

Welcome to the zol (&fai) wiki!

Interested in finding homologous instances of a gene-cluster in target genomes? Check out how to prepare target genomes and perform such searches on the prepTG and fai wiki pages.

Interested in evolutionary analysis of a set of related gene-clusters in GenBank format with CDS features available? Check out the zol wiki page.

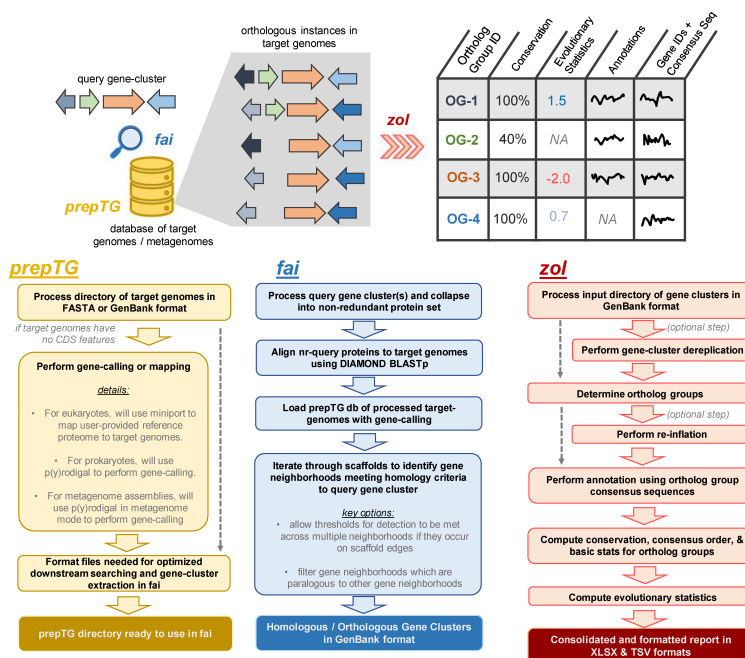


Figure 1: zol_overview

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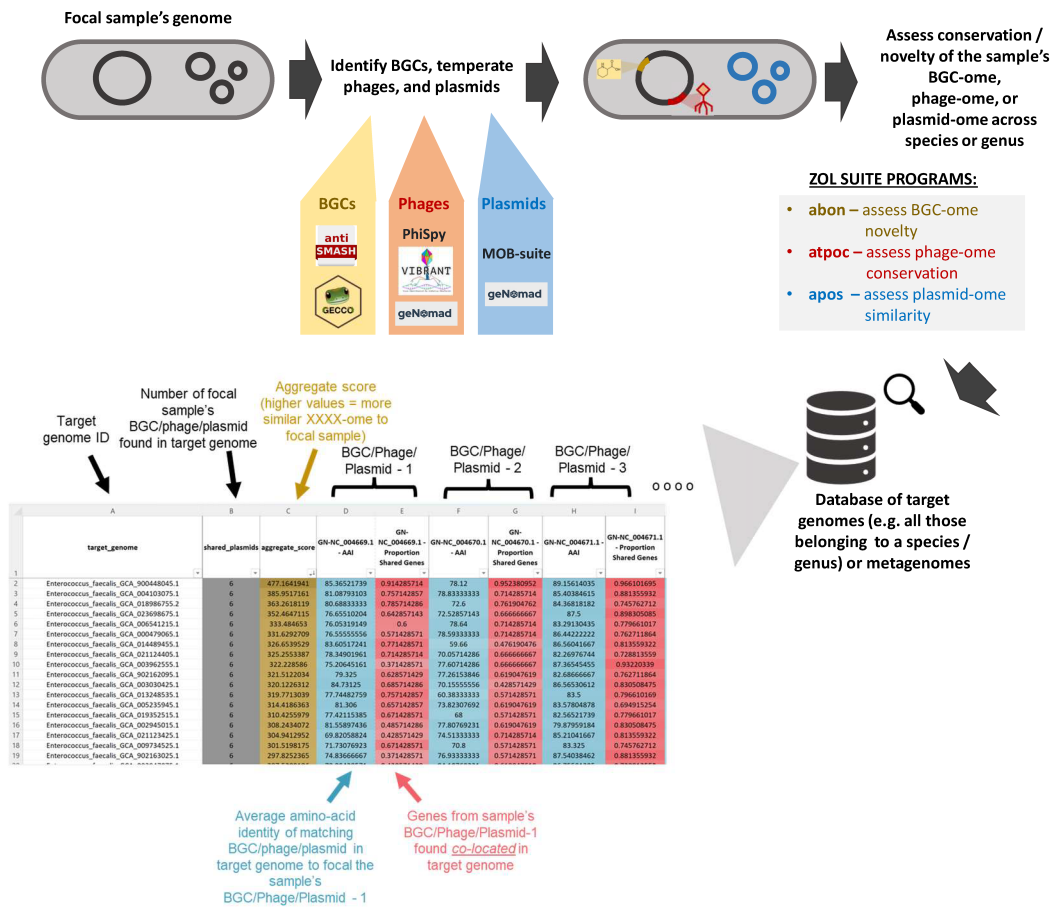


Figure 2: zol_utility_programs_overview

fai results

The two major results of fai are:

1. A directory of homologous or orthologous gene clusters (in GenBank format) from target genomes to the query gene cluster provided as input to the program. These can be found in the directory `fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/`
2. An XLSX spreadsheet which allows users to assess homologous hits to the query gene cluster at scale. Most columns feature automatic conditional formatting to ease user assessment of quantitative fields.

sample	aggregate-bitscore	ail-to-query	sequence-to-ql	portion-query-gen	syntenic-corri	backgr	er-gene	copy-col	00206	00206	00205	00205	IN_0G	IN_0G
GCA_0143	6697.8	58.22352941	0.981215249	0.459459459	0.933147886	4	1	1,0,1,1,0,1	38	0.505253	0	0	57	
GCA_0148	22070	98.71875	1.012847662	0.864864865	0.998678722	0	1	1,1,1,1,0,1	99.5	1.000955	74.1	0.834267	99.7	1.0014
GCA_0190	7502	60.14210526	0.980037164	0.513513514	0.943398105	4	1	1,0,1,1,0,1	38.4	0.505253	0	0	57	
GCA_0132	9463	62.43043478	0.982366112	0.621621622	0.963826214	0	1	1,0,1,1,0,1	38	0.505253	0	0	57	
GCA_9006	11572	65.46923077	0.987552416	0.702702703	0.974863041	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2	
GCA_0087	9294.9	58.7625	0.984514831	0.648648649	0.96951037	5	1	1,0,1,1,0,0	38.2	0.505253	0	0	57.3	
GCA_0033	11574	65.48076923	0.987552416	0.702702703	0.974863041	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2	
GCA_0148	20276	97.19	0.983187472	0.810810811	0.995256835	1	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.459127	99.7	1.0014
GCA_0119	16810	90.82222222	0.992737424	0.72972973	0.979526957	3	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.788354	99.4	1.0014
GCA_0020	12693	66.32592593	0.989378364	0.72972973	0.976681831	0	1	1,1,1,1,0,1	39.3	0.505253	64.3	1.014558	55.5	
GCA_0009	24009	99.99393939	1.017753557	0.891891892	0.999510189	0	2	1,1,1,1,1,1	100	1.000955	100	1.00112	100	1.0014
GCA_0098	12696	66.31111111	0.989378364	0.72972973	0.976678245	0	1	1,1,1,1,0,1	39.3	0.505253	64.4	1.014558	55.8	
GCA_0022	3732	70.76	0.953156834	0.27027027	0.999791043	0	1	0,0,0,0,0,0	0	0	0	0	0	
GCA_0143	17287	94.88076923	0.991814101	0.702702703	0.996137664	0	1	1,1,1,1,0,0	99.5	1.000955	77.3	0.7514	99	1.0014
GCA_0183	16810	90.82222222	0.981953964	0.72972973	0.975459013	3	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.4972	99.4	1.0014
GCA_0003	11561	65.45769231	0.987019461	0.702702703	0.974890132	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2	
GCA_0029	8314.8	60.34285714	0.984153796	0.567567568	0.958989142	5	1	1,0,1,1,0,1	38.2	0.505253	0	0	57.2	
GCA_0107	6619.3	60.1375	0.976342955	0.432432432	0.901730924	0	1	1,0,1,1,0,0	38	0.505253	0	0	56.9	
GCA_0065	14431.3	93.78636364	0.98152465	0.594594595	0.993653702	0	1	1,1,1,1,0,0	99.2	1.000955	46.5	0.466965	99.9	1.0014
GCA_0005	18363	93.36785714	0.987718873	0.756756757	0.980422483	6	1	1,1,1,1,2,0	99.3	1.000955	49.2	1.075028	98.6	1.0014
GCA_0018	5196	68.67857143	0.969767051	0.378378378	0.894937557	8	1	0,1,0,0,0,0	0	0	50	0.491601	0	
GCA_0033	11572	65.49230769	0.987019461	0.702702703	0.974864171	0	1	1,0,1,1,0,1	39	0.505253	0	0	57.2	

Figure 1: fai_results

In addition, certain visuals are generated to help with visual validation of detected gene clusters in target genomes as truly being homologous or orthologous to the query gene cluster. Check out the page more info on fai for details on plots that fai can generate.

zol results

zol takes as input a set of related gene clusters in GenBank format and produces primarily one result file an XLSX spreadsheet which shows ortholog groups as rows and details on conservation, various evolutionary stats, and annotation info from multiple databases as the columns. Quantitative columns are automatically color-formatted. It is sorted by default in the consensus order genes occur in within gene clusters.

It can also be used to “dereplicate” gene clusters which can then be used for clinker analysis, for details on how to do that, check out the tutorial wiki page.

abon, atpoc, and apos results

Similar to fai and zol’s major results, the results from abon, atpoc, and apos also primarily produce XLSX spreadsheets. On the first tab of their resulting XLSX spreadsheet, is an overview of the focal sample’s BGC, phage, or plasmid predictions:

Then on the second tab, the coverage of the focal sample’s BGC-ome, phage-ome, or plasmid-ome across the genomes in the target genomes database is shown:

zol table reports have 31 columns!

each row
=
distinct
ortholog
group!

Evolutionary statistics such as Tajima's D, Entropy, and (if comparative analysis requested) FST

Annotations from PGAP, KOfam, MIBiG, VFDB, ISFinder, PaperBlast, VOG, CARD and Pfam databases
+ listing of CDS locus tags + consensus sequence

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000
	bgc_id	bgc_prediction_software	scaffold_id	start	end	bgc_type	bgc_length	cds_count	key_cds_count																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								</																																																																																																																																																																																																																																																																						

Figure 3: abon_first_page_results

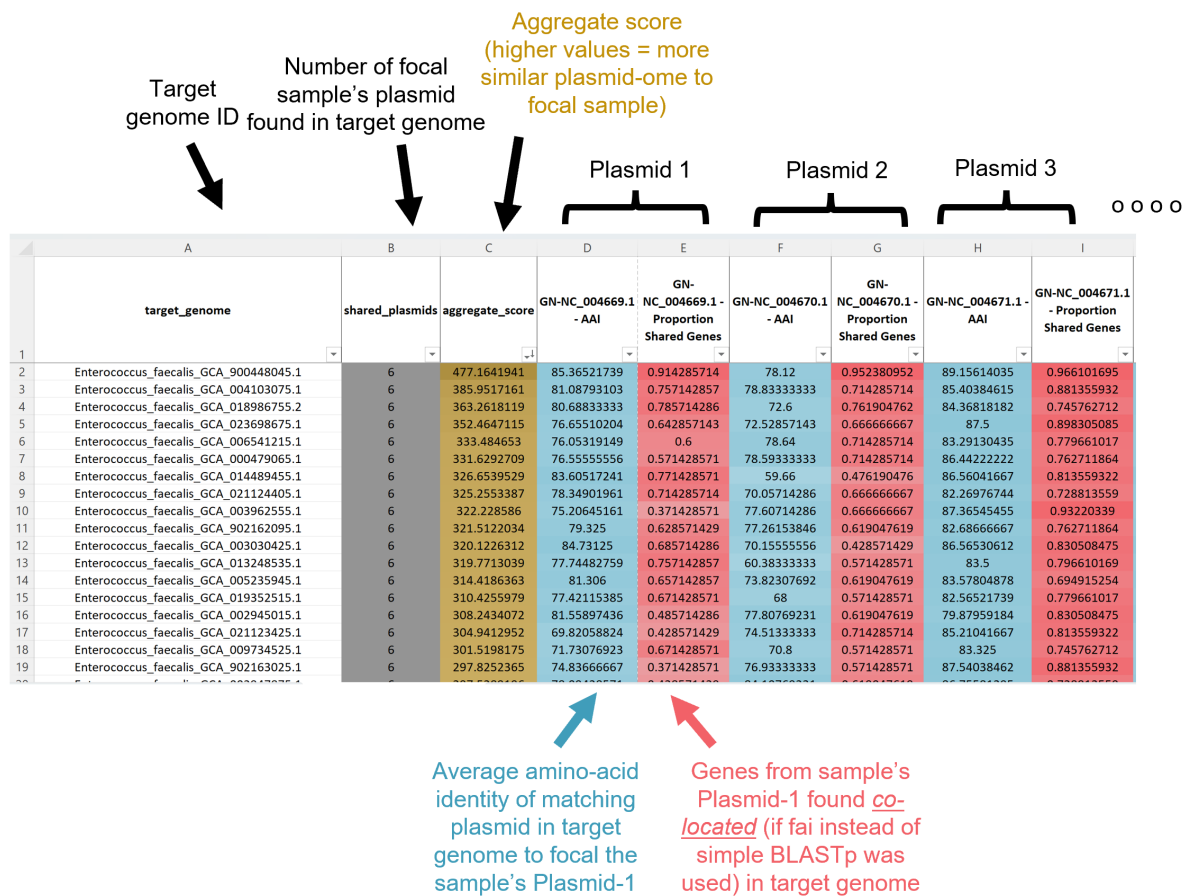


Figure 4: abon_second_page_results

1. more info on prepTG

prepTG creates a database directory of genomes to search for homologous instances of reference/query gene-clusters in using fai.

The input is simply a directory of either FASTA or GenBank formatted files - with CDS features for the latter - representing bacterial genomes or metagenomes.

For eukaryotic genomes full GenBank format with CDS features are expected; however, FASTA formatted assemblies may instead be provided if a “reference proteome” is provided.

Check out example commands for prepTG on the 4. basic usage examples wiki page.

Gene-calling bacterial genomes using prodigal and pyrodigal

For bacterial genomes or bacterial metagenomes, users are able to use pyrodigal (default) or prodigal to perform *de novo* gene calling. More recently, we also have the availability of prodigal-gv as an option for gene-calling when phages are the gene clusters of interest.

Gene-mapping in eukaryotic genomes using miniprot

For eukaryotic genomes, users are able to map a high-quality gene-calling prediction for some reference genome to the remainder of the genomes. This approach is generally recommended only for single-species investigations and has only been tested with microbial eukaryotic genomes of a modest size (e.g. fungi, not gigantic genomes such as those of plants).

prepTG usage

```
usage: prepTG [-h] [-d DOWNLOAD_PREMADE] [-i INPUT_DIR] [-g GTDB_TAXON] -o OUTPUT_DIR
              [-l LOCUS_TAG_LENGTH] [-r] [-gcm GENE_CALLING_METHOD] [-m]
              [-rp REFERENCE_PROTEOME] [-cst] [-c CPUS] [-mm MAX_MEMORY] [-v]
```

Program: prepTG

Author: Rauf Salamzade

Affiliation: Kalan Lab, UW Madison, Department of Medical Microbiology and Immunology

Prepares a directory of target genomes for being searched for query gene clusters using fai.

Premade databases of representative genomes are available for the following genera:

Acinetobacter (n=1,643), Bacillales (n=3,150), Corynebacterium (n=726), Enterobacter (n=878), Enterococcus (n=937), Escherichia (n=2,436), Klebsiella (n=1,022), Listeria (n=353), Mycobacterium (n=744), Pseudomonas (n=2,666), Salmonella (n=308), Staphylococcus (n=496), Streptomyces (n=1,555), Streptococcus (n=2,452), Cutibacterium (n=27), Neisseria (n=414), Lactobacillus (n=541), and Micromonospora (n=211).

In addition, users can simply request all genomes belonging to a specific species/genus in GTDB R214 to be downloaded.

> Example commands:

1. Setup a prepTG database which includes some local genomes and all *Cutibacterium granulosum*

genomes:

```
prepTG -i User_Genomes_Directory/ -g "Cutibacterium granulosum" -o prepTG_Database/
```

2. Setup local prepTG database by downloading a premade one of representative Cutibacterium genomes:

```
prepTG -d Cutibacterium -o prepTG_Database/
```

> Considerations

If FASTA format is provided, assumption is that genomes are prokaryotic and pyrodigal/prodigal will be used to perform gene-calling. Eukaryotic genomes can be provided as FASTA format but the --reference_proteome file should be used in such case to map proteins from a reference proteome (from the same species ideally) on to the target genomes. This will prevent detection of new genes in gene-clusters detected by fai but synchronize gene-calling and allow for better similarity assessment between orthologous genes.

options:

```
-h, --help          show this help message and exit
-d DOWNLOAD_PREMADE, --download_premade DOWNLOAD_PREMADE
                    Download and setup pre-made databases of representative genomes
                    for specific taxon/genus. Provide name of the taxon,
                    e.g. "Escherichia"
-i INPUT_DIR, --input_dir INPUT_DIR
                    Directory with target genomes (either featuring GenBanks or FASTAs).
-g GTDB_TAXON, --gtdb_taxon GTDB_TAXON
                    Name of a GTDB-R214 valid genus or species, should be surrounded by
                    quotes (e.g. "Escherichia coli").
-o OUTPUT_DIR, --output_dir OUTPUT_DIR
                    Output directory, which can then be provided as input for the
                    "-tg" argument in fai.
-l LOCUS_TAG_LENGTH, --locus_tag_length LOCUS_TAG_LENGTH
                    Length of locus tags to set. Default is 3, allows for <~18k genomes.
-r, --rename_locus_tags
                    Whether to rename locus tags if provided for CDS features in GenBanks.
-gcm GENE_CALLING_METHOD, --gene_calling_method GENE_CALLING_METHOD
                    Method to use for gene calling. Options are: pyrodigal, prodigal,
                    or prodigal-gv. [Default is pyrodigal].
-m, --meta_mode      Flag to use meta mode instead of single for pyrodigal/prodigal.
-rp REFERENCE_PROTEOME, --reference_proteome REFERENCE_PROTEOME
                    Provide path to a reference proteome to use for protein/gene-calling
                    in target genomes - which should be in FASTA format.
-cst, --create_species_tree
                    Use skani to infer a neighbor-joining based species tree for the genomes.
-c CPUS, --cpus CPUS Total number of cpus/threads to use for running OrthoFinder2/prodigal.
                    [Default is 1].
-mm MAX_MEMORY, --max_memory MAX_MEMORY
                    Uses resource module to set soft memory limit. Provide in Giga-bytes.
                    Generally memory shouldn't be a major concern unless working
                    with hundreds of large metagenomes. [currently
                    experimental; default is None].
```

`-v, --version` Get version and exit.

2. more info on fai

fai allows for identification of homologous instances of a query or set of query gene-cluster(s). It has many options, including two different approaches for delineation of gene-cluster boundaries, requesting filtering of paralogous instances of gene-clusters, and piecing together gene-clusters which are fragmented across scaffolds in genomic assemblies.

The final set of homologous gene clusters from target genomes in GenBank format can be found in the fai results subdirectory: `/path/to/fai_Results/Homologous_GenBanks_Directory/`

Accounting for paralogous gene-clusters: `-fp / --filter_paralogs`

While paralogy is often thought off with regards to individual genes, full gene-clusters can also be paralogous within individual genomes. We thus allow filtering of paralogous gene-clusters if more than two distinct reference proteins/homolog groups are shared - suggesting paralogy beyond fragmentation that might have split a gene in two.

Working with poor quality assemblies or MAGs? Consider: `-dm / --draft_mode`

Similar to lsaBGC-Expansion.py, fai allows for detection of gene-clusters fragmented across multiple scaffolds by accounting for proximity to scaffold edges. If `--draft_mode` is requested, thresholds needed for discovery of gene-clusters can simply be met in aggregate, putting together other homologous gene-clusters. Note, each individual gene-cluster segment must still contain three distinct query homolog groups.

Modes for Gene-Cluster Discovery

Similar to lsaBGC-Expansion and cblaster, fai looks for homologs in target genomes by “BLASTp”ing proteins to predicted proteomes using DIAMOND. Afterwards, the programs differ in how they identify candidate/valid homologous gene-clusters.

cblaster uses a maximum distance parameter (default of 20kb) to determine whether genes should be grouped together in one gene-cluster segment. The cblaster suite also offers an intuitive approach to select the optimal value for this parameter. Similarly, fai offers “**Gene-Clumper**” mode (the current default) which simply groups genes together if they are within 5 genes of each other. fai also offers an “**HMM**” based approach which can be used to identify stringent blocks of gene-sets and then merged together into larger blocks through the same parameter, `--max_genes_disconnect`, used by “Gene-Clumper” mode to group individual genes. Unlike the “HMM” based approach in lsaBGC-Expansion, the emission probability parameters are not automatically determined based on reflexive alignment of the query gene-cluster proteins to the background genome from which it was extracted to determine cutoffs to distinguish paralogous hits from orthologous hits. Similar to lsaBGC-Expansion though, HMM probability parameters are user-adjustable.

Visuals to Assess Quality of Detection of Homologous Gene-Clusters and Guide User Parameter Adjustment

fai will by default produce a “Tiny-AAI” plot which depicts the average-amino acid identity of genes from homologous gene clusters in target genomes to the query gene cluster (x-axis) and the proportion of query genes/ortholog groups found.

fai can also produce a multi-page PDF with plots such as the following for showing the quality of homologous gene-clusters detected. This report can be requested via the `-gp` or `--generate_plots` argument.

These plots showcase syntenic order and similarity to reference genes (height is the CDS to reference protein ratio - ideal match should be at 1, indicating they are the same length) and colored on a scale from 0 (grey)

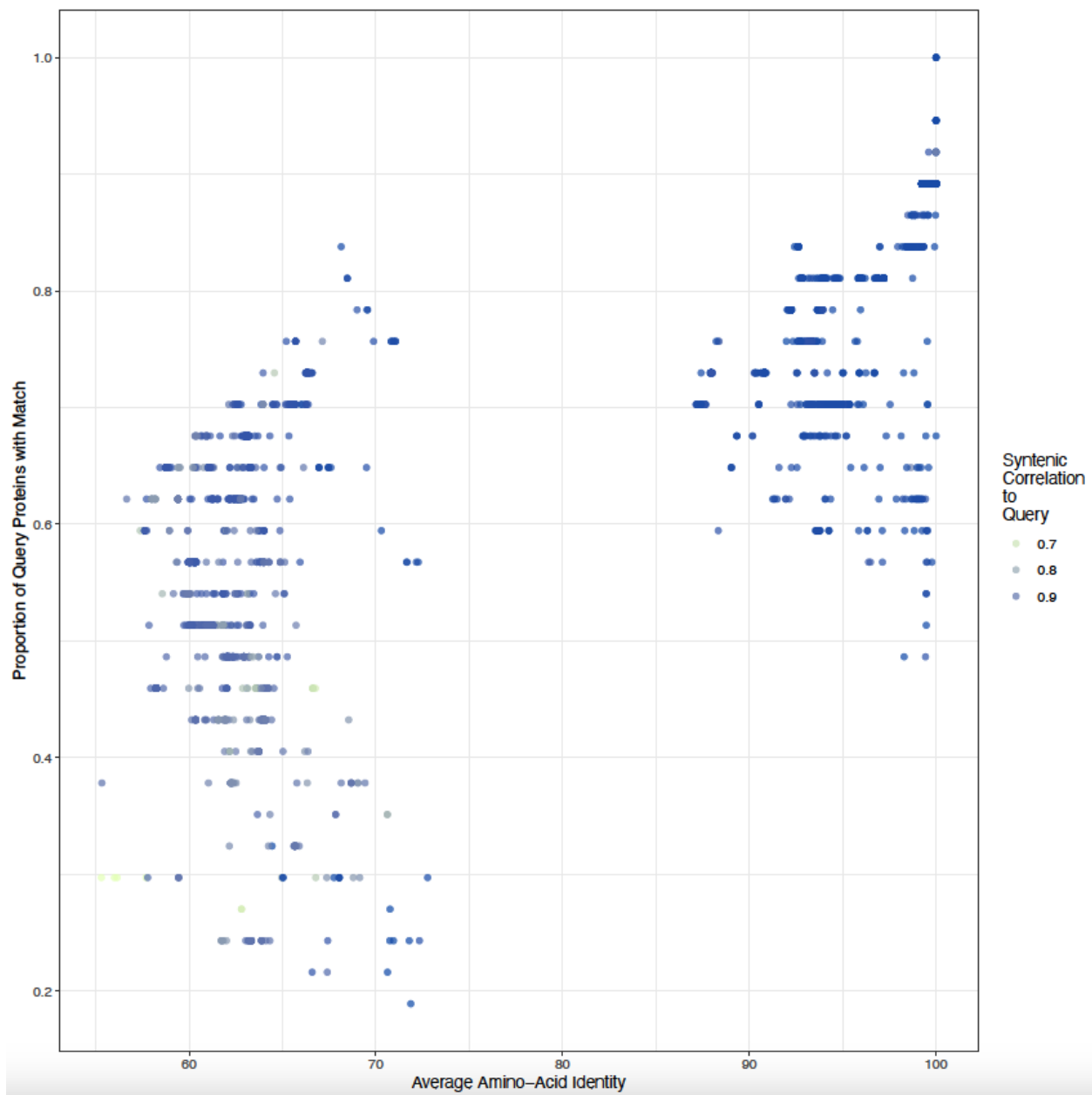


Figure 1: image

to 100 (red) corresponding to percent identity. Black borders indicate key query proteins - if provided by the user.

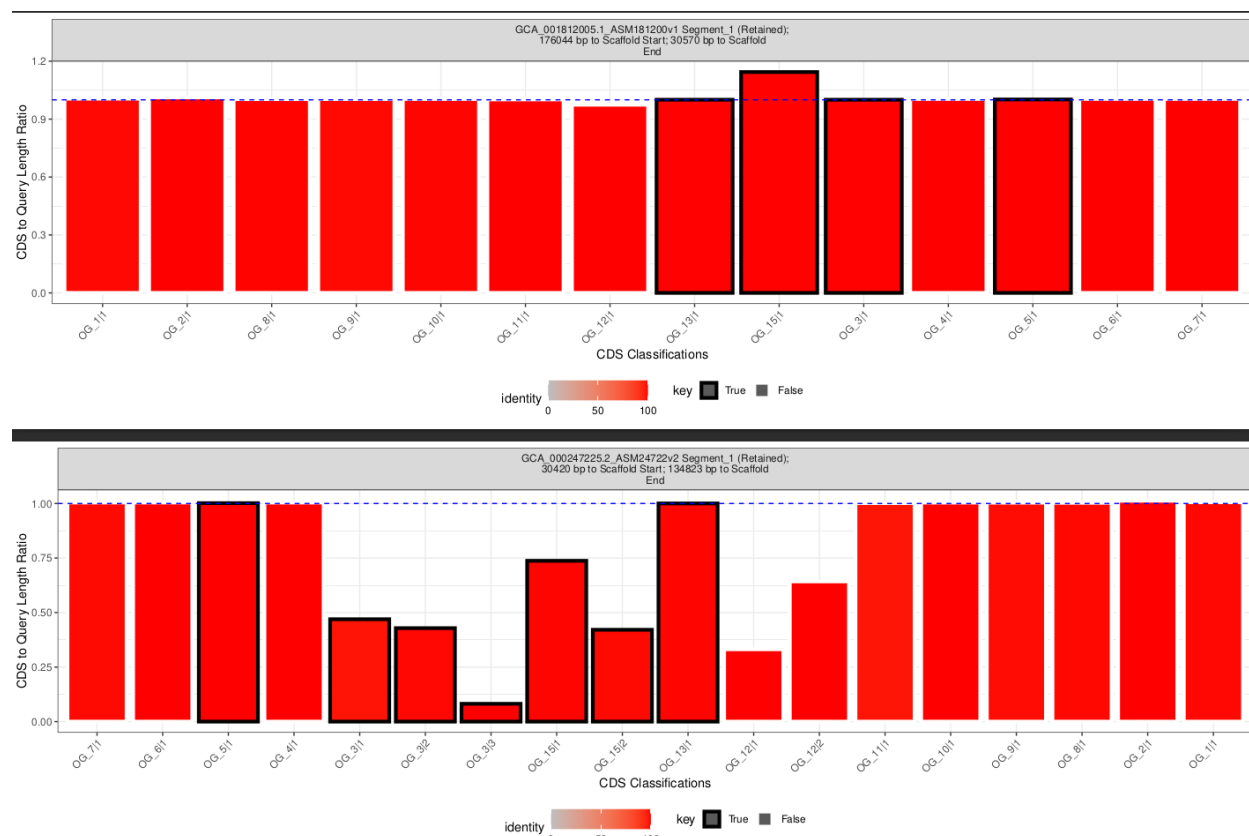


Figure 2: image

Explanation of Report

Column	Description	Notes
sample	The identifier of the target genome.	
gene-cluster-id	The identifier of a discrete neighborhood of genes identified as homologous to the query gene cluster.	Only in the “Gene Cluster Instance - Report” tab
aggregate-bitscore	The aggregate bitscore of hits to the query gene cluster genes.	Only the best hit for each query gene/ortholog-group is retained (based on bitscore).
aai-to-query	The average amino-acid identity of the proteins in the target genome to the query gene cluster genes.	Only the best hit for each query gene/ortholog-group is retained (based on bitscore).
mean-sequence-to-query-ratio	The average sequence-to-query ratio of the proteins.	Only the best hit for each query gene/ortholog-group is retained (based on bitscore).

Column	Description	Notes
proportion-query-genes-found	The proportion of query genes/ortholog-groups found in homologous gene clusters across the target genome (“Genome Wide - Report”) or in a specific discrete neighborhood (“Gene Cluster Instance - Report”)	
avg-syntenic-correlation	Pearson product-moment correlation coefficient for global syntenic similarity of a specific discrete neighborhood to the query gene cluster or the average of these values across all discrete neighborhoods which meet user defined filters.	
number-background-genes	The number of background genes in the delineated region within query gene hits which are not represented in the query.	
number-gene-clusters	The number of discrete gene neighborhoods which individually meet reporting criteria.	Only in the “Genome Wide - Report” tab
copy-counts	A string separated by commas listing the copy-count of individual query genes/ortholog-groups.	

Usage

```
usage: fai [-h] [-i QUERY_INPUTS [QUERY_INPUTS ...]] [-r REFERENCE_GENOME]
          [-rc REFERENCE_CONTIG] [-rs REFERENCE_START] [-re REFERENCE_END]
          [-pq PROTEIN_QUERIES] [-sq SINGLE_QUERY] -tg TARGET_GENOMES_DB
          -o OUTPUT_DIR [-st SPECIES_TREE] [-dm] [-fp] [-e EVALUE_CUTOFF]
          [-m MIN_PROP] [-kpq KEY_PROTEIN_QUERIES]
          [-kpe KEY_PROTEIN_EVALUE_CUTOFF] [-kpm KEY_PROTEIN_MIN_PROP]
          [-sct SYNTENIC_CORRELATION_THRESHOLD] [-gdm GC_DELINEATION_MODE]
          [-f FLANKING_CONTEXT] [-mgd MAX_GENES_DISCONNECT] [-gt GC_TRANSITION]
          [-bt BG_TRANSITION] [-ge GC_EMISSION] [-be BG_EMISSION] [-gp]
          [-ds DIAMOND_SENSITIVITY] [-phl PHYLOHEATMAP_LENGTH]
          [-phw PHYLOHEATMAP_WIDTH] [-c CPUS] [-cl] [-mm MAX_MEMORY] [-v]
```

Program: fai

Author: Rauf Salamzade

Affiliation: Kalan Lab, UW Madison, Department of Medical Microbiology and Immunology

```

.o88o.      o8o
888  "      "
o888oo .oooo.  oooo
888    'P )88b '888
888    .oP"888 888
888    d8( 888 888
o888o    'Y888""8o o888o

```

MODES OF INPUT:

Type 1: Directory of Homologous Gene-Cluster GenBanks
(GenBanks must have CDS features with locus_tag or protein_id names)

```
$ fai -i Known_GeneCluster.gbk -tg prepTG_Database/ -o fai_Results/
```

Type 2: Reference Genome with Gene-Cluster/Locus Coordinates
(proteins are collapsed for high-similarity using cd-hit)

```
$ fai -r Reference.fasta -rc scaffold01 -rs 40201 -re 45043 \
    -tg prepTG_Database/ -o fai_Results/
```

Type 3: Set of Query Proteins (not compatible with the syntenic similarity cutoff)
(proteins are collapsed for high-similarity using cd-hit)
Similar to input for cblaster

```
$ fai -pq Gene-Cluster_Query_Proteins.faa -tg prepTG_Database/ -o fai_Results/
```

Type 4: Single Query (provide the amino acid sequence directly)
Similar to CORASON

```
$ fai -sq Single_Query_Protein.fa -tg prepTG_Database/ -o fai_Results/
```

The final set of homologous gene cluster instances within target genomes which meet the specified criteria can be found in the subdirectory named:
Final_Results/Homologous_Gene_Cluster_GenBanks/

options:

```

-h, --help          show this help message and exit
-i QUERY_INPUTS [QUERY_INPUTS ...], --query_inputs QUERY_INPUTS [QUERY_INPUTS ...]
                    Paths to locus-specific GenBank(s) [could be multiple] to use as
                    queries for searching for homologous/orthologous instances in target
                    genomes. Files must end with ".gbk", ".gbff", or ".genbank".
-r REFERENCE_GENOME, --reference_genome REFERENCE_GENOME
                    Path to reference genome in FASTA or GenBank format.
-rc REFERENCE_CONTIG, --reference_contig REFERENCE_CONTIG
                    Scaffold name (up to first space) which features region
                    of interest.
-rs REFERENCE_START, --reference_start REFERENCE_START

```

Start position of gene-cluster on scaffold.

-re REFERENCE_END, --reference_end REFERENCE_END
End position of gene-cluster on scaffold.

-pq PROTEIN_QUERIES, --protein_queries PROTEIN_QUERIES
Path to protein multi-FASTA file containing to use as queries.

-sq SINGLE_QUERY, --single_query SINGLE_QUERY
Path to protein FASTA file containing a single protein to use as a query.

-tg TARGET_GENOMES_DB, --target_genomes_db TARGET_GENOMES_DB
Result directory from running prepTG for target genomes of interest.

-o OUTPUT_DIR, --output_dir OUTPUT_DIR
Parent output/workspace directory.

-st SPECIES_TREE, --species_tree SPECIES_TREE
Phylogeny in Newick format - with names matching target genomes db [Optional]. Will be used for creating an extra visual.

-dm, --draft_mode
Run in draft-mode to also report segments on scaffold edges which in aggregate (with other such segments) they meet criteria for reporting.

-fp, --filter_paralogs
Filter paralogous instances of gene-cluster identified in a single target genome.

-e EVALUE_CUTOFF, --evaluate_cutoff EVALUE_CUTOFF
E-value cutoff for DIAMOND blastp to consider a gene in a target genome a hit to a query protein. [Default is 1e-10].

-m MIN_PROP, --min_prop MIN_PROP
The minimum proportion of distinct proteins/ortholog groups needed to report discrete segments of the gene-cluster. Note, that a minimum of 3 distinct query proteins/homolog groups are needed per segment reported.

-kpq KEY_PROTEIN_QUERIES, --key_protein_queries KEY_PROTEIN_QUERIES
Path to protein multi-FASTA file containing key query sequences which some proportion of are required to be present in a gene cluster at a specific E-value cutoff.

-kpe KEY_PROTEIN_EVALUE_CUTOFF, --key_protein_evalue_cutoff KEY_PROTEIN_EVALUE_CUTOFF
E-value cutoff for finding key query sequences in putative gene cluster homolog segments. [Default is 1e-20]. Disregarded if less strict than the general --evaluate cutoff.

-kpm KEY_PROTEIN_MIN_PROP, --key_protein_min_prop KEY_PROTEIN_MIN_PROP
The minimum proportion of distinct ortholog groups matching key proteins needed to report a homologous gene-cluster. [Default is 0.0].

-sct SYNTENIC_CORRELATION_THRESHOLD, --syntenic_correlation_threshold SYNTENIC_CORRELATION_THRESHOLD
The minimum syntenic correlation needed to at least one known GCF instance to report segment. [Default is 0.6]

-gdm GC_DELINEATION_MODE, --gc_delineation_mode GC_DELINEATION_MODE
Method/mode for delineation of gene-cluster boundaries. Options are "Gene-Clumper" or "HMM". Default is Gene-Clumper.

-f FLANKING_CONTEXT, --flanking_context FLANKING_CONTEXT
Number of bases to append to the beginning/end of the gene-cluster segments identified. [Default is 1000].

-mgd MAX_GENES_DISCONNECT, --max_genes_disconnect MAX_GENES_DISCONNECT
Maximum number of genes between gene-cluster segments detected by HMM to merge segments together. Alternatively the number of genes separating hits if Gene-Clumper mode is used. Allows for more inclusivity of novel

auxiliary genes. [Default is 5].

-gt GC_TRANSITION, --gc_transition GC_TRANSITION
Probability for gene-cluster to gene-cluster transition in HMM.
Should be between 0.0 and 1.0. [Default is 0.9].

-bt BG_TRANSITION, --bg_transition BG_TRANSITION
Probability for background to background transition in HMM.
Should be between 0.0 and 1.0. [Default is 0.9].

-ge GC_EMISSION, --gc_emission GC_EMISSION
Emission probability of gene being in gene-cluster state assuming a
orthologis found at the e-value cutoff. [Default is 0.95].

-be BG_EMISSION, --bg_emission BG_EMISSION
Emission probability of gene being in gene-cluster state assuming no
homolog is found at the e-value cutoff. [Default is 0.2].

-gp, --generate_plots
Generate plots for assessing gene-cluster segments identified.

-ds DIAMOND_SENSITIVITY, --diamond_sensitivity DIAMOND_SENSITIVITY
DIAMOND alignment sensitivity. Options include: fast, mid-sensitive,
sensitive, more-sensitive, very-sensitive, and ultra-sensitive.
[Default is very-sensitive].

-phl PHYLOHEATMAP_LENGTH, --phyloheatmap_length PHYLOHEATMAP_LENGTH
Specify the height/length of the phylo-heatmap plot. Default is 7.

-phw PHYLOHEATMAP_WIDTH, --phyloheatmap_width PHYLOHEATMAP_WIDTH
Specify the width of the phylo-heatmap plot. Default is 10.

-c CPUS, --cpus CPUS The number of cpus to use. [Default is 1].

-cl, --clean_up Clean up disk-heavy files/folders.

-mm MAX_MEMORY, --max_memory MAX_MEMORY
Uses resource module to set soft memory limit. Provide
in Giga-bytes. Generally memory shouldn't be a major concern unless
working with hundreds of large metagenomes. [currently
experimental; default is None].

-v, --version Get version and exit.

3. more info on zol

Explanation of Report

Column	Description	Notes
Ortholog Group (OG) ID	The identifier of the ortholog/homolog group.	
OG is Single Copy?	Whether the ortholog/homolog group is single copy in the context of the gene-cluster. <i>Evolutionary statistics should be evaluated carefully if False or multiple gene-clusters are from the same genome.</i>	
Proportion of Total Gene Clusters with OG	The proportion of input gene-clusters/GenBanks which feature the homolog group.	
OG Median Length (bp)	The median length of the homolog group in basepairs.	
OG Consensus Order	The consensus order of the homolog group across all gene clusters.	
OG Consensus Direction	The consensus direction of the homolog group across all gene clusters.	
Proportion of Focal Gene Clusters with OG		Only produced if comparative analysis is requested by user.
Proportion of Comparator Gene Clusters with OG		Only produced if comparative analysis is requested by user.
Fixation Index	Fst estimate based on measuring pairwise differences in codon alignments and the statistic developed by Hudson, Slatkin, and Maddison 1992	Only produced if comparative analysis is requested by user.
Upstream Region	Fst estimate based on upstream 100 bp nucleotide alignments.	
Fixation Index	Tajima's D calculated using implementation described in lsaBGC based on statistic developed by Tajima 1989.	
Tajima's D		Interpret with care and consideration of divergence of genomes from which gene clusters were extracted. Calculation of statistic modified to account for the presence of gaps in alignments. Filtering of codon alignments in zol is currently different than what is applied in lsaBGC.
Proportion of Filtered Codon Alignment is Segregating Sites	Proportion of sites in filtered codon alignment which correspond to segregating sites.	Note, segregating sites require two different non-gap alleles - gaps are not counted as a distinct allele.

Column	Description	Notes
Entropy	Average entropy over largely non-ambiguous sites (<10% ambiguity) in codon alignments.	
Upstream Region Entropy	Average entropy over largely non-ambiguous sites (<10% ambiguity) in nucleotide alignments of upstream regions.	
Median Beta-RD-gc	The median Beta-RD statistic for ortholog group relative to the full gene-cluster.	Calculation is similar to what was described in the lsaBGC study, but expected divergence for ortholog group sequence between pair of gene-clusters/samples is not based on genome-wide divergence but gene-cluster divergence.
Max Beta-RD-gc	The max Beta-RD statistic observed for the ortholog group between two gene-clusters.	
Proportion of sites which are highly ambiguous in codon alignment	The proportion of sites which are ambiguous (e.g. feature gaps) in greater than 10% of the sequences of a codon alignments (before trimming/filtering).	
Proportion of sites which are highly ambiguous in trimmed codon alignment	The proportion of sites which are ambiguous (e.g. feature gaps) in greater than 10% of the sequences of trimmed codon alignments (via trimal).	
Median GC	The median GC% of genes belonging to the ortholog group.	
Median GC Skew	The median GC skew $(G-C)/(G+C)$ of genes belonging to the ortholog group.	
GARD Partitions Based on Distinct Segments based on Recombination Breakpoints	Number of recombination segments detected by HyPhy's GARD method: Kosakovsky Pond et al. 2006. Not run by default due to time requirements.	
Number of Sites Identified as Under Positive or Negative Selection	The number of sites inferred as under positive $\text{Prob}[N1 < N2]$ or negative selection $\text{Prob}[N1 > N2]$ based on FUBAR method: Not run by default due to time requirements. Uses HyPhy's FUBAR method: Murrell et al. 2013	
Average delta(Beta, Alpha) by FUBAR across sites	The average difference of $N2-N1$ across sites in the codon alignment as calculated by FUBAR.	More negative values imply greater purifying selection whereas more positive values imply greater positive selection.

Column	Description	Notes
Proportion of Sites Under Selection which are Positive	Proportion of the number of sites identified as under either positive or negative selection by FUBAR analysis which are under positive selection.	
Custom Annotation (E-value)	Custom annotation based on user providing custom protein database.	
KO Annotation (E-value)	Best KEGG ortholog annotation(s) (the HMMER3 E-value associated with the best score)	
PGAP Annotation (E-value)	Best PGAP annotation(s) (the HMMER3 E-value associated with the best score)	
PaperBLAST Annotation (E-value)	Best PaperBLAST annotation(s) (the DIAMOND E-value associated with the best bitscore). For associated papers BLAST the consensus sequence or the ID here to on the PaperBLAST webpage.	
CARD Annotation (E-value)	Best CARD annotation(s) of antimicrobial resistance genes (the DIAMOND E-value associated with the best bitscore)	
IS Finder (E-value)	Best ISFinder annotation(s) of IS elements / transposons (the DIAMOND E-value associated with the best bitscore)	
MIBiG Annotation (E-value)	Best MIBiG annotation(s) for genes in characterized BGCs (the DIAMOND E-value associated with the best bitscore)	
VOG Annotation (E-value)	Best VOG annotation(s) for viral/phage ortholog groups (the HMMER3 E-value associated with the best score)	
Pfam Domains	Pfam domains with E-value < 1e-5 and meeting the “trusted” score thresholds.	
CDS Locus Tags	Locus tag identifiers of genes belonging to the ortholog group.	
Consensus Sequence	The consensus sequence for the ortholog group.	

Method of Annotation

Some of the 8 annotation databases are profile HMMs whereas others are DIAMOND databases:

profile HMMs: KO, PGAP, VOG, Pfam DIAMOND databases: PaperBLAST, CARD, IS Finder, and MIBiG

The consensus sequence of each ortholog group is used for annotations for computational efficiency and consolidation. For both profile HMMs (searched using hmmscan in HMMER3) and DIAMOND databases (searched via DIAMOND blastp) we require an E-value of 1e-5 to report the best scoring annotation(s) (based on score or bitscore).

Determination of Ortholog Group Consensus Order and Direction

For details on how the ortholog group consensus order and direction are calculated, please reference the description on the lsaBGC wiki. We use a similar approach in zol.

Usage

```
usage: zol [-h] [-i INPUT_DIR] -o OUTPUT_DIR [-sfp] [-it IDENTITY_THRESHOLD]
          [-ct COVERAGE_THRESHOLD] [-et EVALUATION_THRESHOLD] [-fl] [-fd] [-r] [-d]
          [-ri] [-dt DEREP_IDENTITY] [-dc DEREP_COVERAGE] [-di DEREP_INFLATION]
          [-ibc] [-ces] [-aec] [-q] [-s] [-sg] [-cd CUSTOM_DATABASE] [-rgc]
          [-l LENGTH] [-w WIDTH] [-fgl] [-f FOCAL_GENBANKS]
          [-fc COMPARATOR_GENBANKS] [-oo] [-c CPUS] [-mm MAX_MEMORY] [-v]
```

Program: zol

Author: Rauf Salamzade

Affiliation: Kalan Lab, UW Madison, Department of Medical Microbiology and Immunology

```

      oooooooooooooo      ooooo
d''''''d888'      '888'
      .888P      .ooooo.  888
      d888'      d88' '88b 888
      .888P      888  888 888
      d888'      .P 888  888 888      o
      .8888888888P 'Y8bod8P' o888oooooooood8
```

zol is a lightweight software that can generate reports on conservation, annotation, and evolutionary statistics for defined orthologous/homologous loci (e.g. BGCs, phages, MGEs, or any genomic island / operon!).

CONSIDERATIONS:

- * It is advised that multiple GenBanks from the same genome/sample be concatenated into a multi-record GenBank to account for fragmentation of gene-clusters and properly calculate copy count of ortholog groups.
- * Locus tags cannot contain commas, if they do however, you can use the --rename_lt flag to request new locus tags!
- * Ortholog group and homolog group are/were used inter-changeably in the code/comments. We recommend using the term ortholog group which is more commonly used in literature for the type of protein clustering we perform in zol. Since v1.28 - result files and logging messages should largely use "ortholog group" or "OG".
- * Dereplication uses ANI & AF estimates by skani, which the author recommends should be

used on contigs (or gene-clusters in this case) greater than 10 kb for accurate calculations.

options:

-h, --help show this help message and exit

-i INPUT_DIR, --input_dir INPUT_DIR
Directory with orthologous/homologous locus-specific GenBanks.
Files must end with ".gbk", ".gbff", or ".genbank".

-o OUTPUT_DIR, --output_dir OUTPUT_DIR
Parent output/workspace directory.

-sfp, --select_fai_params_mode
Determine statistics informative for selecting parameters for running
fai to find more instances of the gene cluster.

-it IDENTITY_THRESHOLD, --identity_threshold IDENTITY_THRESHOLD
Minimum identity coverage for an alignment between protein
pairs from two gene-clusters to consider in search for
orthologs. [Default is 30].

-ct COVERAGE_THRESHOLD, --coverage_threshold COVERAGE_THRESHOLD
Minimum query coverage for an alignment between protein
pairs from two gene-clusters to consider in search for
orthologs. [Default is 50].

-et EVALUE_THRESHOLD, --evaluate_threshold EVALUE_THRESHOLD
Maximum E-value for an alignment between protein pairs from
two gene-clusters to consider in search for orthologs.
[Default is 0.001].

-fl, --filter_low_quality
Filter gene-clusters which feature alot of missing
bases (>10 percent).

-fd, --filter_draft_quality
Filter records of gene-clusters which feature CDS
features on the edge of contigs (those marked with
attribute near_contig_edge=True by fai) or which are
multi-record.

-r, --rename_lt Rename locus-tags for CDS features in GenBanks.

-d, --dereplicate Perform dereplication of input GenBanks using skani
and single-linkage clustering or MCL.

-ri, --reinflate Perform re-inflation with all gene-clusters of
ortho-groups identified via dereplicated analysis.

-dt DEREPI_IDENTITY, --derep_identity DEREPI_IDENTITY
skani ANI threshold to use for dereplication. [Default is 99.0].

-dc DEREPI_COVERAGE, --derep_coverage DEREPI_COVERAGE
skani aligned fraction threshold to use for
dereplication. [Default is 95.0].

-di DEREPI_INFLATION, --derep_inflation DEREPI_INFLATION
Inflation parameter for MCL to use for dereplication of
gene-clusters. If not specified single-linkage clustering
will be used instead.

-ibc, --impute_broad_conservation
Impute weighted conservation stats based on cluster size associated
with dereplicated representatives.

-ces, --comprehensive_evo_stats
Allow computing of evolutionary statistics for non-single-copy genes.

-aec, --allow_edge_cds

Allow CDS within gene-cluster GenBanks with the attribute "near_scaffold_edge=True", which is set by fai for features within 2kb of contig edges.

-q, --use_super5 Use MUSCLE super5 for alignments - faster but less accurate.

-s, --selection_analysis Run selection analysis using HyPhy's GARD and FUBAR methods. These are turned off by default because they are computationally intensive.

-sg, --skip_gard Skip GARD detection of recombination breakpoints prior to running FUBAR selection analysis. Less accurate than running with GARD preliminary analysis, but much faster. Default is False because these are computationally intensive.

-cd CUSTOM_DATABASE, --custom_database CUSTOM_DATABASE Path to FASTA file of protein sequences corresponding to a custom annotation database.

-rgc, --refine_gene_calling Perform gene-calling refinement using custom database. All ortholog groups which don't match to a protein in the custom database will be ignored.

-l LENGTH, --length LENGTH Specify the height/length of the heatmap plot. Default is 7.

-w WIDTH, --width WIDTH Specify the width of the heatmap plot. Default is 10.

-fgl, --full_genbank_labels Use full GenBank labels instead of just the first 20 characters.

-f FOCAL_GENBANKS, --focal_genbanks FOCAL_GENBANKS File with focal genbank(s) listed (one per line).

-fc COMPARATOR_GENBANKS, --comparator_genbanks COMPARATOR_GENBANKS Optional file with comparator genbank(s) listed. Default is to use remaining GenBanks as comparators to focal listing.

-oo, --only_orthogroups Only compute ortholog groups and stop (runs up to step 2).

-c CPUS, --cpus CPUS Number of cpus/threads to use.

-mm MAX_MEMORY, --max_memory MAX_MEMORY Uses resource module to set soft memory limit. Provide in Giga-bytes. Generally memory shouldn't be a major concern unless working with hundreds of large metagenomes. [currently experimental; default is None].

-v, --version Get version and exit.

4. basic usage examples

prepTG (preparing target genomes database)

prepTG formats and parses information in provided GenBank files or can run prodigal (for bacteria only!) for gene-calling if provided FASTA files and subsequently create GenBank files.

Create a target genomes database from user provided genomes (in FASTA or GenBank format) provided in a folder.

```
prepTG -i Folder_with_Genomes_to_Search/ -o prepTG_DB/
```

Create a target genomes database from user provided genomes (in FASTA or GenBank format) provided in a folder *and* include all genomes assigned as a certain bacterial genus or species in GTDB R214 (e.g. *Cutibacterium acnes*):

```
prepTG -i Folder_with_User_Provided_Genomes/ -g "Cutibacterium acnes" -o prepTG_DB/
```

:warning:BE CAREFUL, WELL-SEQUENCED TAXA CAN RESULT IN LARGE PREPTG DATABASES AND LARGE FILES IN THE FAI RESULTS!!!

Download a pre-made target genomes database based on *distinct representative genomes* for a variety of taxa:

```
prepTG -d Cutibacterium -o prepTG_DB/
```

For additional details on prepTG (e.g. how to download genomes from NCBI), please check out the 1. more info on prepTG wiki page.

fai (finding homologous instances of query gene clusters)

1. Provide GenBank(s) of known instance(s) of gene cluster

```
fai -i Known_GeneCluster.gbk -tg prepTG_Database/ -o fai_Results/
```

Here the `Known_GeneCluster_GenBank.gbk` represents a GenBank corresponding to a reference of a single gene-cluster of interest. Multiple reference gene cluster GenBanks can be provided. If multiple GenBanks are provided, homolog groups are identified between them to simplify the DIAMOND search operation.

MIBiG users, rejoice, you can download a GenBank for any entry using the “Download Cluster GenBank file” link. This input format is made in mind for most users of BGC prediction software, such as antiSMASH or GECCO.

2. Provide gene-cluster coordinates along a FASTA reference genome

```
fai -r Reference.fasta -rc scaffold01 -rs 40201 -re 45043 -tg prepTG_Database/ -o fai_Results/
```

Provide the coordinates of a gene-cluster along a reference genome. This option is likely the most compatible with sources of gene-clusters from various websites such as ICEberg, IslandViewer, and PHASTER.

3. Provide proteins gene-cluster using set of proteins that should be co-clustered (similar to cblaster!)

```
fai -pq Gene-Cluster_Query_Proteins.faa -tg prepTG_Database/ -o fai_Results/
```

In this format a FASTA file with protein sequences belonging to the gene-cluster is used for searching in target genomes. This is the same format as what cblaster uses. Note, this input format does not allow for assessment of syntenic similarity between the query gene-cluster(s) and homologous instances identified in target genomes.

4. Provide a single query protein and use to extract surrounding +/-20kb of homologs in target genomes (inspired by CORASON; implementation still experimental)

Note, this option is still experimental. The concept of looking at variability in the context of a focal gene stems from CORASON but we don't use RBH and only an adjustable E-value threshold to identify homologs in target genomes. Unlike, the other 3 ways to run fai to identify gene clusters - where syntenic support can be used to better infer orthology - here we are more limited and can only infer homology. We might pair the -sq argument with another to provide a reference genome for the single query protein eventually.

```
fai -sq Single_Query_Protein.faa -tg prepTG_Database/ -o fai_Results/ -f 20000
```

For additional details on fai (e.g. how it relates to cblaster and lsaBGC-Expansion, plots it can create to assess homologous gene-clusters detected), please check out the 2. more info on fai wiki page.

zol (summarize information across homologous instances of a gene cluster)

```
zol -i Genbanks_Directory/ -o zol_Results/
```

if running after fai, then the input directory would be the Homologous_GenBanks_Directory/ subdirectory. So the typical run through the workflow would likely involve a command similar to the following:

```
zol -i fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/ -o zol_Results/
```

By default, zol will scale to around 100 to 300 distinct gene clusters, if you have more and you suspect there is some redundancy, you can use dereplication via the -d option to collapse very similar gene-cluster instances down and use only representative gene clusters to determine ortholog groups before expanding back out to compute evolutionary stats!

zol produces an XLSX spreadsheet report (within the sub-directory **Final_Results/**) where rows correspond to each individual ortholog group/homolog-group and columns provide basic stats, consensus order, annotation information using multiple databases, and evolutionary/selection-inference statistics. Coloring is automatically applied on select quantitative field for users to more easily assess trends. ***I strongly recommend providing a custom-annotation database as a FASTA file of protein sequences with headers corresponding to unique identifiers via the -cd argument because this will allow you to more easily link the ortholog groups to known genes from a well studied instance of the gene cluster if that exists!***

Annotation databases include: KEGG, NCBI's PGAP, PaperBLAST, VOGs (phage related genes), MIBiG (genes from characterized BGCs), VFDB (virulence factors), CARD (antibiotic resistance), ISfinder (transposons/insertion-sequences).

For details on the stats/annotations zol infers, please refer to the zol wiki page.

selecting parameters for fai and zol

Selecting parameter values for fai

If the user has previously identified a handful of diverse instances of a gene cluster, they can provide them to zol and request the mode `--select_fai_params_mode` and identify appropriate parameters and command recommendations for fai.

An example report produced looks something like:

```
=====
Recommendations for running fai to find additional instances of gene cluster:
-----
Note, this functionality assumes that the known instances of the gene cluster
are representative of the gene cluster/taxonomic diversity you will be searching.
=====
General statistics:
=====
Maximum of maximum E-values observed for any OG 0.000868
Maximum of near-core OG E-values observed:      1.98e-05
Maximum distance between near-core OGs: 14
Median CDS count:      84.0
Median proportion of CDS which are near-core (conserved in 80 percent of gene-clusters):      0.39506
Best representative query gene-cluster instance to use: /home/salamzade/zol_development/showcase_example
=====
Parameter recommendations - CPUs set to 4 by default
please provide the path to the prepTG database yourself!
=====
Lenient / Sensitive Recommendations for Exploratory Analysis:
fai --cpus 4 --output_dir fai_Search_Results/ --draft_mode --evaluate_cutoff 0.000868 --min_prop 0.1 --sy
-----
Strict / Specific Recommendations:
fai --cpus 4 --output_dir fai_Search_Results/ --draft_mode --filter_paralogs --evaluate_cutoff 0.000868 --
```

Prior distributions for fai parameter values for gene cluster families (BiG-SCAPE GCFs) and phage clusters (PhamClust)

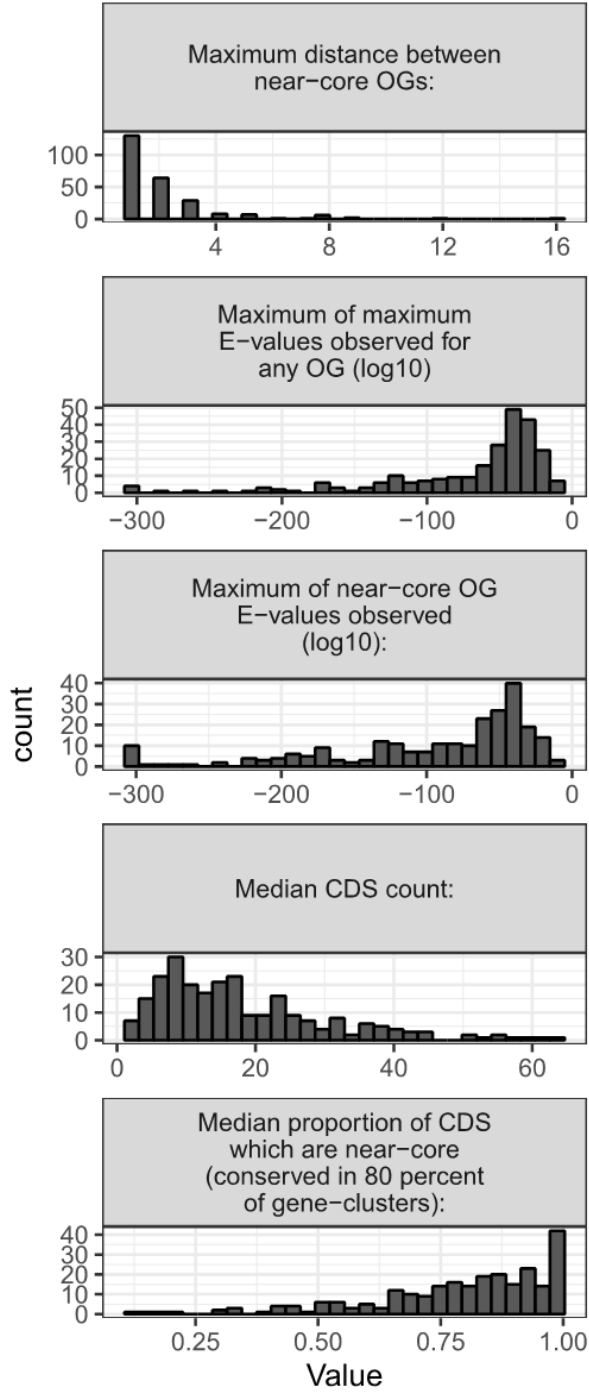
Characterized BGCs from MIBiG v3.1 were downloaded and clustered into gene cluster families using BiG-SCAPE. Phage clusters from PhamClust were also gathered. Clusters of similar gene clusters (BGCs or phages) were processed through zol with the `--select_fai_params_mode` requested in batch. Results from the investigation which could be used to set fai parameter settings when looking at BGCs or phages without better prior information available:

Selecting parameter values for zol

There are some parameters which control the granularity of ortholog group clustering by zol. This includes thresholds for percent identity and coverage for pairs of proteins to be considered as related prior to MCL clustering. The default values of these parameters might be too stringent or conversely too loose depending on the set of gene clusters being investigated.

For best results with zol, if fai was used to identify the gene clusters, we thus advise users to assess the spreadsheet fai produces to see what values for these thresholds might be appropriate!

A BiG-SCAPE GCFs of MIBiGv3.1 reference BGCs



B PhamClust clusters

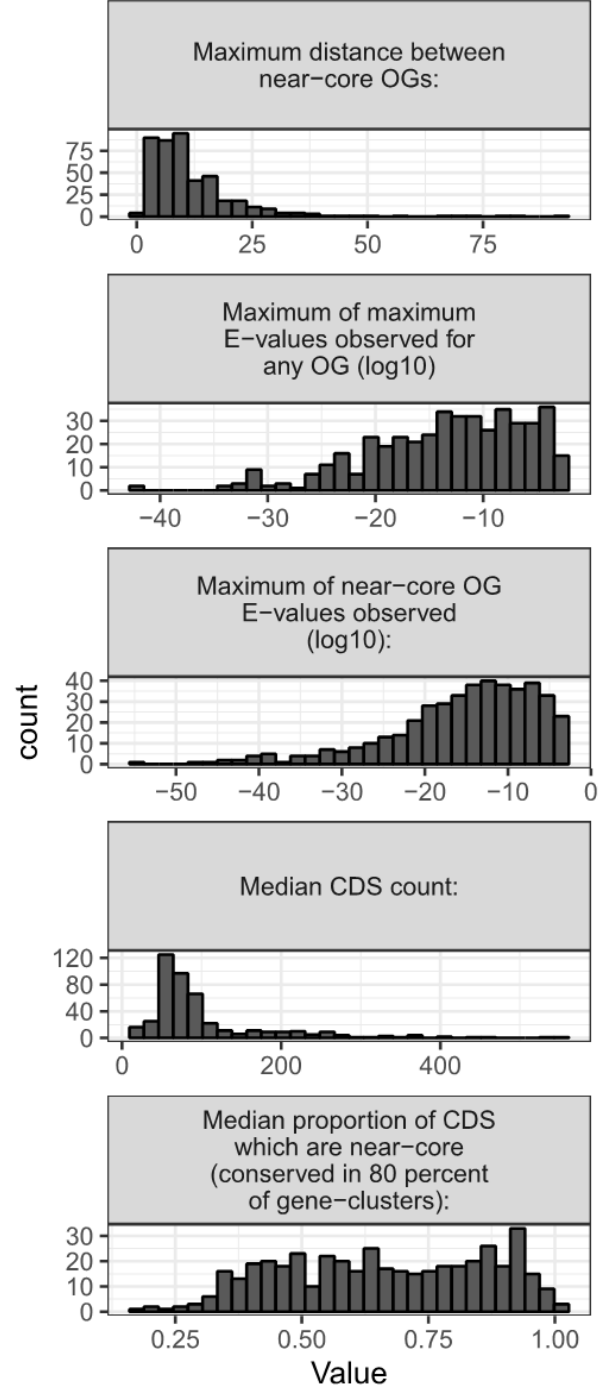


Figure 1: priors_for_fai_parameters_for_bgcs_and_phages

5. tutorial - a detailed walkthrough

Contents

- Note on re-running and writing to the sample results directory
- Overview
- Step 1: Download and setup workspace
- Step 2: Create a prepTG database of target genomes to search (or download a premade one)
- Step 3: Search for your query gene cluster in target genomes with fai
- Step 4: Manual selection of homologous/orthologous gene cluster instances identified by fai
- Step 5: Generate a tabular report with evolutionary trends, annotation info, and conservation stats using zol
- Step 6: Comparative analysis of gene clusters with zol

Note on re-running and writing to the sample results directory

If re-running fai and zol and writing to a previously existing results directory, they will “overwrite” results - but this is only for steps which have not been successfully run already. Checkpoint files are kept in the subdirectory `Checkpoint_Files/`. If users wish to completely overwrite results, they can simply delete the resulting directory or if they want to rerun specific steps, they can delete the corresponding checkpoint files.

Overview: Investigation of the Enterococcal polysaccharide antigen (*epa*) in *E. faecalis* and *E. faecium*

This tutorial will simply walkthrough the test commands in the `run_tests.sh` script to test proper installation and showcase various features in the suite. The test data pertains to the enterococcal polysaccharide antigen encoding locus *epa* in *Enterococcus faecalis* and *Enterococcus faecium*. We perform a more thorough examination of this gene cluster in the zol manuscript.

Step 1: Download and setup workspace

Lets begin by downloading the test dataset:

```
wget https://github.com/Kalan-Lab/zol/raw/main/test_case.tar.gz
```

Next, we can uncompress it and change directories into it:

```
tar -zxvf test_case.tar.gz
cd test_case/
```

Step 2: Create a prepTG database of target genomes to search (or download a premade one) :file__folder:

Before we use fai to identify homologous or orthologous instances of gene clusters in a set of target genomes, we must format the target genomes using prepTG.

prepTG takes a directory of genomic assemblies as input, in either FASTA or GenBank format. If GenBank format is provided, the expectation is that CDS features are included (in other words it is a full GenBank). If FASTA files are provided the default operation is to use pyrodigal for bacterial gene calling, however, options exist to use prodigal or minimap instead. minimap was incorporated specifically for eukaryotic

genomes provided in FASTA format, where users can also provide a predicted proteome file (another FASTA file with protein sequences) of a reference genome to map those to the remainder of the genomes. We took such an approach in the *zol* manuscript to map high-quality coding sequence predictions from a reference *Aspergillus flavus* genome to the remainder of *Aspergillus flavus* genomes available in NCBI but lacking coding sequence predictions. For prodigal and pyrodigal, usage metagenomics gene calling mode is also available as a configurable option.

Our target genomes, where we will be searching for the *epa* locus can be found in the subdirectory: **Target_Genomes/**. Because we are dealing with bacterial genomes - we can simply run prepTG with default settings as such:

```
prepTG -i Target_Genomes/ -o prepTG_Database/ -c 4 -cst
```

The `-c` option in this case controls the number of parallel threads to use.

The `-cst` option (new in v1.3.7+) creates a species tree of the target genomes from skani-based ANI estimates (works best for within a species or less diverse genus) + neighbor-joining. This species tree can then be used for visualization purposes downstream in *fai*. The resulting file will be in the prepTG database folder and named **Species_Tree.nwk**.

Downloading a premade database

This might take a while, but we have uploaded premade databases of representative genomes for select bacterial taxa (see the premade prepTG dbs wiki page for further info).

Starting in version 1.3.7 of the suite, users can simply issue the command:

```
prepTG -d Enterococcus -o prepTG_Database/
```

Note, databases are stored on Zenodo. Option should generally work, but download speeds might be slow at times.

Downloading genomes from NCBI's RefSeq or GenBank databases

Users should also be familiar with the ever so useful `ncbi-genome-download` program which is included automatically in the *zol* conda environment.

GitHub link: <https://github.com/kblin/ncbi-genome-download>

```
# Example for downloading all Enterococcus genomes in RefSeq in FASTA format
```

```
ncbi-genome-download -F fasta -s refseq -g "Enterococcus" --flat-output -o RefSeq_Enterococcus_Genomes/
```

Step 3: Search for your query gene cluster in target genomes with *fai* :mag_right:

Get your query gene cluster(s) from somewhere in FASTA or GenBank format

fai accepts query gene clusters in multiple formats. For a description of these please see the basic usage examples wiki page.

In the test dataset, we already have a known instance of the *epa* gene cluster from *E. faecalis* provided as a protein FASTA (*Epa_Proteins_from_MIBiG_GenBank.faa*) and in GenBank format (*Epa_MIBiG_GBK/Epa_MIBiG_GenBank.gb*).

We could also manually assemble a protein FASTA file from literature or online database such as NCBI or KEGG. We could also download the GenBank for the gene cluster directly from MIBiG using wget: `wget https://mibig.secondarymetabolites.org/repository/BGC0000792/BGC0000792.gbk`. Alternatively, we could provide a coordinate for the *epa* along some reference genome, e.g. the *E. faecalis*** V583 genome (also provided in the workspace, `Efaecalis_V583_Genome.fasta`). These options enables users to reference the coordinates of interesting they find in literature or cool webserver, such ICEberg or IslandFinder, more easily.

Running fai

Here is a quick look at how using these options might look.

Using a query provided as a FASTA file of proteins

```
fai -pq Epa_Proteins_from_MIBiG_GenBank.faa -tg prepTG_Database/ -o fai_Results/
```

A special case is using a single gene as a query via the `-sq` option - which gains inspiration from CORASON/EvoMining - more support for this option might be developed in the future.

Using a query provided as a GenBank file

```
fai -i Epa_MIBiG_GBK/Epa_MIBiG_GenBank.gbk -tg prepTG_Database/ -o fai_Results/
```

Using coordinates along a reference genome

```
fai -r Efaecalis_V583_Genome.fasta -rc NC_004668.1 -rs 2083902 -re 2115174 -tg prepTG_Database/ -o fai_Results/
```

Where are the results? :collision:

The set of homologous gene cluster instances identified in target genomes will be located in the subdirectory: `fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/`

Key options in fai to consider:

Here is a quick overview of key options in fai a user should consider. Additional details around the algorithms fai uses to delineate gene can be found on the more info on fai wiki page.

- `-dm` or `--draft_mode` : specifying this option will enable draft-assembly mode searching, which allows for looser search criteria and assumptions that the gene cluster might be split up across multiple scaffolds/contigs. False positives are also likely to be incurred.
- `-fp` or `--filter_paralogs` : specifying this option will specify to filter secondary hits (which might be paralogous instances of the gene cluster) if multiple, overlapping hits for the gene cluster are found in individual target genomes.
- `-e` or `--evalue` : The e-value cutoff for whether to consider a gene in a target genome exhibits similarity to a protein from the query gene cluster using DIAMOND blastp. Default value is 1e-10.
- `-m` or `--min_prop` : The minimum proportion of genes from the query gene cluster needed to report a homologous instance of a query gene cluster. Note genes are actually collapsed into distinct alleles upfront, so this is the minimum proportion of distinct alleles. Default value is 0.5.
- `-mgd` or `--max_genes_disconnect` : The maximum number of CDS features separating two genes in a target genome which exhibit sufficient similarity to a protein from the query gene cluster for them to be considered as part of the same cluster instance. Default is 5.

- **-kpq** or **--key_protein_queries** : A FASTA protein file can be provided with individual proteins that are special and that users can specify separate e-value or conservation thresholds for gene cluster detection using (via the **-kpe** and **-kpm** options). E.g. are you looking for an NRPS-type BGC and there are three key NRPS genes, then you can specify them separately and make your search more stringent while loosening up criteria for detection of auxiliary gene cluster components.
- **-sct** or **--synteic_correlation_threshold** : If a GenBank or coordinates along a reference genome are provided, a syntenic similarity assessment between detected gene clusters and the query gene cluster will be performed based on global correlation gene order similarity. Values closer to 1 are more stringent whereas a value of 0 implies no syntenic filter should be applied. The default value is 0.6.
- **-gdm** or **--gc_delineation_mode** : The gene cluster delineation mode. There are basically two options, for most users we recommend the default setting.
- **-f** or **--flanking_context** : The flanking of a homologous instance of the gene cluster identified in a target genome to include in the resulting GenBank output, useful to explore conservation and annotation of surrounding contexts of the gene cluster downstream in *zol*. Default is 1000 bp.
- **-gp** or **--generate_plots** : Whether to generate a PDF with plots showcasing the similarity of detected homologous gene cluster instances from target genomes to the query gene cluster. Looks like the following, each bar is a gene along the target genome, the height corresponds to the ratio of the protein in the target genome to the best matching protein from the query gene cluster. The color corresponds to the percent identity (more red = higher identity).

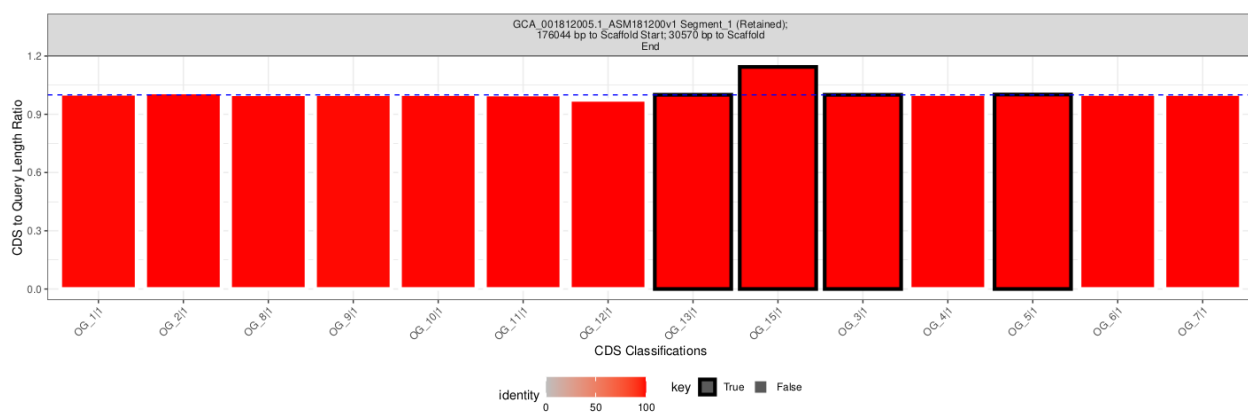


Figure 1: example_visual_from_fai

- **-st** or **--species_tree** : providing this option will allow using a species tree of the target genomes to construct a tree-heatmap figure showing whether the presence of the query gene cluster is widespread or clade specific. It will look something like the following, with darker values indicating a higher bitscore between the query and target proteins:

Check out **cblaster** and **CAGECAT** as alternatives to **fai** for finding homologous instances of a query gene cluster

zol just takes a set of GenBanks as input and it is definitely possible to use **cblaster** by Gilchrist et al. 2021 instead of **fai** to gather gene-clusters in GenBank format; for instance:

```
# use cblaster to search for homologous co-clusters in NCBI genomes
cblaster search -qf queries.faa -s cblaster_results.json

# use cblaster to extract GenBannks of homologous gene-clusters detected
cblaster extract_clusters session.json -o example_directory/
```

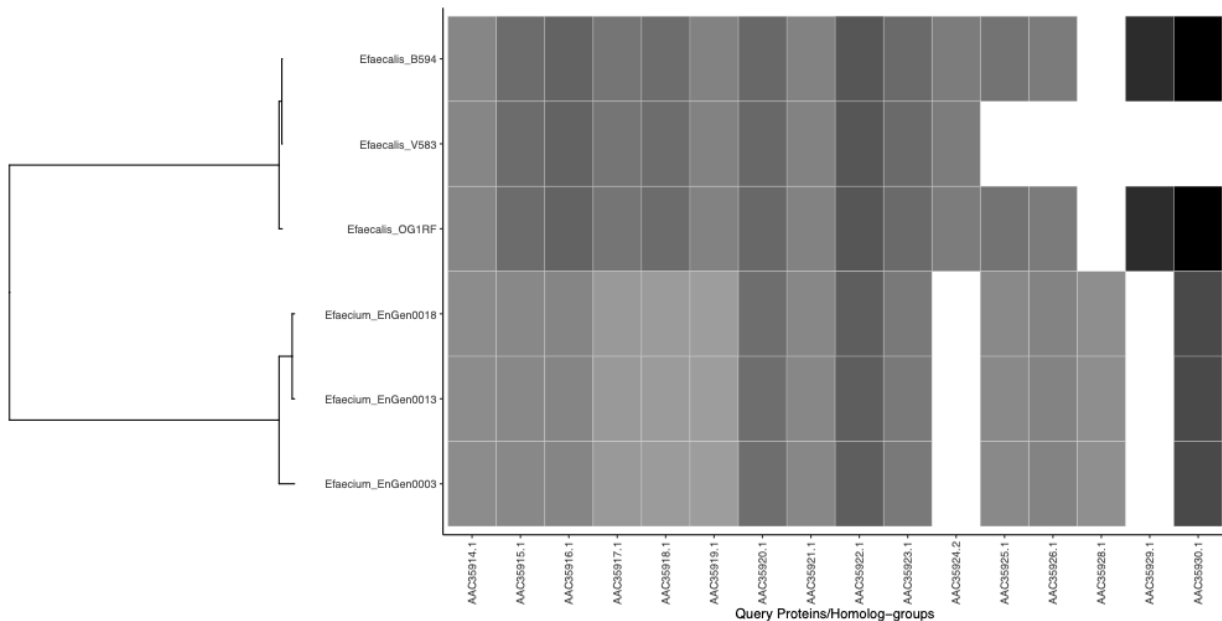


Figure 2: example_phylogenetic_view_by_fai

CAGECAT by van den Belt et al. 2023 is an awesome webserver for running cblaster and clinker.

cblaster features the fantastic ability to use NCBI’s computational infrastructure to perform alignment thereby minimizing the need for local resources.

Step 4: Manual selection of homologous/orthologous gene cluster instances identified by fai :eyes:

fai will automatically produce an XLSX spreadsheet which allows users to assess homologous hits to the query gene cluster at scale. Most columns feature automatic conditional formatting to ease user assessment of quantitative fields. It is inspired by the heatmap visuals from cblaster, but the spreadsheet format allows further flexibility for users to sort on various columns.

Users can more freely apply filters using this spreadsheet and select specific homologous gene cluster instances for follow-up analysis in zol. To further support such manual curation of fai’s hits, we also include the script `selectSpecificGeneClusters.py` which can be provided with the fai results directory with a text file listing either (1) sample names (first column in the sheet “Genome Wide - Results”) or (2) individual gene-cluster instances (second column in the sheet “Gene Cluster - Results”).

```
selectSpecificGeneClusters.py -i fai_Results/ -s select_instances.txt -o select_instances_dir/ -t inst
```

Step 5: Generate a tabular report with evolutionary trends, annotation info, and conservation stats using zol :page_with_curl: :chart_with_upwards_trend:

Finally, we can investigate the relationships between identified homologous instances of the query gene cluster using zol.

We can do this using the following basic command:

Target genome ID in prepTG database

Aggregate bitscore (higher = more similar to query gene cluster)

Average amino-acid identity to query gene cluster

Syntenic similarity to query gene cluster

Number of genes within the homologous gene cluster that are not found in the query gene cluster

* Blue = Percent identity to a specific query gene
* Purple = ratio of the length of the target sequence to the length of the query gene sequence

sample	aggregate-bitscore	ail-to-query	sequence-to-ql	action-query-gen	syntenic-corri	backgr	er-gene	copy-col	00206	00205	00205	IN_OG	IN_OG
GCA_0143	6697.8	58.22352941	0.981215249	0.459459459	0.933147886	4	1	1,0,1,1,0,1	38	0.505253	0	0	57
GCA_0148	22070	98.71875	1.012847662	0.864864865	0.998678722	0	1	1,1,1,1,0,1	99.5	1.000955	74.1	0.834267	99.7
GCA_0190	7502	60.14210526	0.980037164	0.513513514	0.943398105	4	1	1,0,1,1,0,1	38.4	0.505253	0	0	57
GCA_0132	9463	62.43043478	0.982366112	0.621621622	0.963826214	0	1	1,0,1,1,0,1	38	0.505253	0	0	57
GCA_9006	11572	65.46923077	0.987552416	0.702702703	0.974863041	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2
GCA_0087	9294.9	58.7625	0.984514831	0.648648649	0.96951037	5	1	1,0,1,1,0,0	38.2	0.505253	0	0	57.3
GCA_0033	11574	65.48076923	0.987552416	0.702702703	0.974863041	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2
GCA_0148	20276	97.19	0.983187472	0.810810811	0.995256835	1	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.459127	99.7
GCA_0119	16810	90.82222222	0.992737424	0.72972973	0.979526957	3	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.788354	99.4
GCA_0020	12693	66.32592593	0.989378364	0.72972973	0.976818131	0	1	1,1,1,1,0,1	39.3	0.505253	64.3	1.014558	55.5
GCA_0009	24009	99.99393939	1.017753557	0.891891892	0.999510189	0	2	1,1,1,1,1,1	100	1.000955	100	1.00112	100
GCA_0098	12696	66.31111111	0.989378364	0.72972973	0.976678245	0	1	1,1,1,1,0,1	39.3	0.505253	64.4	1.014558	55.8
GCA_0021	3732	70.76	0.953156834	0.27027027	0.999791043	0	1	0,0,0,0,0,0	0	0	0	0	0
GCA_0143	17287	94.88076923	0.991814101	0.702702703	0.996137664	0	1	1,1,1,1,0,0	99.5	1.000955	77.3	0.7514	99
GCA_0183	16810	90.82222222	0.981953964	0.72972973	0.975459013	3	2	1,1,1,1,0,1	99.5	1.000955	45.6	0.4972	99.4
GCA_0003	11561	65.45769231	0.987019461	0.702702703	0.976818132	0	1	1,0,1,1,0,1	38.6	0.505253	0	0	57.2
GCA_0029	8314.8	60.34285714	0.984153796	0.567567568	0.958989142	5	1	1,0,1,1,0,1	38.2	0.505253	0	0	57.2
GCA_0107	6619.3	60.1375	0.976342955	0.432432432	0.901730924	0	1	1,0,1,1,0,0	38	0.505253	0	0	56.9
GCA_0065	14431.3	93.78636364	0.98152465	0.594594595	0.993653702	0	1	1,1,1,1,0,0	99.2	1.000955	46.5	0.466965	99.9
GCA_0005	18363	93.36785714	0.987718873	0.756756757	0.980422483	6	1	1,1,1,1,2,0	99.3	1.000955	49.2	1.075028	99.6
GCA_0018	5196	68.67857143	0.969767051	0.378378378	0.894937557	8	1	0,1,0,0,0,0	0	0	50	0.491601	0
GCA_0033	11572	65.49230769	0.987019461	0.702702703	0.974864171	0	1	1,0,1,1,0,1	39	0.505253	0	0	57.2

Figure 3: overview_of_fai_result_spreadsheet

```
zol -i fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/ -o zol_Results/ -c 10
```

Once more -c is just specifying the number of threads to use.

I highly recommend using the option -cd or --custom_database to provide proteins from the query gene cluster used for fai as an extra database for annotation. This will map these proteins to the ortholog groups so you have a point of reference to the original query gene cluster.

```
zol -i fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/ -cd Epa_Proteins_from_MIBiG_GenBank.
```

In the final Excel spreadsheet generated, one of the columns will now feature annotations from the custom database (protein FASTA file) provided.

Where are the results? :collision:

The final results, once zol is done, can be found in the subdirectory at zol_Results/Final_Results/ with the major results file being the XLSX spreadsheet Consolidated_Report.xlsx.

Key options in zol to consider:

Here are a list and brief description of key options to consider in zol:

- **it** or **identity_threshold**, **ct** or **coverage_threshold**, and **et** or **evaluate_threshold** : These are key thresholds used for InParanoid-type ortholog grouping in zol. The default values might be appropriate for some gene clusters being studied but looser or more stringent criteria might be beneficial to your analysis for other gene clusters.
- **-fl** or **--filter_low_quality** : Filter out gene clusters which feature alot of missing bases (>10%). I almost always issue this, but it is not turned on by default.
- **-fd** or **--filter_draft_quality** : Filter out gene clusters which were found near scaffold edges. I also usually specify this, especially when interested in gene conservation. This is because it becomes tricky to assess whether a gene is missing simply because the gene cluster is fragmented due to assembly issues or because it is actually missing. If fai is used in “draft mode”, users could provide multi-record GenBanks and choose to skip this argument, I have not tested the use of multi-record GenBanks much.

- `-r` or `--rename_lt` : If CDS features in input GenBanks don't have `locus_tag` identifiers, just generate them from scratch.
- `-d` or `--dereplicate` : Dereplicate gene clusters to remove highly similar versions. Can be used to reduce the complexity of the analysis. **It is recommended to consider using dereplication if you are dealing with thousands of genomes to speed things up and keep the amount of harddisk space needed (albeit temporarily) down!!!.**
- `-ri` or `--reinflate` : This flag tells `zol` to reinflate the ortholog groups determined using a dereplicated/representative set of gene clusters with proteins from the full set of gene clusters provided as input. Note, this reinflation currently works for grouping proteins which are very similar to an already (ortholog) grouped protein from the representative gene clusters. **dereplication must be specified alongside this option.** This approach is inspired by Roary.
- `-cd` or `--custom_database` : See above section, basically it is usually nice to have proteins from the known gene cluster instance to reference instead of just arbitrary ortholog group identifiers, you can do this by providing a protein FASTA file for custom annotation of ortholog groups.

Pair up `zol` with the visual capabilities of `clinker`

A key feature of `zol` is the option to dereplicate gene clusters - which can allow `zol` to pair nicely with interactive gene cluster visualization software, in particular `clinker`. This is because users can apply `zol` to first select representative gene clusters that are sufficiently distinct from each other and then visualize only this set using `clinker` (which also just takes GenBank files of gene clusters as input) to help with computational scalability and the responsiveness of the awesome HTML reports/figures.

Assuming dereplication is requested, representative gene cluster GenBank files will be found in the directory: `zol_Results/Dereplicated_GenBanks/`. Users can provide the smaller set of gene cluster instances in this format as input to `clinker`.

Step 6: Comparative analysis of gene clusters with `zol` :apple: :tangerine:

Users can perform comparative analyses between sets of gene clusters in `zol`. This is done by specifying a focal set of gene clusters by name in a text file and, optionally, a complementary set of gene clusters. These gene cluster sets could be instances belonging to a certain taxonomic group or associated with a certain environment.

We can demonstrate running a comparative analysis using the testing dataset. Specifically, let's say we want to compare instances of *epa* from *E. faecalis* to instances of *epa* from *E. faecium*. And our `fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/` has the following files as viewed using `ls`:

```
Efaecalis_B594_fai-gene-cluster-1.gbk
Efaecalis_V583_fai-gene-cluster-1.gbk
Efaecium_EnGen0013_fai-gene-cluster-1.gbk
Efaecalis_OG1RF_fai-gene-cluster-1.gbk
Efaecium_EnGen0003_fai-gene-cluster-1.gbk
Efaecium_EnGen0018_fai-gene-cluster-1.gbk
```

We can define the set of gene clusters belonging to *E. faecalis* by name, one per line, in a file to provide to `zol`'s `-f` argument as such:

```
Efaecalis_B594_fai-gene-cluster-1.gbk
Efaecalis_OG1RF_fai-gene-cluster-1.gbk
Efaecalis_V583_fai-gene-cluster-1.gbk
```

Then, we can simply run zol in comparative mode using the following command. Because all other gene clusters are from *E. faecium*, we don't need to formally specify the comparing set via the `-fc` option. By default all gene clusters not defined in the focal gene cluster set will be used as the comparing set when only `-f`.

```
zol -i fai_Results/Final_Results/Homologous_Gene_Cluster_GenBanks/ \  
-f E_faecalis_GeneCluster_Listing.txt \  
-o zol_Results_with_Comparaitve_Analysis/ -c 10
```

Citations for dependencies, databases, and related software

Please consider citing the following accordingly!

- **pyrodigal**, **prodigal**, and **miniprot** for gene-calling/mapping.
 - Pyrodigal: Python bindings and interface to Prodigal, an efficient method for gene prediction in prokaryotes
 - Prodigal: prokaryotic gene recognition and translation initiation site identification
 - Protein-to-genome alignment with miniprot
- **MUSCLE5** for performing multiple sequence alignments and **PAL2NAL** for converting to codon alignments.
 - Muscle5: High-accuracy alignment ensembles enable unbiased assessments of sequence homology and phylogeny
 - PAL2NAL: robust conversion of protein sequence alignments into the corresponding codon alignments
- **DIAMOND** for alignments in determining ortholog groups and **FastTree2** for subsequent phylogeny construction.
 - Fast and sensitive protein alignment using DIAMOND
 - FastTree 2 ??? Approximately Maximum-Likelihood Trees for Large Alignments
- **CD-HIT** for query protein clustering in fai and ‘re-inflation’ approach in zol.
 - CD-HIT: accelerated for clustering the next-generation sequencing data
- **HyPhy** and **FASTME** for selection analyses.
 - HyPhy: hypothesis testing using phylogenies
 - GARD: a genetic algorithm for recombination detection
 - FUBAR: A Fast, Unconstrained Bayesian AppRoximation for Inferring Selection
 - FastME 2.0: A Comprehensive, Accurate, and Fast Distance-Based Phylogeny Inference Program
- **skani** for dereplication of gene-clusters/GenBanks.
 - Fast and robust metagenomic sequence comparison through sparse chaining with skani
- **antiSMASH**, **GECCO**, **DeepBGC**, **geNomad**, **MOB-suite**, **PhiSpy**, **VIBRANT**, or **ICEfinder** if you used to identify a BGC, phage, plasmids, or ICEs.
 - antiSMASH 7.0: new and improved predictions for detection, regulation, chemical structures and visualisation
 - Accurate de novo identification of biosynthetic gene clusters with GECCO
 - A deep learning genome-mining strategy for biosynthetic gene cluster prediction
 - ICEberg 2.0: an updated database of bacterial integrative and conjugative elements
 - Identification of mobile genetic elements with geNomad
 - PhiSpy: a novel algorithm for finding prophages in bacterial genomes that combines similarity- and composition-based strategies
 - MOB-suite: software tools for clustering, reconstruction and typing of plasmids from draft assemblies
- **PFAM**, **KEGG**, **NCBI’s PGAP**, **MIBiG**, **VOG**, **PaperBlast**, **VFDB**, **CARD**, and **ISFinder** databases used for annotation.
 - Pfam: The protein families database in 2021
 - KofamKOALA: KEGG Ortholog assignment based on profile HMM and adaptive score threshold
 - RefSeq: expanding the Prokaryotic Genome Annotation Pipeline reach with protein family model curation

- MIBiG 3.0: a community-driven effort to annotate experimentally validated biosynthetic gene clusters
- PaperBLAST: Text Mining Papers for Information about Homologs
- VFDB 2022: a general classification scheme for bacterial virulence factors
- CARD 2020: antibiotic resistome surveillance with the comprehensive antibiotic resistance database
- ISfinder: the reference centre for bacterial insertion sequences
- **DIAMOND** and **PyHMMER** for performing functional annotations against consensus ortholog group sequences in zol.
 - Fast and sensitive protein alignment using DIAMOND
 - PyHMMER: a Python library binding to HMMER for efficient sequence analysis
- **lsaBGC**, **BiG-SCAPE/CORASON**, **cblaster/CAGECAT**, **BiG-SLiCE**, **vConTACT v2.0**, or **IslandCompare** studies if you used them to identify homologous gene clusters.
 - Evolutionary investigations of the biosynthetic diversity in the skin microbiome using lsaBGC
 - A computational framework to explore large-scale biosynthetic diversity
 - cblaster: a remote search tool for rapid identification and visualization of homologous gene clusters
 - CAGECAT: The CompArative GENE Cluster Analysis Toolbox for rapid search and visualisation of homologous gene clusters
 - BiG-SLiCE: A highly scalable tool maps the diversity of 1.2 million biosynthetic gene clusters
 - Taxonomic assignment of uncultivated prokaryotic virus genomes is enabled by gene-sharing networks
 - Enabling genomic island prediction and comparison in multiple genomes to investigate bacterial evolution and outbreaks

7. premade prepTG databases

We provide premade databases for 18 bacterial taxa (mostly at the genus level). These databases are not all inclusive - but `fai` & `zol` certainly have the capabilities to handle searches on 5,000+ genomes, as we showed in the manuscript. Comprehensive databases can further be set up using the `-g` argument in `prepTG`, which takes the name of a genus or species from GTDB R214.

Rather these premade databases only contain distinct representative genomes selected using our tool `skDER` with the greedy clustering approach to sufficiently sample the known pangenome space of the taxa. This is to keep the size of the databases relatively low to aid with download speeds (not super fast currently as is).

The databases are stored on Zenodo (ESKAPE genera, BGC-rich taxa, and other commonly studied genera) and also feature GToTree based phylogenies which can be used as input to the `-st` argument in `fai` to generate phylogenetic-heatmaps showcasing the presence of query gene clusters.

- *Acinetobacter* - 1,643 rep genomes (17.8% of 9,221 total genomes considered)
- *Bacillales* - 3,150 rep genomes (35.9% of 8,766 total genomes considered)
- *Corynebacterium* - 726 rep genomes (43.0% of 1,688 total genomes considered)
- *Cutibacterium* - 27 rep genomes (5.4% of 502 total genomes considered)
- *Enterobacter* - 878 rep genomes (19.9% of 4,408 total genomes considered)
- *Enterococcus* - 937 rep genomes (14.6% of 6,426 total genomes considered)
- *Escherichia* - 2,436 rep genomes (7.1% of 34,358 total genomes considered)
- *Klebsiella* - 1,022 rep genomes (5.6% of 18,145 total genomes considered)
- *Lactobacillus* - 541 rep genomes (30.9% of 1,747 total genomes considered)
- *Listeria* - 353 rep genomes (6.9% of 5,062 total genomes considered)
- *Micromonospora* - 211 rep genomes (73.3% of 288 total genomes considered)
- *Mycobacterium* - 744 rep genomes (6.9% of 10,657 total genomes considered)
- *Neisseria* - 414 rep genomes (12.8% of 3,235 total genomes considered)
- *Pseudomonas* - 2,666 rep genomes (18.9% of 14,066 total genomes considered)
- *Salmonella* - 308 rep genomes (2.2% of 14,109 total genomes considered)
- *Staphylococcus* - 496 rep genomes (2.5% of 19,627 total genomes considered)
- *Streptococcus* - 2,452 rep genomes (13.3% of 18,492 total genomes considered)
- *Streptomyces* - 1,555 rep genomes (57.7% of 2,697 total genomes considered)

8. overview of prior updates

Updates

version 1.3.20

- Update extraction of gene cluster GenBank files from full GenBank files in fai to be much more efficient in fai. Time difference mostly noticeable for metagenomic application where full GenBank files can be quite large.

version 1.3.19

Major Updates:

- Slight update to core ortholog group determining algorithm in zol to reduce memory consumption and aid scalability without a dereplication/re-inflation approach.
- Slight update to processing of miniprot protein mappings to account for overlap in exon coordinates (best scoring exon is selected in such cases) in prepTG.
- New mode in zol where users can provide known instances of a gene cluster and determine appropriate parameters for searching for additional instances using fai.

Minor Updates:

- New script to extract proteins from GenBank files into FASTA format, `extractProteinsFromGenBank.py`.

version 1.3.18

- Add option to prepTG to easily/automatically create databases for any bacterial genus/species in GTDB.

version 1.3.17

- Update fai catching of cases when no homologous BGC instance is found among target genomes.
- Round metrics in fai's report.
- Temporarily remove `abon`, `atpoc`, `apos` from Docker wrapper as these are not yet working - will need to update the bash script for simplifying docker usage at some point later.

version 1.3.12-1.3.16

- Introduce `apos` (assess plasmid-ome similarity) and `atpoc` (assess temperate phage-ome conservation) to assess conservation of a focal sample's plasmids and phages across some set of target/database genomes (e.g. all other genomes in the same species/genus as the sample)
- Add `prodigal-gv` option in prepTG and fai.
- Add simple BLASTp search option in place of fai for `abon`.
- Make minor corrections for newly introduced programs.

version 1.3.11

- Introduce abon!
- Update links to newer versions of precompiled prepTG databases for select bacterial taxa.
- Update wiki documentation.

version 1.3.10

- Introduce clean up option in fai.
- Reorganize fai's results directory.
- Generate Tiny AAI figure and an XLSX spreadsheet in fai to allow for manual curation of homologous gene clusters detected.

version 1.3.8

- Update script for downloading annotation databases to account for changes in naming structure in the tar.gz directory with PGAP HMMs.

version 1.3.7

- Add option to prepTG to download premade databases for certain bacterial taxa/genera hosted on Zenodo.
- Add option to prepTG to construct a species tree based on skani ANI + neighbor-joining on Zenodo.
- Add option to provide species tree in fai and generate a phylo-heatmap of gene cluster searching results.
- Loosen restrictions around the need for a core ortholog group in zol analysis.

version 1.3.6

- Fix conditional statement in determination of 'consensus directionality' in zol - should be flipped.

version 1.3.5

- Fix mis-spelling of "Oomolog Group" to "Ortholog Group" in consolidated zol report.

version 1.3.4

- Fix mismapping of parameter names and arguments in file for provenance for fai (introduced in 1.3.3 after incorporation of single query mode).
- Add consideration point for dereplication in zol help and README to only be used when working with gene-clusters >10kb.

version 1.3.3

- Correct and clarify usage of "key protein" filters in fai.
- Introduce single query mode in fai, whereby users can use a single gene as a query to look at differences in surrounding context CORASON style.
- Add miniprot (v0.7) dependency to conda yaml file (and planning to bioconda).

version 1.3.2

- Allow for failures of specific databases (i.e., if hosting server goes down) in `setup_annotation_dbs.py`.

version 1.3.1

- Update for release.

version 1.3.0

- Add better support for query GenBanks without locus tags for CDS features in fai & clearer message to simply use the `-r/--rename_lt` flag to automatically rename locus tags if this is the case for input GenBanks for zol.
- Switch to pyhmmer for faster annotation in zol.

version 1.2.10

- Update CITATION.cff

version 1.2.9

- Minor changes to code documentation and updates to citation references README.
- Added reporting on steps to console for prepTG.
- Slight updates to plotting function in fai to allow more robust parsing of GenBanks.

version 1.2.8

- Update README to add Bioconda installation guide.
- Add more comprehensive comments to python modules with the bulk of the code.
- Add traceback statement to all functions to generate detailed reports of what might be causing issues if they arise.
- Switch to consistently using the term ortholog groups (instead of ortholog groups) in the code/messages/results/comments.
- Updated to more flexible inputting of query GenBanks in fai.
- Corrected processing of cases where GenBanks with CDS features are provided as ready to go in prepTG.

version 1.2.6 & 1.2.7

- Additional changes to allow for better incorporation into bioconda.

version 1.2.5

- Additional safety for when statistics are unavailable to incorporate into the consolidated report.

version 1.2.4

- Docker set up should now work.
- fixed bug introduced in 1.2.3 related to new names for arguments in prepTG in prepTG
- note, will update bioconda recipe after release to get size of release tar.gz.

version 1.2.3

- updated argument names to prepTG.
- updated the way version information was being reported in programs to make more compatible with bioconda.
- added initial attempt at Dockerfile for creating Docker image and auxiliary scripts to ease usage.
- will likely make another update or two in the near future to get Docker and bioconda options working.

version 1.2.2

- added initial attempt at bioconda recipe - no changes to core programs.
- introduced ZOL (all capitals) - wrapper of the 3 main programs - for use as entrypoint in Docker image.

Version 1.2.1

- add line in beginning of fai to request “fork” method for multiprocessing to work on macOS with python \geq v3.8.
- clean up unused functions and simplify yaml file for specifying conda environment.

Minor Update - 05/05/2023

- update parsing of PGAP HMMs directory after extracting with tar.

Version 1.2/1.02

- prepTG sample to GenBank relations now specified locally so creation of database is not locked into one location.
- Individual pickle files produced by prepTG per genome/metagenome for lower memory use with fai.
- New “Gene-Clumper” mode for gene-cluster discovery in fai, which is now the default.
- Fixed bug pertaining to overlap between merged gene-clusters based on `--max_gene_disconnect` parameter when using “HMM” mode.
- Improved filtering and retention of GenBanks in zol.
- Fixed bug in re-inflation method in zol.

Version 1.1/1.01

- Remove unused individual proteome files in prepTG database directory.
- Store only gene-location information for scaffolds with hits by query proteins in fai to keep memory use low.
- Introduce parallelization to HMM step of fai and use global variables to access common data without duplicating in memory.
- Improve parsing of different input formats for fai and generate new PDF at end mapping individual protein names to non-redundantified protein queries.
- Declare “< 3 segregating sites found” as reason for inability to calculate Tajima’s D instead of just “NA”, which could also arise from not enough sequences or the sequence length threshold being met.

9.1 more info on abon

abon - Assess Bgc-Ome Novelty

abon takes as input antiSMASH and/or GECCO results directories for a single sample together with a prepTG (target genomes) database to determine how unique the sample's BGC-ome is to the genomes in the database. Its development is inspired by studies which have shown that BGCs are often co-regulated (see: Beyond the Biosynthetic Gene Cluster Paradigm: Genome-Wide Coexpression Networks Connect Clustered and Unclustered Transcription Factors to Secondary Metabolic Pathways) and that secondary/specialized metabolites can be the product of additional genes across the genome (e.g. as described in these two nice studies Kim and Lee 2012 & Mohite et al. 2022) and potentially multiple BGCs.

Importantly, abon will parse out “key” biosynthetic CDS features to enable more stringent requirement of their presence while allowing for more leniency in the presence of auxiliary BGC genes. For antiSMASH BGCs, these are CDS features marked with **rule-based-clusters**. For GECCO BGCs, these are CDS with domains bearing the most “weight” in the CRF detection of BGCs (see: <https://github.com/Kalan-Lab/lisaBGC/pull/11> for more info).

The specific cutoffs used in fai for gene cluster detection in target genomes can be adapted as needed. Alternatively, a simple BLASTp search can be performed instead to determine all homologs of proteins for each BGC from the focal sample in target genomes regardless of whether they are similarly co-located or not.

Note, to assess how individual BGCs relate to cataloged/known BGCs or gene cluster families (GCFs), we recommend the awesome BiG-FAM webserver

Novelty of the *B. subtilis* st.168 BGC-ome relative to other Bacillales

The following is a mini-tutorial on using abon to investigate the novelty of the BGC-ome of *Bacillus subtilis* st. 168 to representative Bacillales genomes we made available in a precompiled prepTG database.

First, lets download the query genome of interest.

```
# Download genome from NCBI
wget https://ftp.ncbi.nlm.nih.gov/genomes/all/GCF/000/009/045/GCF_000009045.1_ASM904v1/GCF_000009045.1_

# Uncompress it & rename it
gunzip GCF_000009045.1_ASM904v1_genomic.fna.gz
mv GCF_000009045.1_ASM904v1_genomic.fna Bsubtilis_st168.fasta
```

Next, we can run antiSMASH and GECCO to call BGCs

```
# in some conda environment or setting with antiSMASH available
antismash --output-dir Bsubtilis_st168_antiSMASH_Results/ \
  --genefinding-tool prodigal Bsubtilis_st168.fasta

# in some conda environment or setting with GECCO available
gecco run --genome Bsubtilis_st168.fasta -o Bsubtilis_st168_GECCO_Results/
```

Next, we can setup the precompiled database of Bacillales representative genome using prepTG:

```
# in zol's conda environment or via the Docker wrapper:
prepTG -d Bacillales -o Bacillales_Reps_prepTG_Database/
```

Now we are ready to run abon!

```
abon -tg Bacillales_Reps_prepTG_Database/ -a Bsubtilis_st168_antiSMASH_Results/ \
-g Bsubtilis_st168_GECCO_Results/ -o abon_Results/ -c 20
```

Note, this can take a while as it will involve running fai X times (where X is the number of BGCs in the focal sample of interest).

The result!

Similar to fai and zol's major results, abon also primarily produces an XLSX spreadsheet. On the first tab of abon's results XLSX spreadsheet, is an overview of the focal sample's antiSMASH and/or GECCO biosynthetic gene clusters:

	bgc_id	bgc_prediction_software	scaffold_id	start	end	bgc_type	bgc_length	cds_count	key_cds_count
1									
2	NC_000964.3.region004	antismash	NC_000964.3	1763762	1869009	transAT-PKS;PKS-like;T3PKS;NRPS;NRPS	105247	46	16
3	NC_000964.3_cluster_3	gecco	NC_000964.3	1781906	1862712	NRP;Polyketide	80807	19	5
4	NC_000964.3.region005	antismash	NC_000964.3	1940624	2017660	NRPS;betalactone	77036	37	11
5	NC_000964.3.region002	antismash	NC_000964.3	358302	421744	NRPS	63442	42	7
6	NC_000964.3_cluster_4	gecco	NC_000964.3	1946702	2003946	NRP	57245	23	3
7	NC_000964.3.region009	antismash	NC_000964.3	3260518	3312296	NRP-metallophore;NRPS	51778	45	7
8	NC_000964.3.region012	antismash	NC_000964.3	3850667	3892086	other	41419	39	11
9	NC_000964.3.region008	antismash	NC_000964.3	2296955	2338053	T3PKS	41098	43	3
10	NC_000964.3_cluster_2	gecco	NC_000964.3	370259	410669	NRP	40411	19	2
11	NC_000964.3_cluster_1	gecco	NC_000964.3	210224	232967	Unknown	22744	26	3
12	NC_000964.3.region001	antismash	NC_000964.3	204174	226248	ranthipeptide;sactipeptide	22074	22	5
13	NC_000964.3.region006	antismash	NC_000964.3	2092167	2114066	terpene	21899	19	2
14	NC_000964.3.region014	antismash	NC_000964.3	4115741	4137440	epipeptide	21699	21	3
15	NC_000964.3.region011	antismash	NC_000964.3	3826057	3847669	sactipeptide	21612	19	4
16	NC_000964.3.region010	antismash	NC_000964.3	3593820	3614567	CDPS	20747	17	2
17	NC_000964.3.region003	antismash	NC_000964.3	1149957	1170476	terpene	20519	21	5
18	NC_000964.3.region013	antismash	NC_000964.3	4088149	4108419	RRE-containing	20270	18	4
19	NC_000964.3.region007	antismash	NC_000964.3	2259520	2279691	glycocin	20171	25	3
20	NC_000964.3_cluster_6	gecco	NC_000964.3	3278325	3293359	NRP	15035	9	2
21	NC_000964.3_cluster_7	gecco	NC_000964.3	3597289	3607121	Unknown	9833	8	2
22	NC_000964.3_cluster_5	gecco	NC_000964.3	2265668	2271657	RiPP	5990	6	2

Figure 1: image

Then on the second tab, the coverage of the focal sample's BGC-ome across the genomes in the target genomes database is shown:

Important notes:

- Checking for BGC-Ome novelty is an exhaustive process and in the above example we used a database of representative genomes (dereplicated at 99% average nucleotide identity). Therefore we see that the *B. subtilis* st 168 BGC-Ome doesn't match any representative genome exactly; however, using a database of all *Bacillus* genomes present in GTDB release 214 (R214), we see that several *Bacillus subtilis* genomes are regarded as having all the BGCs predicted by antiSMASH & GECCO in strain 168. We provide comprehensive precompiled prepTG databases on Zenodo for the genera *Bacillus*, *Streptomyces*, and *Micromonospora* (featuring nearly all genomes belonging to these genera in GTDB R214) at: <https://zenodo.org/records/10050207>. To use these you would just download and unzip, e.g. `wget https://zenodo.org/records/10050207/files/Micromonospora_prepTG_Database.tar.gz?download=1; gunzip -zxvf Micromonospora_prepTG_Database.tar.gz`.
- Default parameters for fai-based detection of BGCs are: 50% of BGC genes and 75% of key BGC genes (see above) need to be identified in whole or fragmented along scaffold edges via DIAMOND BLASTp at an E-value threshold of 1e-10. A syntenic similarity of 0.6 is also required. Note, there is a possibility that some BGCs might be highly paralogous and abon might not be able to resolve this super well - e.g. if your sample has two paralogous BGCs it might say they are both present in a target genome when only one is.

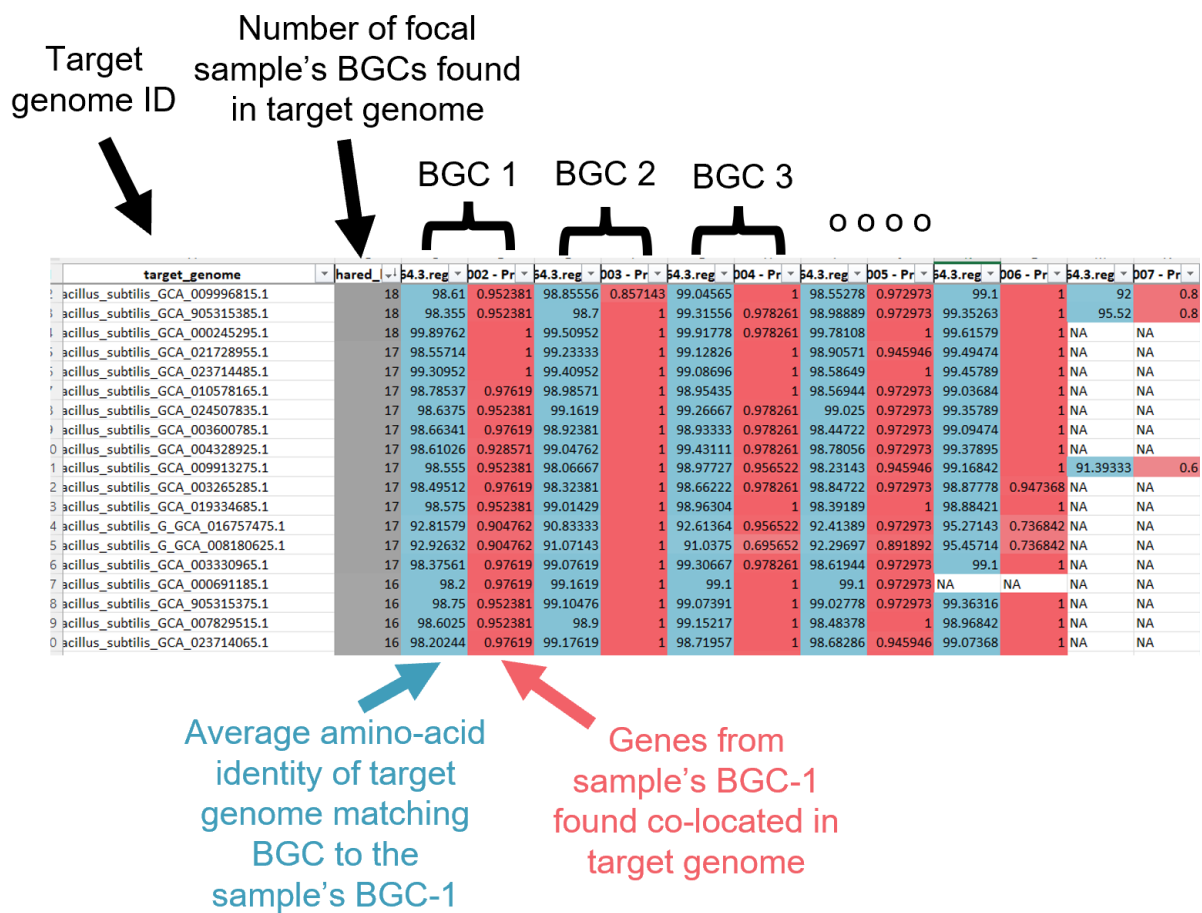


Figure 2: image

Usage

```
usage: abon [-h] [-a ANTISMASH_RESULTS] [-g GECCO_RESULTS] -tg TARGET_GENOMES_DB
           [-fo FAI_OPTIONS] [-s] [-si SIMPLE_BLASTP_IDENTITY_CUTOFF]
           [-sc SIMPLE_BLASTP_COVERAGE_CUTOFF] [-se SIMPLE_BLASTP_EVALUE_CUTOFF]
           [-sk SIMPLE_BLASTP_KEY_PROTEINS_PROPORTION_CUTOFF]
           [-sm SIMPLE_BLASTP_SENSITIVITY_MODE] -o OUTDIR [-c CPUS]
```

Program: abon

Author: Rauf Salamzade

Affiliation: Kalan Lab, UW Madison, Department of Medical Microbiology and Immunology

abon - Assess Bgc-Ome Novelty

abon wraps fai to assess the novelty of a sample's BGC-ome relative to a set of target genomes. Alternatively, it can run a simple DIAMOND BLASTp analysis to just assess the presence of BGC genes individually - without the requirement they are co-located like in the focal sample's BGCs.

options:

```
-h, --help                show this help message and exit
-a ANTISMASH_RESULTS, --antismash_results ANTISMASH_RESULTS
                           Path to antiSMASH BGC prediction results directory for a
                           single sample/genome.
-g GECCO_RESULTS, --gecco_results GECCO_RESULTS
                           Path to GECCO BGC prediction results directory for a single
                           sample/genome.
-tg TARGET_GENOMES_DB, --target_genomes_db TARGET_GENOMES_DB
                           prepTG database directory for target genomes of interest.
-fo FAI_OPTIONS, --fai_options FAI_OPTIONS
                           Provide fai options to run. Should be surrounded by quotes.
                           [Default is "-kpm 0.75 -kpe 1e-10 -e 1e-10 -m 0.5 -dm -sct 0.6"]
-s, --use_simple_blastp
                           Use a simple DIAMOND BLASTp search with no requirement
                           for co-localization of hits.
-si SIMPLE_BLASTP_IDENTITY_CUTOFF, --simple_blastp_identity_cutoff
                           SIMPLE_BLASTP_IDENTITY_CUTOFF
                           If simple BLASTp mode requested : cutoff for identity
                           between query proteins and matches in target genomes
                           [Default is 40.0].
-sc SIMPLE_BLASTP_COVERAGE_CUTOFF, --simple_blastp_coverage_cutoff
                           SIMPLE_BLASTP_COVERAGE_CUTOFF
                           If simple BLASTp mode requested : cutoff for coverage
                           between query proteins and matches in target genomes
                           [Default is 70.0].
-se SIMPLE_BLASTP_EVALUE_CUTOFF, --simple_blastp_evalue_cutoff
                           SIMPLE_BLASTP_EVALUE_CUTOFF
                           If simple BLASTp mode requested : cutoff for E-value
                           between query proteins and matches in target genomes
                           [Default is 1e-10].
-sk SIMPLE_BLASTP_KEY_PROTEINS_PROPORTION_CUTOFF,
                           --simple_blastp_key_proteins_proportion_cutoff
                           SIMPLE_BLASTP_KEY_PROTEINS_PROPORTION_CUTOFF
```

```

    If simple BLASTp mode requested : cutoff for proportion
    of key proteins needed to consider a BGC as present in a
    target genome [Default is 0.75].
-sm SIMPLE_BLASTP_SENSITIVITY_MODE, --simple_blastp_sensitivity_mode
                                SIMPLE_BLASTP_SENSITIVITY_MODE
    Sensitivity mode for DIAMOND BLASTp. [Default is
    "very-sensitive"].
-o OUTDIR, --outdir OUTDIR
    Output directory.
-c CPUS, --cpus CPUS    The number of CPUs to use.

```

9.2 more info on atpoc

atpoc - Assess Temperate Phage-Ome Conservation

atpoc takes as input VIBRANT, PhiSpy, and/or geNomad results directories (with prophage predictions) for a single sample together with a prepTG (target genomes) database to determine how conserved the sample's Phage-ome is across the genomes in the database. This could be insightful as to when a temperate phage might have integrated into a species genome and whether certain prophages are unique to certain strains.

The specific cutoffs used in fai for gene cluster detection in target genomes can be adapted as needed. Alternatively, a simple BLASTp search can be performed instead to determine all homologs of proteins for each BGC from the focal sample in target genomes regardless of whether they are similarly co-located or not. Default parameters for fai-based detection of phages are: 50% of phage genes need to be identified in whole or fragmented along scaffold edges via DIAMOND BLASTp at an E-value threshold of 1e-10. A syntenic similarity of 0.4 is also required. Note, there is a possibility that some phages might be highly paralogous and atpoc might not be able to resolve this super well - e.g. if your sample has two paralogous phages it might say they are both present in a target genome when only one is.

If **fai** is used for searching (the default), check out the individual fai results (in the subdirectory **fai_or_blast_Results/**) for each phage to see details on the conservation of individual genes. Further, follow up analysis can be performed using **zol** per phage to summarize the conservation of distinct ortholog groups, evolutionary stats, and functional info.

By default, prodigal-gv will be used for gene calling but you can use pyrodigal (with models for gene calling in bacteria) via the **--use_pyrodigal**. This might be more appropriate if gene calling for the target genomes was performed with default pyrodigal/prodigal instead of prodigal-gv via **prepTG**. ‘> We also recommend checking out PHANOTATE and Pharokka for detailed annotation of phages or obtaining better gene calls and performing more manual fai & zol analysis.

Conservation of *Streptococcus pyogenes* M1_GAS temperate phages across the *Streptococcus* genus

The following is a mini-tutorial on using atpoc to investigate the novelty of the Phage-ome of *Streptococcus pyogenes* st. M1_GAS to representative Streptococcus genomes we made available in a precompiled prepTG database. The focal *Streptococcus pyogenes* genome is the same one used as an example by PhiSpy.

First, lets download the query genome of interest from PhiSpy's git repo and also format it to FASTA format (for VIBRANT/geNomad):

```
# Download genome from NCBI
wget https://raw.githubusercontent.com/linsalrob/PhiSpy/master/tests/Streptococcus_pyogenes_M1_GAS.gb

# reformat to fasta (using script available in zol)
genbankToFasta.py Streptococcus_pyogenes_M1_GAS.gb > Streptococcus_pyogenes_M1_GAS.fna
```

Next, we can run PhiSpy, VIBRANT, and geNomad to identify phages in the focal genome:

```
# in some conda environment or setting with PhiSpy available
PhiSpy.py Streptococcus_pyogenes_M1_GAS.gb -o PhiSpy_Results/

# in some conda environment or setting with VIBRANT available
```

```
VIBRANT_run.py -i Streptococcus_pyogenes_M1_GAS.fna -folder VIBRANT_Results/

# in some conda environment or setting with geNomad available
genomad end-to-end Streptococcus_pyogenes_M1_GAS.fna geNomad_Results/ /path/to/genomad_dbs/
```

Next, we can setup the precompiled database of *Streptococcus* representative genome using prepTG:

```
# in zol's conda environment or via the Docker wrapper:
prepTG -d Streptococcus -o Streptococcus_Reps_prepTG_Database/
```

Now we are ready to run atpoc!

```
atpoc -i Streptococcus_pyogenes_M1_GAS.fna -tg Streptococcus_Reps_prepTG_Database/ \
-ps PhiSpy_Results/ -vi VIBRANT_Results/ -gn geNomad_Results/ \
-o atpoc_Results/ -c 20
```

Note, this can take a while as it will involve running fai X times (where X is the number of phage predictions across all methods in the focal sample of interest).

The result!

Similar to fai and zol's major results, atpoc also primarily produces an XLSX spreadsheet. On the first tab of atpoc's resulting XLSX spreadsheet, is an overview of the focal sample's prophage predictions from the different software:

phage_id	phage_prediction_software	scaffold_id	start	end	phage_length	lional_attributes
VB-NC_002737_fragment_6	VIBRANT	NC_002737	529631	567195	37565	
VB-NC_002737_fragment_10	VIBRANT	NC_002737	775802	821679	45878	
VB-NC_002737_fragment_14	VIBRANT	NC_002737	1189734	1224436	34703	
VB-NC_002737_fragment_20	VIBRANT	NC_002737	1773458	1785658	12201	
PS_pp1	PhiSpy	NC_002737	529631	569288	39657	attL_sequence=; CATGTACAACACTATAC; attR_sequence=CATGTACAACACTATAC; att_explanation=Longest Repeat flanking phage at
PS_pp2	PhiSpy	NC_002737	778642	820599	41957	attL_sequence=; AAACCTCAAGAAGTGATTAAATAAACATTAAAGAACCTTGTCATATCAAC; attR_sequence=AAACCTCAAGAAGTGATT
PS_pp3	PhiSpy	NC_002737	1191309	1222549	31240	attL_sequence=; TCAGATTTTTT; attR_sequence=AAAAAATCTGA; att_explanation=Longest Repeat flanking phage and within 2t
PS_pp4	PhiSpy	NC_002737	1775862	1785658	9796	attL_sequence=; AAATGACTAAGT; attR_sequence=ACTTAGTCATTT; att_explanation=Longest Repeat flanking phage and withir
GN-NC_002737_provirus_529631_569288	geNomad	NC_002737	529631	569288	39658	virus_score0.9799; topology=Provirus; genetic_code=11; n_hallmarks=13; marker_enrichment=76.8805; taxonomy=Viruses;f
GN-NC_002737_provirus_777508_820599	geNomad	NC_002737	777508	820599	43092	virus_score0.9795; topology=Provirus; genetic_code=11; n_hallmarks=10; marker_enrichment=88.7864; taxonomy=Viruses;f
GN-NC_002737_provirus_1186921_1222549	geNomad	NC_002737	1186921	1222549	35629	virus_score0.9771; topology=Provirus; genetic_code=11; n_hallmarks=8; marker_enrichment=73.4096; taxonomy=Viruses;Di
GN-NC_002737_provirus_1773458_1786407	geNomad	NC_002737	1773458	1786407	12950	virus_score0.9717; topology=Provirus; genetic_code=11; n_hallmarks=0; marker_enrichment=25.8795; taxonomy=Viruses;Di

Figure 1: image

Then on the second tab, the coverage of the focal sample's phage-ome across the genomes in the target genomes database is shown:

Usage

```
usage: atpoc [-h] -i SAMPLE_GENOME [-vi VIBRANT_RESULTS] [-ps PHISPY_RESULTS]
             [-gn GENOMAD_RESULTS] -tg TARGET_GENOMES_DB [-up] [-fo FAI_OPTIONS]
             [-s] [-si SIMPLE_BLASTP_IDENTITY_CUTOFF] [-sc SIMPLE_BLASTP_COVERAGE_CUTOFF]
             [-se SIMPLE_BLASTP_EVALUATE_CUTOFF] [-sm SIMPLE_BLASTP_SENSITIVITY_MODE]
             -o OUTDIR [-c CPUS]
```

Program: atpoc

Author: Rauf Salamzade

Affiliation: Kalan Lab, UW Madison, Department of Medical Microbiology and Immunology

atpoc - Assess Temperate Phage-Ome Conservation

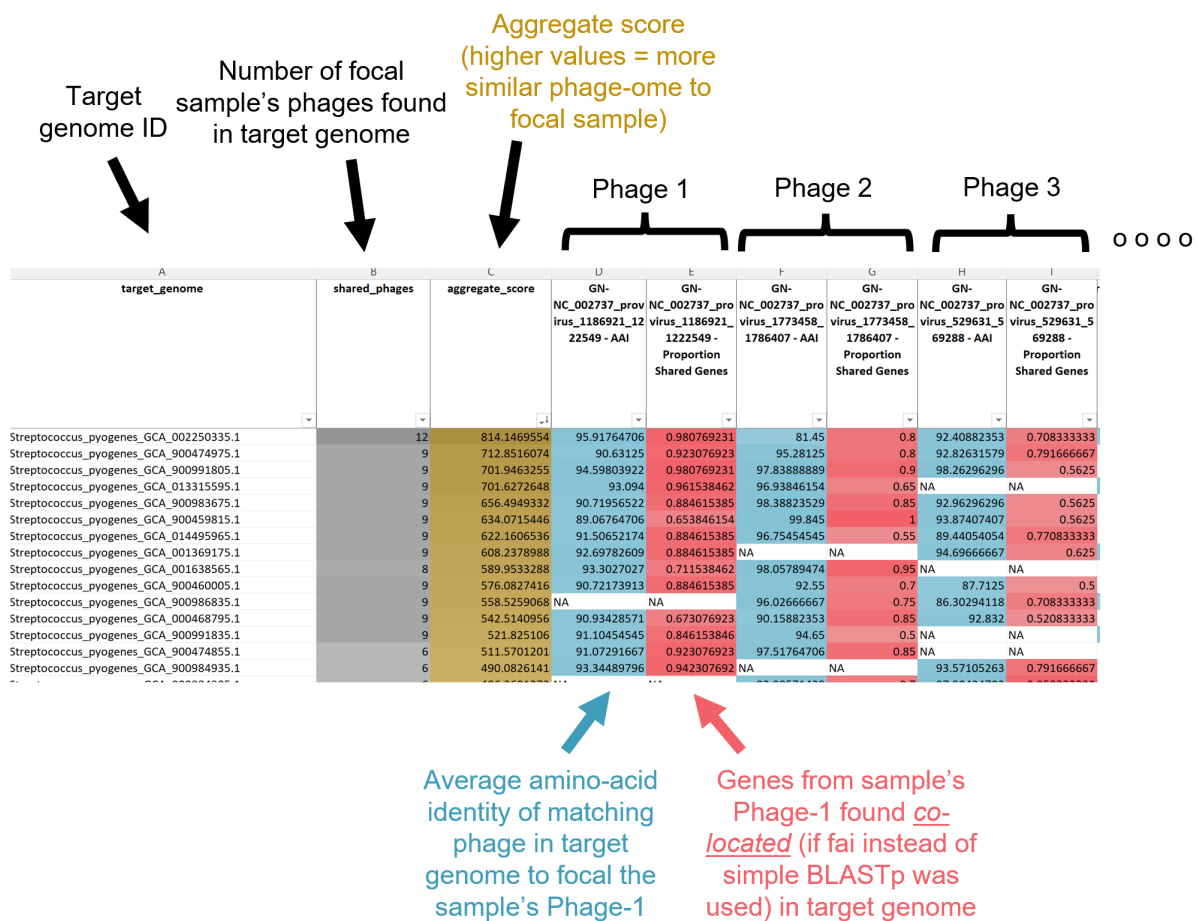


Figure 2: image

atpoc wraps fai to assess the conservation of a sample's integrated/temperate phage-ome relative to a set of target genomes (e.g. genomes belonging to the same genus). Alternatively, it can run a simple DIAMOND BLASTp analysis to just assess the presence of prophage genes individually - without the requirement they are co-located like in the focal sample.

options:

```
-h, --help          show this help message and exit
-i SAMPLE_GENOME, --sample_genome SAMPLE_GENOME
                    Path to sample genome in GenBank or FASTA format.
-vi VIBRANT_RESULTS, --vibrant_results VIBRANT_RESULTS
                    Path to VIBRANT results directory for a single sample/genome.
-ps PHISPY_RESULTS, --phispy_results PHISPY_RESULTS
                    Path to PhiSpy results directory for a single sample/genome.
-gn GENOMAD_RESULTS, --genomad_results GENOMAD_RESULTS
                    Path to GeNomad results directory for a single sample/genome.
-tg TARGET_GENOMES_DB, --target_genomes_db TARGET_GENOMES_DB
                    prepTG database directory for target genomes of interest.
-up, --use_pyrodigal Use default pyrodigal instead of prodigal-gv to call genes in
                    phage regions to use as queries in fai/simple-blast. This
                    is perhaps preferable if target genomes db was created with
                    default pyrodigal/prodigal.
-fo FAI_OPTIONS, --fai_options FAI_OPTIONS
                    Provide fai options to run. Should be surrounded by quotes.
                    [Default is "-e 1e-10 -m 0.5 -dm -sct 0.4"]
-s, --use_simple_blastp
                    Use a simple DIAMOND BLASTp search with no requirement for
                    co-localization of hits.
-si SIMPLE_BLASTP_IDENTITY_CUTOFF, --simple_blastp_identity_cutoff
                    SIMPLE_BLASTP_IDENTITY_CUTOFF
                    If simple BLASTp mode requested : cutoff for identity
                    between query proteins and matches in target genomes
                    [Default is 40.0].
-sc SIMPLE_BLASTP_COVERAGE_CUTOFF, --simple_blastp_coverage_cutoff
                    SIMPLE_BLASTP_COVERAGE_CUTOFF
                    If simple BLASTp mode requested : cutoff for coverage
                    between query proteins and matches in target genomes
                    [Default is 70.0].
-se SIMPLE_BLASTP_EVALUE_CUTOFF, --simple_blastp_evalue_cutoff
                    SIMPLE_BLASTP_EVALUE_CUTOFF
                    If simple BLASTp mode requested : cutoff for E-value
                    between query proteins and matches in target genomes
                    [Default is 1e-10].
-sm SIMPLE_BLASTP_SENSITIVITY_MODE, --simple_blastp_sensitivity_mode
                    SIMPLE_BLASTP_SENSITIVITY_MODE
                    Sensitivity mode for DIAMOND BLASTp. [Default is
                    "very-sensitivte"].
-o OUTDIR, --outdir OUTDIR
                    Output directory.
-c CPUS, --cpus CPUS The number of CPUs to use.
```

9.3 more info on apos

apos - Assess Temperate Plasmid-Ome Conservation

apos takes as input MOB-suite and/or geNomad results directories (with plasmid predictions) for a single sample together with a prepTG (target genomes) database to determine how conserved the sample's plasmid-ome is across the genomes in the database. This could give insight into the conservation of specific plasmids in the focal sample's genome across its species or genus.

The specific cutoffs used in fai for gene cluster detection in target genomes can be adapted as needed. Alternatively, a simple BLASTp search can be performed instead to determine all homologs of proteins for each BGC from the focal sample in target genomes regardless of whether they are similarly co-located or not. Default parameters for fai-based detection of plasmids are: 50% of plasmid genes need to be identified in whole or fragmented along scaffold edges via DIAMOND BLASTp at an E-value threshold of 1e-10. Because plasmids are highly dynamic, the syntenic similarity requirement is turned off.

Because plasmids are highly dynamic - we recommend using the simple BLASTp search mode instead of the default of fai. This is because fai will require genes to be co-located and plasmid parts can be exchanged with other plasmids and the chromosome. Simple BLASTp searching can be requested with the `-s` argument.

If **fai** is used for searching (the default), check out the individual fai results (in the subdirectory `fai_or_blast_Results/`) for each plasmid to see details on the conservation of individual genes. Further, follow up analysis can be performed using **zol** per plasmid to summarize the conservation of distinct ortholog groups, evolutionary stats, and functional info.

Conservation of *Enterococcus faecalis* V583 plasmids across the *Enterococcus* genus

The following is a mini-tutorial on using apos to investigate the novelty of the plasmid-ome of *Enterococcus faecalis* st. V583 to representative *Enterococcus* genomes we made available in a precompiled prepTG database.

First, lets download the query genome of interest:

```
# Download genome from NCBI
wget https://ftp.ncbi.nlm.nih.gov/genomes/all/GCF/000/007/785/GCF_000007785.1_ASM778v1/GCF_000007785.1_

# Uncompress it & rename it
gunzip GCF_000007785.1_ASM778v1_genomic.fna.gz
mv GCF_000007785.1_ASM778v1_genomic.fna Enterococcus_faecalis_V583.fna
```

Next, we can run MOB-suite and geNomade to identify plasmids in the focal genome:

```
# in some conda environment or setting with MOB-suite available
mob_recon --infile Enterococcus_faecalis_V583.fna --outdir MOBsuite_Results/

# in some conda environment or setting with geNomad available
genomad end-to-end Enterococcus_faecalis_V583.fna geNomad_Results/ /path/to/genomad_dbs/
```

Next, we can setup the precompiled database of *Enterococcus* representative genome using prepTG:

```
# in zol's conda environment or via the Docker wrapper:
prepTG -d Enterococcus -o Enterococcus_Reps_prepTG_Database/
```

Now we are ready to run apos!

```
# Note, as per our recommendation above, we run apos with the simple blast search method via the -s arg
apos -i Enterococcus_faecalis_V583.fna -tg Enterococcus_Reps_prepTG_Database/ -ns MOBsuite_Results/ -gn
```

Note, this can take a while as it will involve running fai X times (where X is the number of plasmid predictions across all methods in the focal sample of interest).

The result!

Similar to fai and zol's major results, apos also primarily produces an XLSX spreadsheet. On the first tab of apos's resulting XLSX spreadsheet, is an overview of the focal sample's plasmid predictions from the different software:

	A	B	C	D
1	plasmid_id	plasmid_prediction_software	scaffold_id	plasmid_length additional_attributes
2	MS-NC_004669.1_Enterococcus_faecalis_V583_plasmid_pTEF1_complete_sequence	MOB-suite	NC_004669.1	66320 primary_cluster_id=; AE314; secondary_cluster_id=AO073; gc=34.41495778045839; circularity_st
3	MS-NC_004671.1_Enterococcus_faecalis_V583_plasmid_pTEF2_complete_sequence	MOB-suite	NC_004671.1	57660 primary_cluster_id=; AB528; secondary_cluster_id=AK342; gc=33.895248005549774; circularity_s
4	MS-NC_004670.1_Enterococcus_faecalis_V583_plasmid_pTEF3_complete_sequence	MOB-suite	NC_004670.1	17963 primary_cluster_id=; AA366; secondary_cluster_id=AI337; gc=33.32405500194845; circularity_sta
5	GN-NC_004670.1	geNomad	NC_004670.1	17963 plasmid_score0.9932; topology=No terminal repeats; genetic_code=11; n_hallmarks=1; marker_e
6	GN-NC_004669.1	geNomad	NC_004669.1	66320 plasmid_score0.9931; topology=No terminal repeats; genetic_code=11; n_hallmarks=4; marker_e
7	GN-NC_004671.1	geNomad	NC_004671.1	57660 plasmid_score0.9923; topology=No terminal repeats; genetic_code=11; n_hallmarks=2; marker_e

Figure 1: image

Then on the second tab, the coverage of the focal sample's plasmid-ome across the genomes in the target genomes database is shown:

Usage

```
usage: apos [-h] -i SAMPLE_GENOME [-ms MOBSUITE_RESULTS] [-gn GENOMAD_RESULTS]
            -tg TARGET_GENOMES_DB [-up] [-fo FAI_OPTIONS] [-s]
            [-si SIMPLE_BLASTP_IDENTITY_CUTOFF] [-sc SIMPLE_BLASTP_COVERAGE_CUTOFF]
            [-se SIMPLE_BLASTP_EVALUATE_CUTOFF] [-sm SIMPLE_BLASTP_SENSITIVITY_MODE]
            -o OUTDIR [-c CPUS]
```

Program: apos

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apos - Assess Plasmid-Ome Similarity

apos wraps fai to assess the conservation of a sample's plasmid-ome relative to a set of target genomes (e.g. genomes belonging to the same genus). Alternatively, it can run a simple DIAMOND BLASTp analysis to just assess the presence of plasmid genes individually - without the requirement they are co-located in one scaffold like in the focal sample.

options:

```
-h, --help          show this help message and exit
-i SAMPLE_GENOME, --sample_genome SAMPLE_GENOME
                    Path to sample genome in GenBank or FASTA format.
```

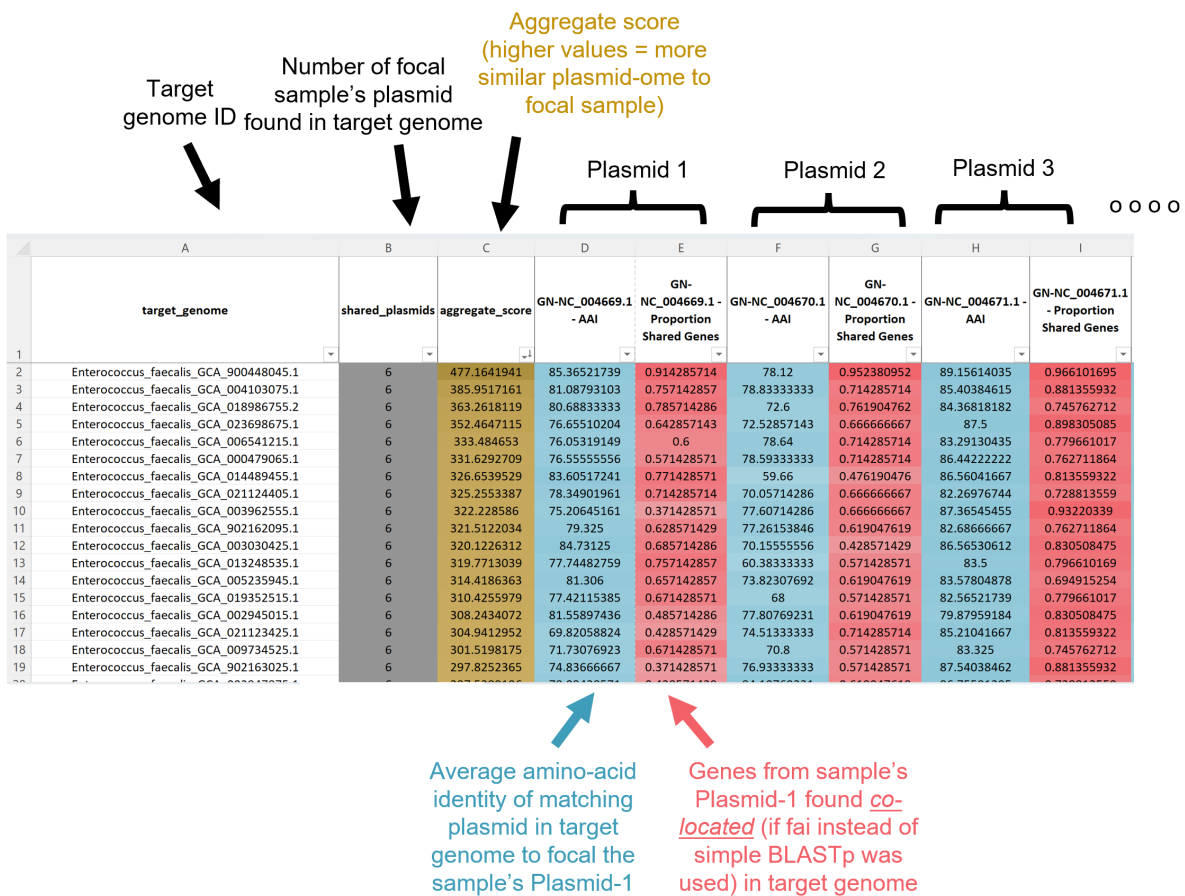



Figure 2: image

```

-ms MOBSUITE_RESULTS, --mobsuite_results MOBSUITE_RESULTS
    Path to MOB-suite (mob_recon) results directory for a single sample/genome.
-gn GENOMAD_RESULTS, --genomad_results GENOMAD_RESULTS
    Path to GeNomad results directory for a single sample/genome.
-tg TARGET_GENOMES_DB, --target_genomes_db TARGET_GENOMES_DB
    prepTG database directory for target genomes of interest.
-fo FAI_OPTIONS, --fai_options FAI_OPTIONS
    Provide fai options to run. Should be surrounded by quotes. [Default is "-e 1e-
-s, --use_simple_blastp
    Use a simple DIAMOND BLASTp search with no requirement for
    co-localization of hits.
-si SIMPLE_BLASTP_IDENTITY_CUTOFF, --simple_blastp_identity_cutoff
    SIMPLE_BLASTP_IDENTITY_CUTOFF
    If simple BLASTp mode requested : cutoff for identity
    between query proteins and matches in target genomes
    [Default is 40.0].
-sc SIMPLE_BLASTP_COVERAGE_CUTOFF, --simple_blastp_coverage_cutoff
    SIMPLE_BLASTP_COVERAGE_CUTOFF
    If simple BLASTp mode requested : cutoff for coverage
    between query proteins and matches in target genomes
    [Default is 70.0].
-se SIMPLE_BLASTP_EVALUE_CUTOFF, --simple_blastp_evalue_cutoff
    SIMPLE_BLASTP_EVALUE_CUTOFF
    If simple BLASTp mode requested : cutoff for E-value
    between query proteins and matches in target genomes
    [Default is 1e-10].
-sm SIMPLE_BLASTP_SENSITIVITY_MODE, --simple_blastp_sensitivity_mode
    SIMPLE_BLASTP_SENSITIVITY_MODE
    Sensitivity mode for DIAMOND BLASTp. [Default is
    "very-sensitive"].
-o OUTDIR, --outdir OUTDIR
    Output directory.
-c CPUS, --cpus CPUS    The number of CPUs to use.

```