

# Open Access Monitoring

State of the discussion in Austria

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### **TP1**

Impact analysis of the transition to Open Access

*Leader: Georg Fessler*

### **TP2**

Funding for transitional Open Access business models

*Leader: Brigitte Kromp*

### **TP3**

Establishment, expansion and financial support for OA  
publication funds

*Leader: Christof Capellaro*

### **TP4**

Promotion of OA publications and alternative OA publication  
models

*Leader: Andreas Ferus*

# Working group

## OA Monitoring (TP1)

- Michael Zojer
- Andreas Ferus
- Martina Kunzmann
- Juan Gorraiz
- Steve Reding
- Christian Buchmayer
- Anna Hiki
- Horst Mayr
- Gerda McNeil
- Olivia Kaiser
- Mario Schautz
- Patrick Danowski

# Deliverable

Documentation of best practices in Europe

# Questions discussed

- What to measure?
- How to define OA?
- Which metadata is needed ?

# OA Share

# OA publications

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What is Open Access?

# all publications

What is the scope?

# OA Vision in Austria

By **2025**, a large part of **all scholarly publication** activity in Austria should be Open Access. In other words, the **final versions** of most scholarly publications (in particular all refereed journal articles and conference proceedings) resulting from the support of public resources must be freely **accessible** on the Internet **without delay** (Gold Open Access)

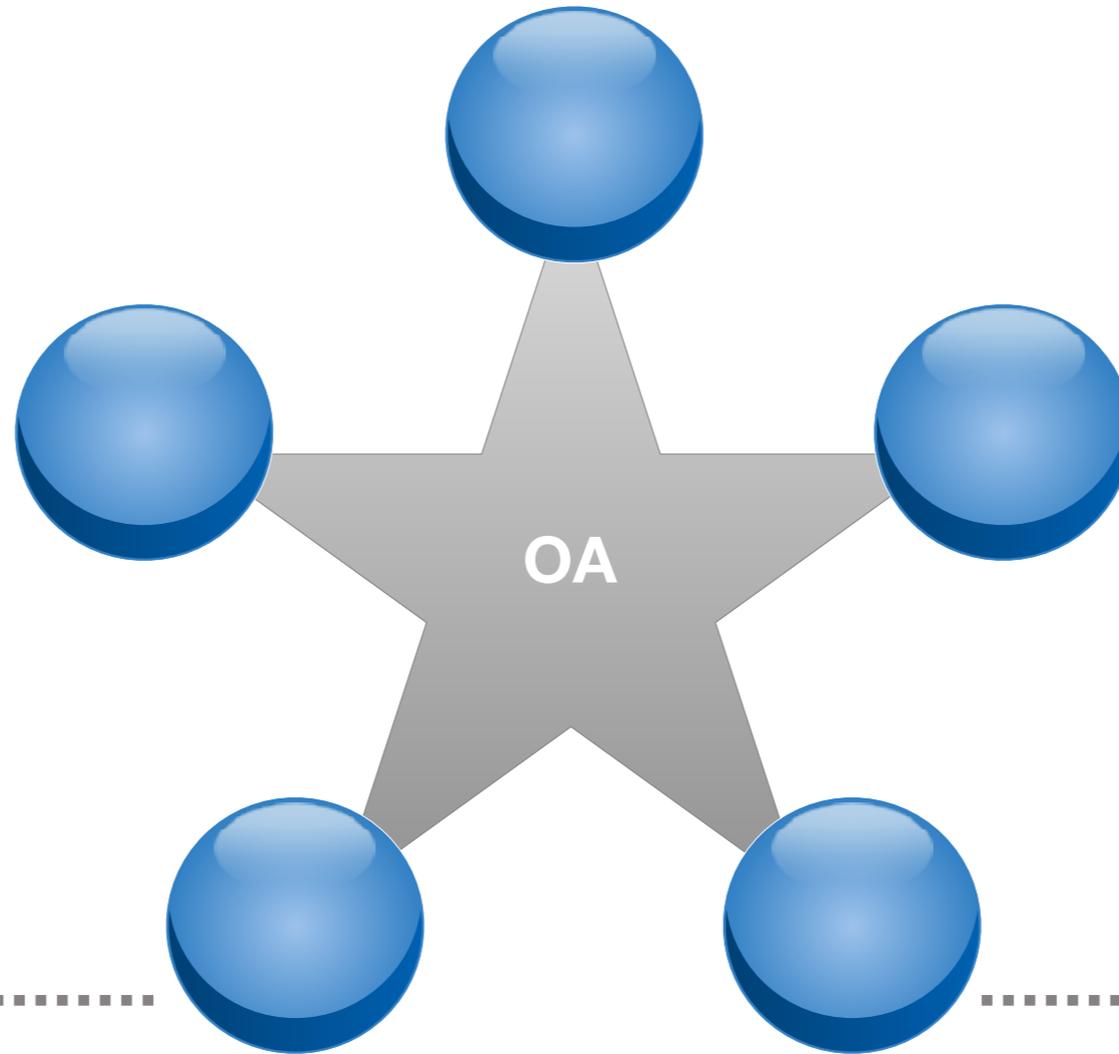
Source: Recommendations for the Transition to Open Access in Austria DOI: [10.5281/zenodo.51799](https://doi.org/10.5281/zenodo.51799)

# What we want to measure?

- All forms of scholarly communication
- Gold Open Access must be expressed (final version, no delay)

**How to define OA?**

**Place of access**



**License**

**Publication Version**

**Embargo period**

**Conditions of OA**

Possible  
Values

Calculation

Evaluation  
Categories  
(1- 4)

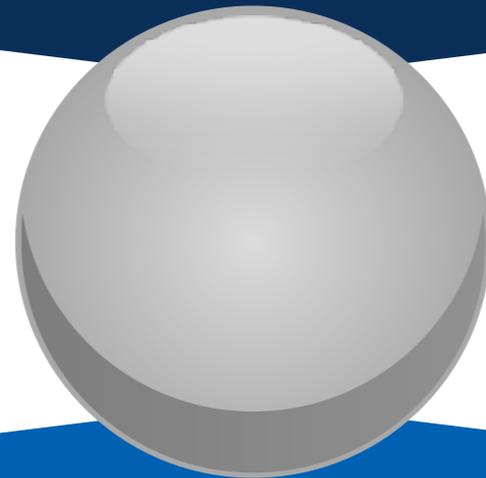
# Place of access

Link to source:

<http://....>

Links to OA Versions:

<http://....>



1: Source

3: Other

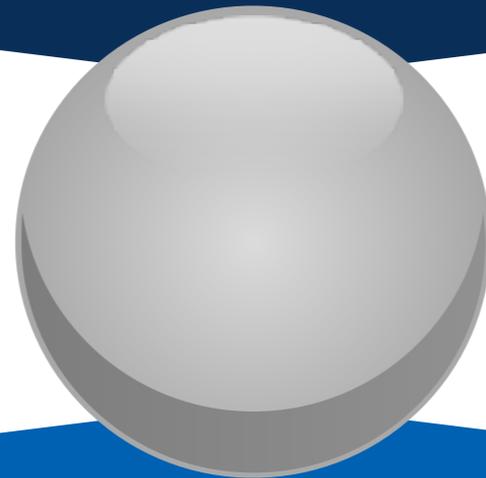
2: Repository

4: Unknown

# License

Link to license:

<http://....>



1: Open license  
2: Free license

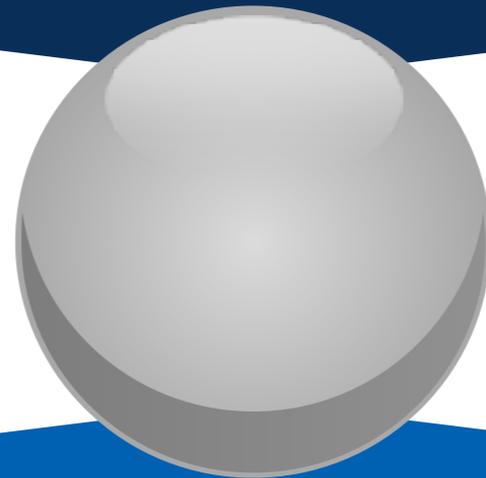
3: Proprietary license  
4: No license / unknown

# Publication Version

Driver version terms:

info:eu-repo/semantics/submittedVersion  
info:eu-repo/semantics/acceptedVersion

...

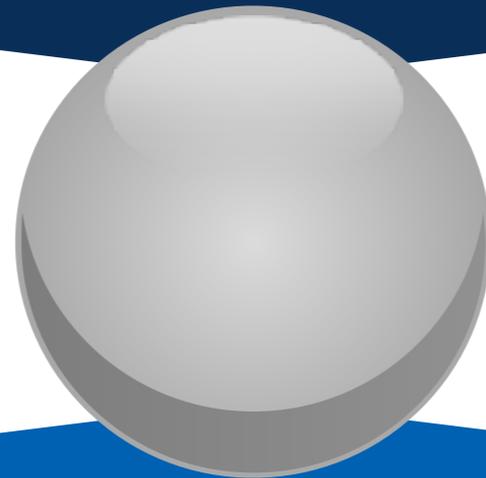


1: Publisher's version  
2: Postprint

3: Preprint  
4: unknown

# Embargo period

Publication Date:	2018-02-01
Embargo Period Date:	2018-04-09



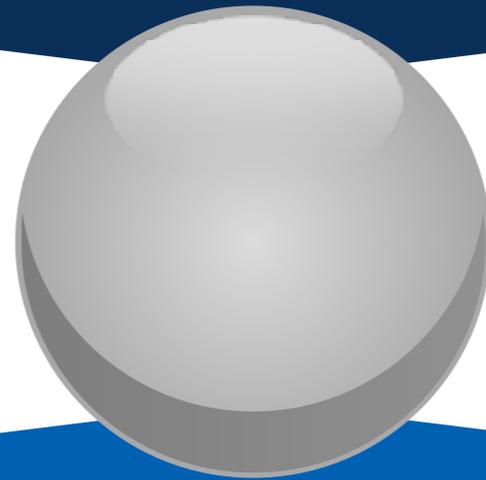
1: no embargo  
2: up to 6 month

3: up to 12 month  
4: more than 12 month /  
unknown

# Conditions of OA

Resource OA Type:

free, paid OA,  
paid OA in subscription,...

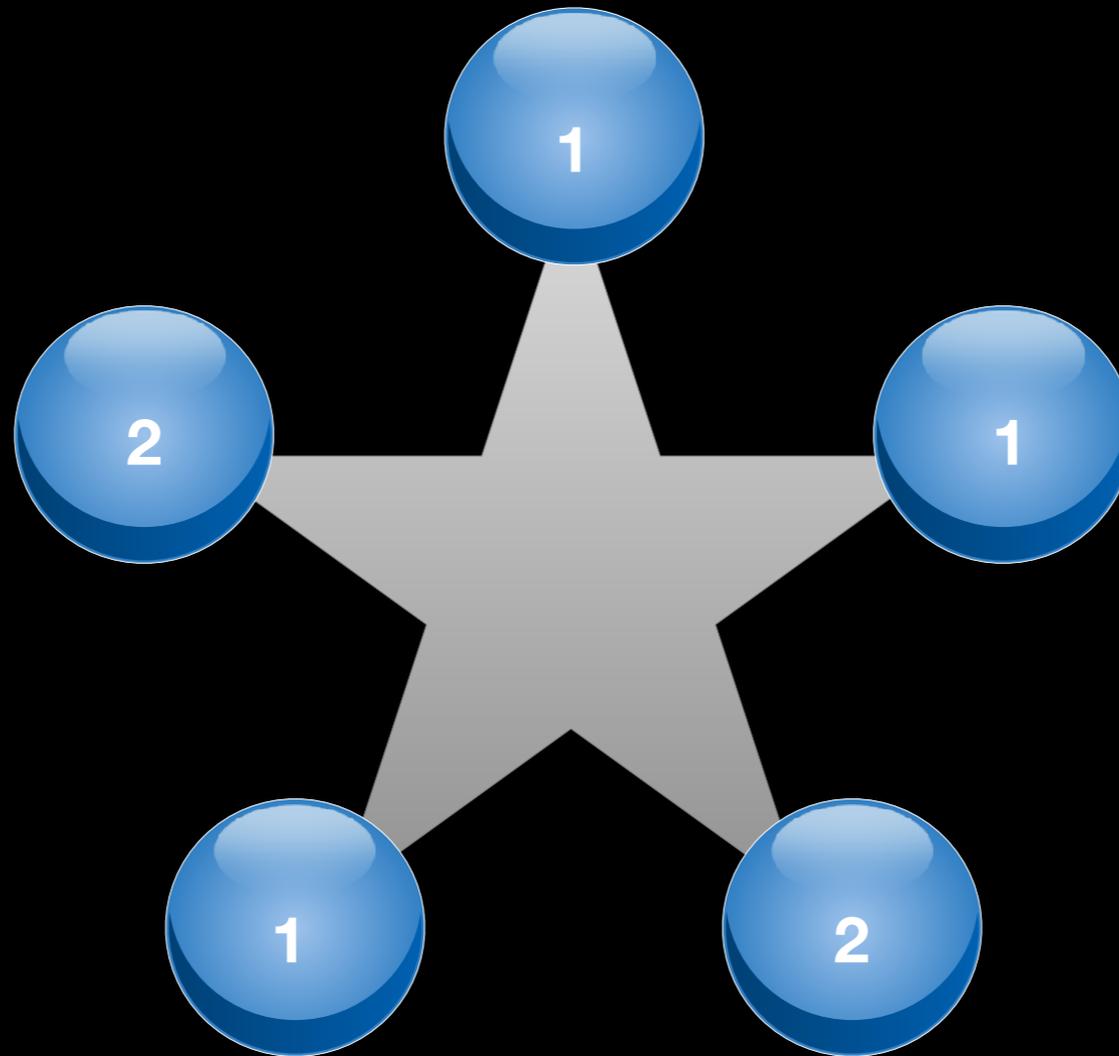


1: Free  
2: Paid

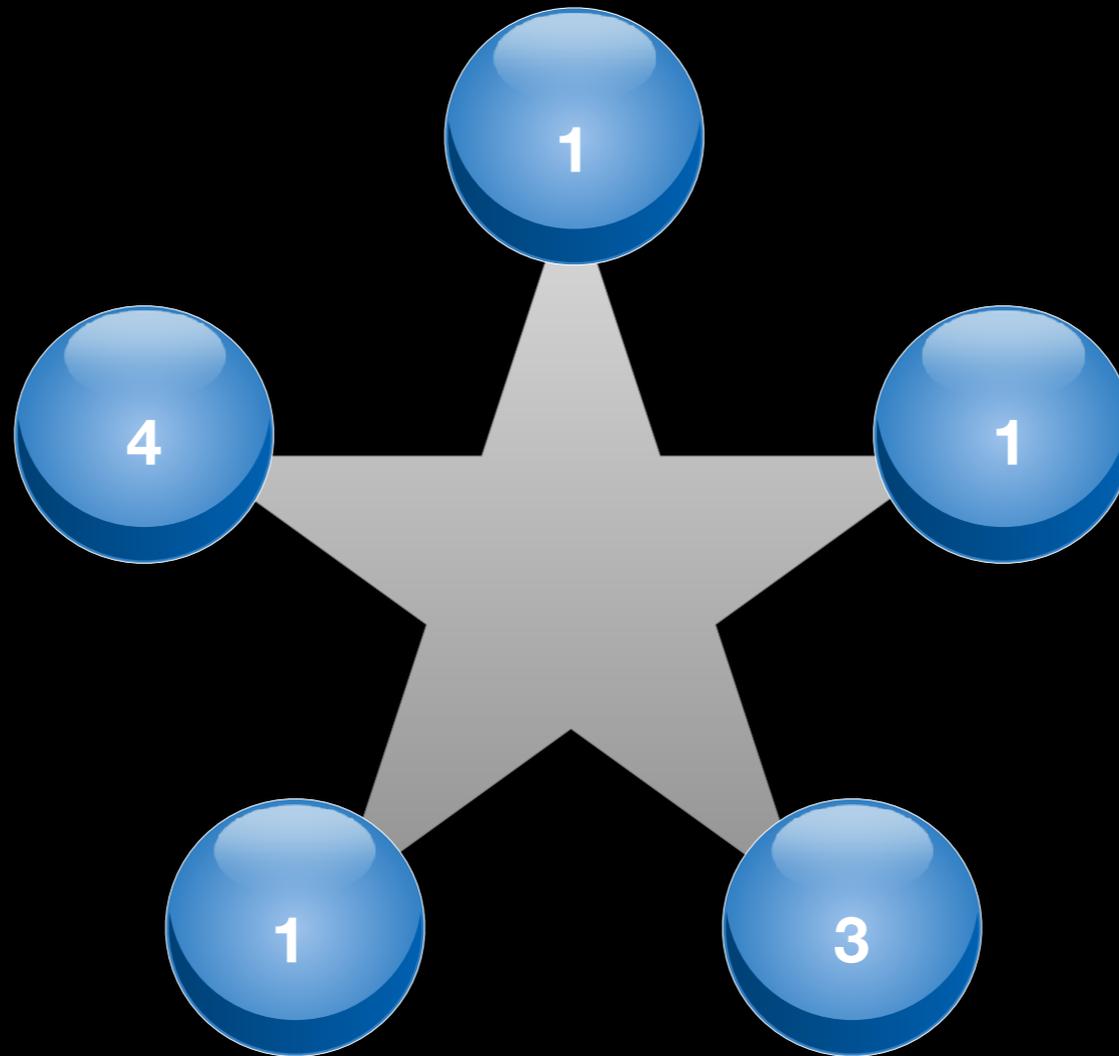
3: Paid in subscription  
4: No OA

# Resulting OA definitions (Examples)

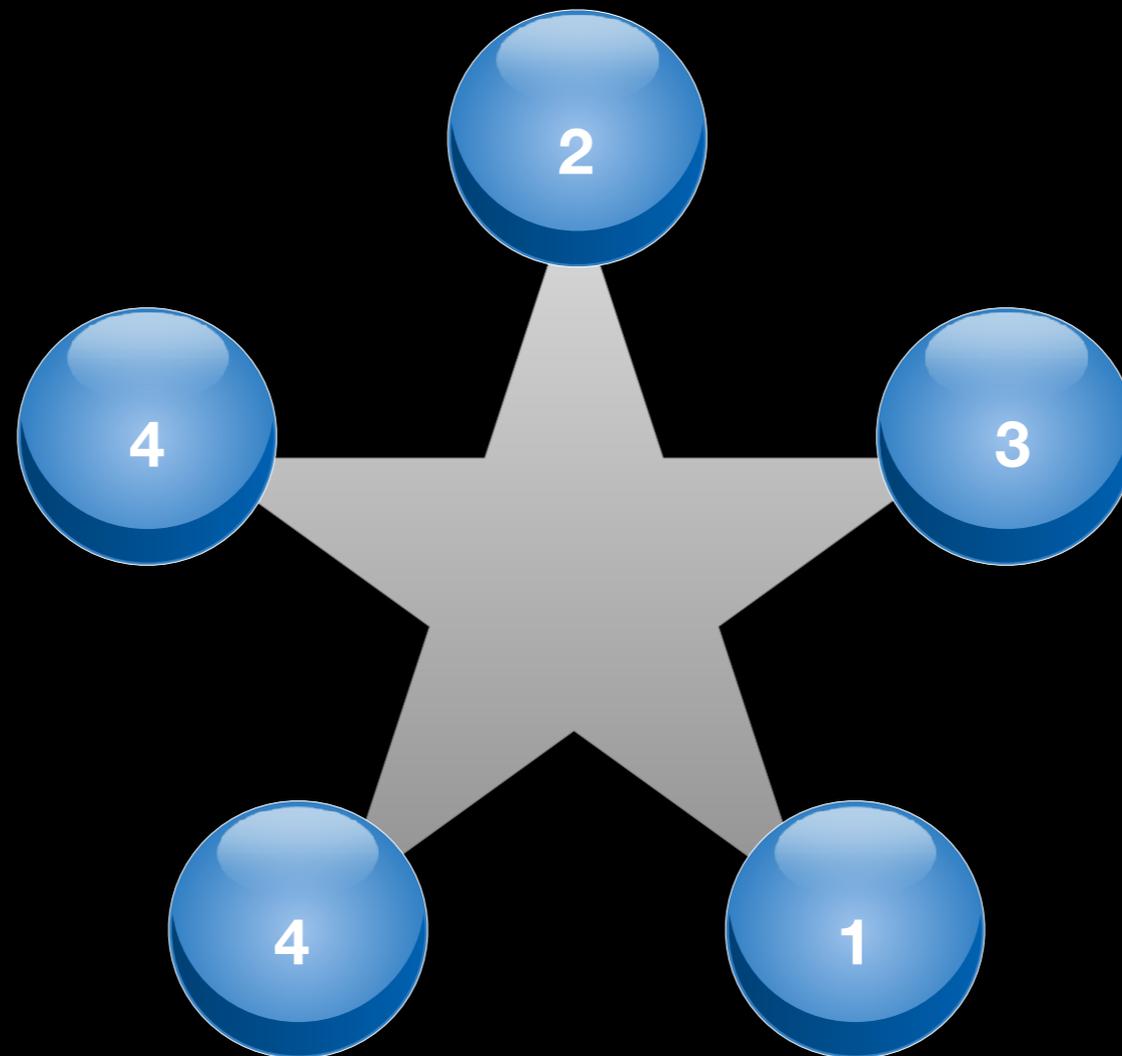
# Gold without hybrid



# Gold wide definition



# Green



**Which metadata do  
we need?**

# Metadata needed

- URI (= Source Link) e.g. DOI, PURL
- License link
- Link to OA version(s)
- (Best) OA version
- Publication date
- Earliest OA date
- Part of (resource ID)
- OA conditions
- Institutional data (Name /ID / City / State/ Country)

**We don't want to build  
just another service,**

**we'd like to think about a  
service model which can be  
easily reused and adapted!**

**How we can achieve this?**

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