands). Panel members highlighted the importance of economic approach taking into consideration that decision makers usually think in numbers. Concerning benefits, it was pointed out that advocacy in social sciences is different to the other sciences, as well as somewhat complex, since benefits can hardly be observed directly. In this context, societal impact should be properly measured and monitored year by year in order to showcase changes. Therefore, this impact should always rely on end users, which are the researchers. Panel members also suggested that comparisons between potential CESSDA members and current members are useful for many purposes. It was concluded that social sciences should not be in an opposition to natural sciences, but should rather learn from their common position facing outward (fighting internally, but being together externally). Moreover, social sciences should also position themselves strategically close to funding schemes.

Final workshop day had 2 sessions planned: *We have a plan for developing a national data service. What's next?* and *Steps towards a successful integration in CESSDA ERIC*. Although both sessions were planned to take place at the same time (as parallel sessions), brief consultation with the audience and sessions' chairs revealed that it would be more lucrative to hold sessions one after another in order to allow all participants to actively participate in both discussions.

6. Planning for a national data service: challenges and strategies

In this interactive session participants discussed CESSDA SaW project Task 3.3 *National development plans for data services in the European Research Area*, its objectives, and the guide with target countries and progress. Discussion included informal presentation of current status and possible proto activities in potential SPs. Participants from 14 countries had the opportunity to share the current situation and their national context crucial for development of a national data service. The main objective of task 3.3 is to create individual national development plans (NDP) for new and aspiring data services.

7. Steps towards a successful integration in CESSDA ERIC

In the second session participants discussed the importance of the access and sharing of research data as pillars of Open Science. To achieve these purpose, SPs should have a Data Management Plans (DMP). It has been stated that only a few countries have made a DMP mandatory for

research projects. As an introduction to this session, Peter Doorn (DANS, The Netherlands) made a short presentation about the Science Europe Working Group on Research Data, which committed to support data sharing by contributing to the definition and use of consistent data-sharing policies and practices. An increasing demand to have a Research Data Management (RDM) and a Data Management Plan is existing. Concerning DMP, CESSDA has a long-standing tradition among social survey researchers to use standard ways of documenting survey data files.

Representatives from Greece, Portugal and Hungary explained their practice in implementing the DMP. Just a few countries have compelled researchers to provide DMPs for data producing. In Greece, it is mandatory based on H2020 rules. It was crucial to convince the Ministry that CESSDA would be useful to the research community in a way that data would be disseminated to them in return. In the case of Portugal, the DMP has become mandatory recently. It is still difficult to make a connection between researchers and archive staff. Monthly trainings are provided to researchers. The CESSDA main office has been very helpful in the process of becoming a member since the beginning. In the case of Hungary, the 2-years of the SaW project helped reach membership and strengthen collaboration. The country is now engaged in continued fostering of widening activities.

3. CONCLUSION

This deliverable reported on the organisation process and main features of the 3rd CESSDA SaW workshop that was held in Lisbon in May 2017. The workshop aimed at widening the CESSDA consortium via networking activities bringing together national ministries and/or Research Councils from the potential member countries, potential Service Providers (SP) and current CESSDA members' representatives. In the aftermath of the workshop, it was generally agreed that the workshop achieved its original goal of establishing partnerships between CESSDA and potential members and potential SPs. An informal collaborative network between current CESSDA members and potential member countries had already started during the first workshop in The Hague in June 2016. The 3rd workshop contributed to further strengthen this informal network through an open programme with plenary speeches, sessions and panel discussions. Therefore, participants engaged in developing the exchanges already established, and to foster collaboration between the current CESSDA members and non-members, considering deeper understanding of requirements to develop national plans and establish data services.

In total, 29 countries were represented during the two day-sessions. This includes by large the aspiring countries such as Russia, Ukraine, Albania or Iceland which all had the floor to share their background and experience, and the expectation to be part of the widened CESSDA ERIC in the future. Some aspects concerning the procedure of becoming a CESSDA member were tackled during the workshop, such as to provide more quality guidelines or training for aspiring countries and potential SPs. The host country, Portugal, could be taken as a good example of how to achieve a successful integration into CESSDA ERIC. This workshop contributed to move a step further in that process.

Plenary speeches provided information about the widening efforts, the importance of social sciences in the ERA, and how to capture value in order to communicate value of data services more efficiently. The interactive sessions and panel discussions contributed to expose the different perspectives of both countries that already have a data service, and those still developing one (or planning to).

Some case studies and tools were showcased in order to facilitate the process to become Service Provider, for instance the *Guide for Developing National Data Service Plans* (task 3.3) and the *CESSDA SaW cost-benefit advocacy toolkit*.

The debate was fuelled by questions related to a future formal cooperation between CESSDA members and non-members during the workshop: how to share data; how to organise data services; how to run with different stakeholders, and so forth.

The workshop proved to be a success on many different levels, but especially for Task 4.5 *Development Support: How to achieve CESSDA membership once established*, although informal network of potential members/SPs have been established during the 1st workshop in Den Haag, it was further strengthened and widened during this event. Therefore, widening efforts are now at the top of CESSDA priorities (Work Plan 2018 and beyond).

APPENDIX

Official letter of invitation



Dear Madam/sir,

On behalf of the Consortium of European Social Science Data Archives (CESSDA), I am pleased to invite you to participate in a two-day workshop on widening the infrastructure of social science data archives in the European Research Area (ERA). CESSDA was on the ESFRI Roadmap in 2006 and 2008 and is today an ESFRI Landmark institution. It was established as a Pan-European Research Infrastructure in 2013, and is hosted by Norway. In the first period, it was set up as a Norwegian limited company (CESSDA AS) to be the legal vehicle for the consortium, but is now in the process of becoming an ERIC, hopefully in the middle of 2017.

After a successful launch in 2013, CESSDA now aims to achieve full European coverage by strengthening and widening the European infrastructure of social science data archives (H2020 “SaW” project funded by the EC). The primary goal is to establish the conditions for a seamless network of national social science data archive services for the whole ERA. This network shall support the research needs of the next generation of social scientists wherever they may be in Europe or beyond.

CESSDA is owned by the ministries and each ministry has to appoint the service provider (data archive services) in each designated country in order to collaborate within the consortium. Presently 16 European countries are members of CESSDA. To contribute in building the future of such a network of archiving services, we would like to invite potential partner countries (ministries/research councils’ and/or service providers’) representatives to the next CESSDA SaW collaborative workshop:

“Widening the European infrastructure of Social Science data archives”
Wednesday the 3rd and Thursday the 4th of May, 2017
Lisbon, Portugal

The workshop aims to establish an informal collaborative network between current CESSDA members and potential partner countries. It will showcase the financial, research and societal benefits of establishing national data services, present current initiatives and models for data archives, and assist countries in developing national plans for establishing data archiving services. Information regarding the needs of potential partners for future cooperation will also be collected during this event.

- **The workshop (including one dinner and two lunches) is free of charge. Costs for travel and accommodation will also be covered.**
- **Please note that the number of attendees is limited, and therefore the principle of first come - first served will be applied.**
- **Registration is compulsory for attendance at the workshop.**

Kind regards,
Bjørn Henriksen - Chair of CESSDA Board of Directors

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