

PKP & OJS: What is going on right now?

Dulip Withanage

27. May. 2024



TIB LEIBNIZ INFORMATION CENTRE
FOR SCIENCE AND TECHNOLOGY
UNIVERSITY LIBRARY

CRAFT-OA

 **eosc**

1 OJS

- OJS 3.3
 - Long Term Support
 - Features
- OJS 3.4 (current)
 - Features
- OJS 3.5 next Version
 - Features
 - Submission Lists
 - GDPR support

2 Discussion

long term support Concept

- Major release once in a year
- Long-Term Support (LTS) policy
 - Long-term support
 - Stability - major consideration
 - Plugin-support (php)
 - Support 3-5 years
 - First LTS version 3.3
 - Currently planned until 1.1.2025

- 3.2 no more officially supported

- Why newer version ?

New features, bugs get fixed, newer design, security updates, better workflows

- LTS Choice

- upgrades (number of journals, journal complexity)
- plugins (number of plugins, theme plugins, dissemination)
- human resources (IT, Editorial knowledge upgrade)

OJS 3.3 Plugins

■ PID Services

- orcidProfile
- ror
- funding

■ Indexing / Dissemination

- PKP Preservation Network Plugin (pln)
- portico
- COinS
- shariff
- openAIRE

■ XML Publishing

- docxConverter (MS-Word to JATS)
- Texture plugin (JATS XML Editing)
- lensGalleyBits (JATS dissemination)
- jatsTemplate
- oaiJats (expose JATS XML files via OAI interface)

OJS 3.3 Plugins / Support

■ Display

- pragma, bootstrap3, classic, healthSciences, defaultManuscript, immersion
- customHeader
- defaultTranslation
- plumAnalytics

■ Support

- QuickSubmit
- Matomo/Piwik
- customLocale
- Honeypot
- conferenceSupport
- Métopes (beta) jatsXML
- ~~credit Contributor Roles Taxonomy~~

■ Multilingual support

- basic language support, no language urls,

■ GDPR Support

- Editors are allowed to change user metadata

OJS 3.4 New Features (selected)

- DOI UI/UX improvements
- Support reviewer credit with ORCiD
- Use jobs to send new issue published email notifications
- Support COUNTER Release 5 statistics
- Allow a review round to be canceled after it has been created
- Add API endpoint to get a submission's editorial decisions

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- OJS cookies contain a IP Address : personal data

OJS 3.5 Features

- Roadmap: <https://github.com/orgs/pkp/projects/32/views/1>
- ORCID, CRediT, ROR Integration into core
- Redesign Submission lists
- GDPR invitations - invitation process (CRAFT-OA)
- Multilingual enhancements
<https://github.com/orgs/pkp/projects/29>
- JATS XML workflow
- Bulk-Email Sending

Submission Lists

- “A new submissions dashboard for editors with more details and additional views to help editors track submissions”.
- “A summary panel that can be opened with more details and actions for each submission.”
- Bookmarking selections is possible



DASHBOARD

30 My queue

BH

100 Active submissions

35 All in desk review stage

5 No editor assigned

25 All in peer review stage

5 No reviewers assigned

6 Awaiting reviews

4 Reviews submitted

6 Reviews overdue

5 Review invitations not accepted

5 Revisions submitted by author

10 All in copyediting stage

19 All in production stage

15 Scheduled for publication

75 Published

100 Published in 2023

Start A New Submission

Active Submissions (100)

Filters

Export Table



Search submissions, ID, participants, keywords, etc.

ID	SUBMISSIONS	STAGE	ROUND	DAYS IN STAGE	EDITORIAL ACTIVITY	
214	Barnes et al; Lorem ipsum dolor sit amet: Ex...	Submission	-	5	Assign Editors	View Summary
216	Eget et al; Mi eget mauris pharetra et ultrices...	Review	1	2	Assign Reviewers	View Summary
208	Kumiega; Hydrologic Connectivity in the Edw...	Submission	-	20	Revisions submitted by author Review Revisions	View Summary
224	Excepteur; Duis aute irure dolor in repreh...	Submission	-	16	Revisions requested from author	View Summary
201	Tellus et al; Scelerisque felis imperdiet proin f...	Review	2	14	21 17 24	View Summary
228	Potter; Quam congue ut ipsum molestie...	Review	1	1	8 12 15 3	View Summary
207	Weasley et al; Mauris at viverra dignissim non...	Copyediting	-	28	Assign Section Editor	View Summary
211	Granger; Faucibus maecenas eu in nulla...	Review	3	24	5 8 12	View Summary
222	Bokan et al; Arcu turpis eget aliquam neque...	Review	1	8	2 7 10	View Summary
210	Wright; Libero consectetur ipsum elit quis...	Production	-	5	--	View Summary
221	Smecher et al; Sodales tortor mollis habitant...	Review	1	15	Revisions requested from author	View Summary
212	Bezsheiko; Dapibus sodales mi viverra tellus...	Scheduled	-	25	To be published in issue no. 39	View Summary

Showing 1 to 12 of 100 submissions

[Previous](#) 1 2 3 4 5 6 7 8 [Next](#)



208

Kumeiga

Hydrologic connectivity between geographically isolated wetlands and surface water systems

[View Submission In Detail](#)

DASHBOARD

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75 Published

10 Declined in 2023

Active

[Filters](#)

ID ↑↓

214

216

208

224

201

228

207

211

222

210

221

212

Showing

Last Activity

Revisions submitted by author on 03/30/2023

[View Activity Log](#)

Submission Files

These are the files that will be taken forward to the review stage in the workflow

article-submission-final-version-proofread-v2.docx

[Article Text](#)

Full Sample 2020 Data Set - no filters.xls

[Article Manuscript](#)

Author competing interests disclosure.docx

[Data Set](#)

Pre-review Discussion

☆ EDITORIAL ASSIGNMENT 4 hours ago
Timstranack: I have updated the article text in the template provided by yo...



★ DESK REVIEW ASSIGNMENT 1 week ago
FredMerc: Pellentesque pellentesque, lacus at eleifend semper, est nunc...



☆ NOT ABLE TO EDIT SUBMISSION 11 days ago
Tayswift: Vestibulum vel nunc non dui feugiat aliquam sed non leo...



☆ DOUBTS ABOUT REVIEW COMMENTS 15 days ago
DiyangGo: Buabilla placerat lorem in quam auctor pellentesque. Se...

[Editorial decisions for the submission](#)[Send Submission For Review](#)[Accept And Skip Review](#)[Decline Submission](#)[Information about the submission](#)

Editors Assigned:

**Nate Wright**
Journal Manager**Kate Shuttleworth**
Associate Editor

Days since submission:

20

Days in Submission Stage:

20

Issue No:

Not assigned

Type:

Article

[Assign to issue](#)

Abstract:

Nam id quam mollis, porta dui vel, accumsan sem. Sed commodo felis tristique justo pulvinar lacinia. Etiam pulvinar tortor et dui malesuada fringilla. Nullam leo risus, luctus ut sem ut, dignissim luctus quam. Nulla vel varius urna. Cras eget odio tellus. Proin eu nisi vehicula nulla iaculis lobortis.

Keyword:

Lorem ipsum, dolor sit amet, consectetur adipiscing elit, ut aliquam,

- Invitations - invitation process (WP4)
 - Editors do not create users on behalf of other users
 - Allow Journal Managers to invite users to adopt a role - Editors, Authors, Reviewers
 - Allow Journal Managers to invite users to adopt a role - GDPR
 - Allow Journal Managers to Invite users to adopt a role - ORCiD

- Submissions
- Review Assignments
- My Submissions
- Issues
- Announcements

Settings

- Journal
- Website
- Workflow
- Distribution






Users & Roles**Statistics**







- Articles
 - Editorial Activity
 - Users
 - Reports
-
- Tools
 - Administration

Users & Roles[Help](#)[Users](#) [Roles](#) [Masthead](#) [Site Access Options](#)**Invitations (3)**[Invite to a role](#)

NAME	EMAIL	INVITATION	STATUS	AFFILIATION	
-	cbeecham@mailinator.com	Editor Author	Invited 17.05.2023	University of Birmingham	...
Lanell Clevinger	cclevinger@mailinator.com	Section Editor	Invited 17.05.2023	Simon Fraser University	...
Emma Stone 	emma.editor@mailinator.com	Reviewer	Invited 17.05.2023	Stanford University	...

Users (100)

NAME	EMAIL	ROLES	START DATE	AFFILIATION	
Kathy Singley 	ksingley@mailinator.com	Author Reviewer Reader	2018/09/10 2019/08/21 2015/04/13	University of Birmingham	...
Kevin Stranack	kstranack@mailinator.com	Journal Editor	2021/07/14	Simon Fraser University	...
Admin TestDrive 	admintestdrive@mailinator.com	Admin	2021/11/16	Stanford University	...
Taylor Swift 	tswift@mailinator.com	Production Editor	2018/12/24	University of Cambridge	...
Joe Alwyn	alwynjoe@mailinator.com	Reader Author	2016/10/08 2023/05/30	Imperial College London	...
Selena Gomez 	selenagomez@mailinator.com	Section Editor	2022/12/28	Caltech	...
Abigail Anderson Berard	abigailab23@mailinator.com	Journal Editor Reviewer	2023/12/28	California I	...
Blake Lively 	blakelively@mailinator.com	Journal Manager	2016/01/04	BioMed Cen	...
Jake Gyllenhaal	gjake@mailinator.com	Author	2018/01/16	Cambridge	...

-  Edit
-  Email
-  Login As
-  Remove User
-  Disable User
-  Merge User

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Administration

[USERS & ROLES](#) > [USERS](#) > Invite user to take a role

Invite user to take a role

You are inviting a user to take a role in OJS along with appearing in the journal masthead

1 Search user

2 Enter details

3 Review email & invite for roles

STEP 1 - SEARCH USER

Search for the user using their email address, username or ORCID ID. Enter at least one detail to get started. If the user does not exist, you can invite them to take up roles and be a part of your journal. If the user already exists in the journal, you can view user entered information and invite them to take additional roles.

Email address

e.g. aeinstein@example.com

OR

Username

e.g. mickeymouse

OR

ORCID ID

e.g. 0000-0000-0000-0000

Cancel

Search user

- Submissions
- Review Assignments
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- Issues
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Settings

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[USERS & ROLES](#) > [USERS](#) > Invite user to take a role

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Enter details



Review email & invite for roles

STEP 2 - ENTER DETAILS AND INVITE FOR ROLES

The user already exists in the journal!

You can view user entered information and invite them to take up any additional roles in OJS

Email Address

aeinstein@example.com

ORCID iD

0000-0002-1825-0097 

Given Name

Albert

Family Name

Einstein

Affiliation

Eidgenössische Technische Hochschule Zürich

Roles

ROLE	START DATE	END DATE	JOURNAL MASTHEAD	
Production Editor	2019-05-23	2022-08-20	----	User Removed From Role
Copieditor	2023-08-04	----	Does not appear on the masthead	Remove role
Select a new role (required)	YYYY-MM-DD (required)	----	Will the user appear on masthead? (required)	

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Search user



Enter details



Review email & invite for roles

STEP 3 - MODIFY EMAIL SHARED WITH THE USER

Send the user an email to let them know about the invitation, next steps and journal GDPR policies

Email Language

English ✓ [Spanish](#) [French](#)
[Arabic](#) [French \(Ca\)](#) [Italian](#)

Templates to get you started!



New Reviewer

Ut laoreet aliquet mauris at facilisis. Nam non turpis lacus. Suspendisse rutr...

Accepted With Conditions

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Fusce condimentum orn...

Accepted For Early Publication

Sed rutrum massa ipsum, ac accumsan diam efficitur ac.....

To: [CC](#) [BCC](#)

Subject:

B*I*U**A+****A-**

☰

Attach File Insert Content [Cancel](#)[Back](#)[Invite user to the role](#)

Submissions

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Users

Roles


Masthead

Site Access Options



Help

Pending Invites (3)

Invite user to take a role

	NAME	USERNAME	EMAIL ADDRESS	INVITATION	STATUS
▼	Calvin Beecham	-	cbeecham@mailinator.com	• Journal Editor • Reviewer	Invited 17.05.2023
▼	Lanell Clevinger	cclevinger	cclevinger@mailinator.com	• Production Editor	Invited 17.05.2023
▲	Emma Stone 	emmastone15	emma.editor@mailinator.com	• Reviewer	Invited 17.05.2023
<div>Cancel Invite Edit Email Login In As Remove User Disable Merge User</div>					

Users (100)

	NAME				AFFILIATION
▼	Kathy Single				University of Birmingham
▼	Kevin Strana				Simon Fraser University
▼	Admin Test				Stanford University
▼	Taylor Swift				University of Cambridge
▼	Joe Alwyn	shermanoaks123	alwynjoe@mailinator.com	• Reader • Author	Imperial College London
▼	Selena Gomez 	cardigan	selenagomez@mailinator.com	• Section Editor	Caltech
▼	Abigail Anderson Berard	lavendarhaze	abigallab23@mailinator.com	• Journal Editor • Reviewer	California Institute of Technology
▼	Blake Lively 	shakeitoff	blakelively@mailinator.com	• Journal Manager	BioMed Central



Invitation sent

Albert Einstein has been invited to new role in OJS. You can be updated about the user's decision on the User & Role page, your OJS notifications and/or your email

[View all users](#)

- Add basic support for JATS for publication

Submissions
Review Assignments
My Submissions
Issues
Announcements

341 / **Wright et al.** / Lorem ipsum dolor sit amet

[Activity Log](#) [Library](#)

Workflow

Publication

Status: **Unscheduled**

[Schedule for Publication](#)

Settings

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Workflow
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Users & Roles

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Articles
Editorial Activity
Users
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Tools
Administration

Title & Abstract

Contributors

Metadata

References

JATS XML

Galleys

Permissions

Issue

Português (Brasil)

English

XML Document

[Upload](#)

[Create](#)

[Upload](#) a JATS XML document or [create](#) the file from this submission.

[Submissions](#)[Review Assignments](#)[My Submissions](#)[Issues](#)[Announcements](#)[Settings](#)[Journal](#)[Website](#)[Workflow](#)[Distribution](#)[Users & Roles](#)[Statistics](#)[Articles](#)[Editorial Activity](#)[Users](#)[Reports](#)[Tools](#)[Administration](#)341 / **Wright et al.** / Lorem ipsum dolor sit amet[Activity Log](#)[Library](#)[Workflow](#)[Publication](#)**Status:** **Unscheduled**[Schedule for Publication](#)[Português \(Brasil\)](#)[English](#)[Title & Abstract](#)[Contributors](#)[Metadata](#)[References](#)[JATS XML](#)[Galleys](#)[Permissions](#)[Issue](#)**XML Document**[Download](#)

```
<?xml version="1.0" encoding="UTF-8"?><!DOCTYPE article PUBLIC
"-//NLM//DTD JATS (Z39.96) Journal Archiving and Interchange DTD v1.1 20151215//EN" "JATS-archivearticle1.d
<article article-type="article-commentary" dtd-version="1.1"
  xmlns:xlink="http://www.w3.org/1999/xlink" xmlns:ali="http://www.niso.org/schemas/ali/1.0/">
  <front>
    <journal-meta>
      <journal-id journal-id-type="nlm-ta">eLife</journal-id>
      <journal-id journal-id-type="publisher-id">eLife</journal-id>
      <journal-title-group>
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      </publisher>
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      <article-id pub-id-type="doi">10.7554/eLife.54296</article-id>
      <article-categories>
```

Last edited 7 days ago by Daniel Barnes

[Delete](#)

- Thank you very much!
- Contact : dulip.withanage@tib.eu
- <https://github.com/withanage>
- <http://localhost:6006>

- <https://github.com/pkp/ojs/blob/main/docs/release-notes/README-3.4.0>
- <https://github.com/orgs/pkp/projects/32/views/1?pane=issue&itemId=33134637>