

Spectral evidences of density variations in HII regions. Effects on metallicity determinations

C. Esteban, J. García-Rojas, V. Gómez-Llanos, M. Orte-García,
E. Reyes-García (IAC – ULL)
J. E. Méndez-Delgado, K. Kreckel, O. Egorov (U. of Heidelberg)
M. Peimbert (IA – UNAM)
K. Arellano-Córdova (UE – ROE)



Good things, like wine, take time

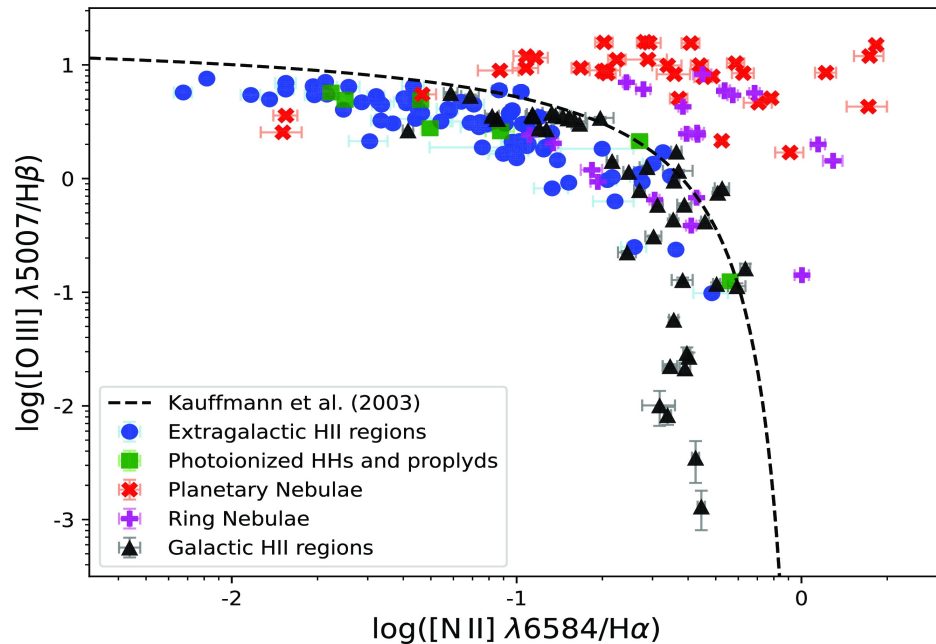
During the last 20 years, our group at IAC:

Have obtained **very deep spectra** of Galactic and extragalactic ionized nebulae to detect very faint emission lines, as O^{++} **recombination lines** (RLs), $I(\lambda) \sim 10^{-4} \times I(H\beta)$, for studying the **Abundance Discrepancy** problem (**Méndez-Delgado's talk**)

Abundances of O^{++} (and other ions) determined from RLs are systematically 2-3 times higher than those derived from **collisionally excited lines** (CELs)

- Most spectra taken with **8-10m telescopes** (VLT, GTC, Keck...)
- Each spectrum contains **tens or hundreds of emission lines**
- All spectra with **direct determination of electron temperature, T_e**
- Electron density, **n_e** , determined with **several line ratios**

DESIRED: DEep Spectra of Ionized REgions Database



BPT diagram for
DESIRED objects

- **DESIRED data: 190 echelle or long-slit spectra of:**
 - 68 extragalactic HII regions
 - 41 Galactic HII regions
 - 34 Galactic PNe
 - 7 Galactic ring nebulae around massive WR stars
 - 5 Herbig-Haro objects in the Orion nebula

Homogeneous re-analysis of all the spectra with updated atomic data and methodologies

First Result: Temperature fluctuations produce systematic bias in $T_e([\text{OIII}])$ that underestimates O^{++} abundances determined from optical CELs
(Méndez-Delgado+23a)

Article

Temperature inhomogeneities cause the abundance discrepancy in H II regions

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J. Eduardo Méndez-Delgado^{1,2}, César Esteban^{2,3}, Jorge García-Rojas^{2,3}, Kathryn Kreckel¹ & Manuel Peimbert⁴

H II regions are ionized nebulae surrounding massive stars. They exhibit a wealth of

Méndez-Delgado's talk

In this talk we will focus on electron density structure of H II regions and its effect on abundance determinations

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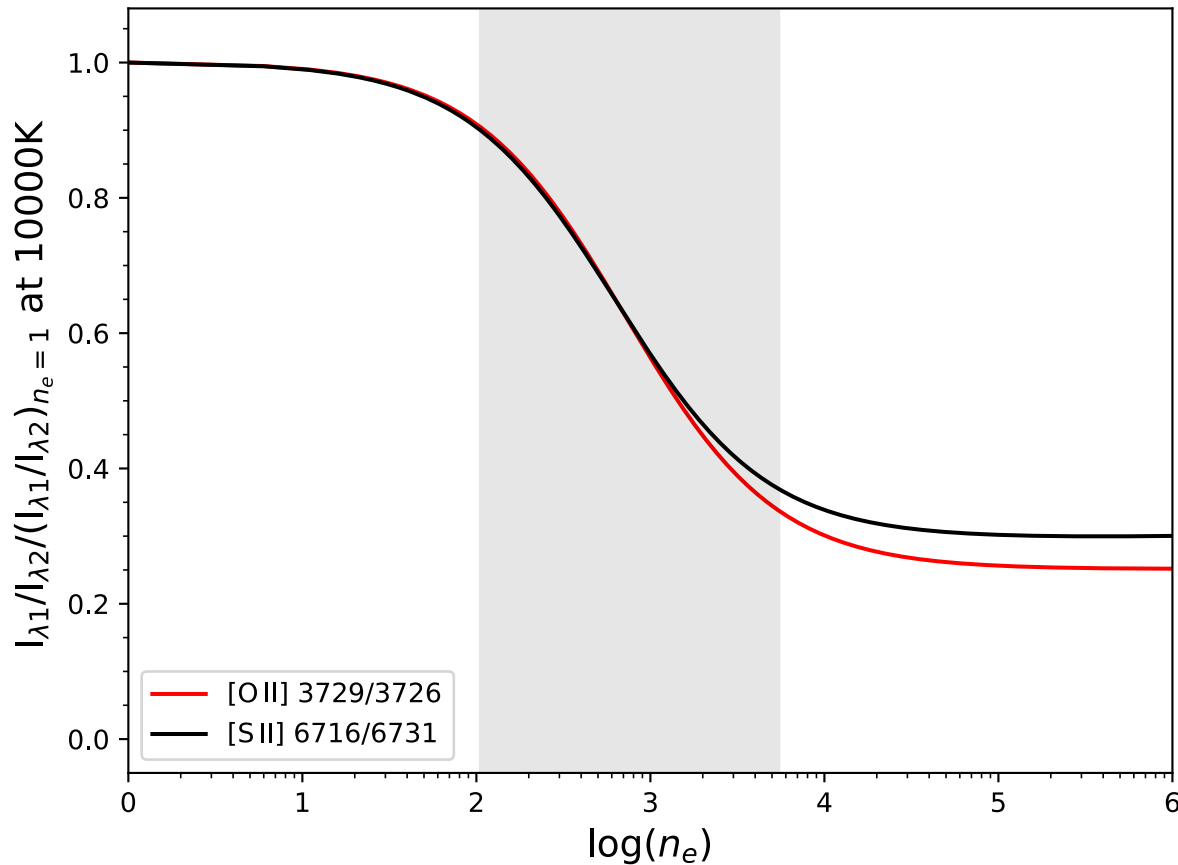
<https://doi.org/10.1093/mnras/stad1569>

Density biases and temperature relations for DESIRED H II regions

J. E. Méndez-Delgado^{1,★}, C. Esteban^{2,3}, J. García-Rojas^{2,3}, K. Z. Arellano-Córdova^{2,4},
K. Kreckel¹, V. Gómez-Llanos^{2,3}, O. V. Egorov¹, M. Peimbert⁵ and M. Orte-García³

Results published in
Méndez-Delgado+23b

[SII] 6717/6731 and [OII] 3729/3726



Ratios normalized with the value at $n_e = 1 \text{ cm}^{-3}$

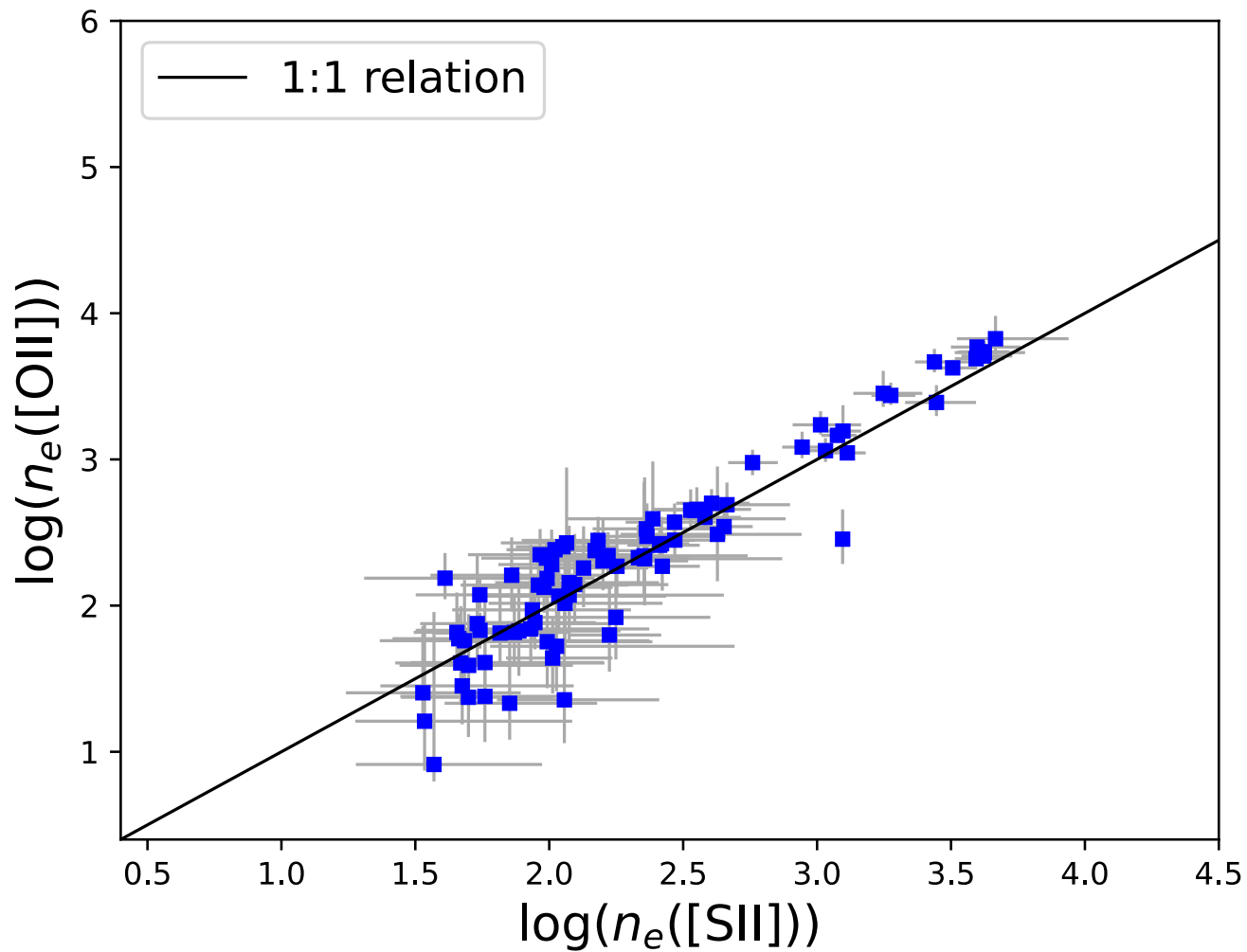
The most common density indicators

Very similar dependency

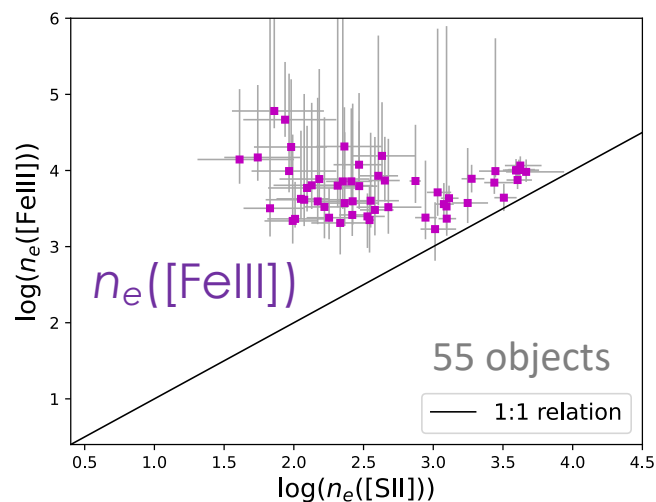
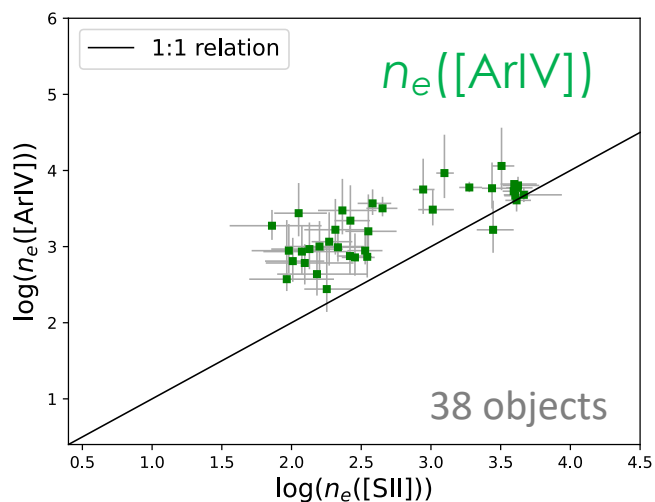
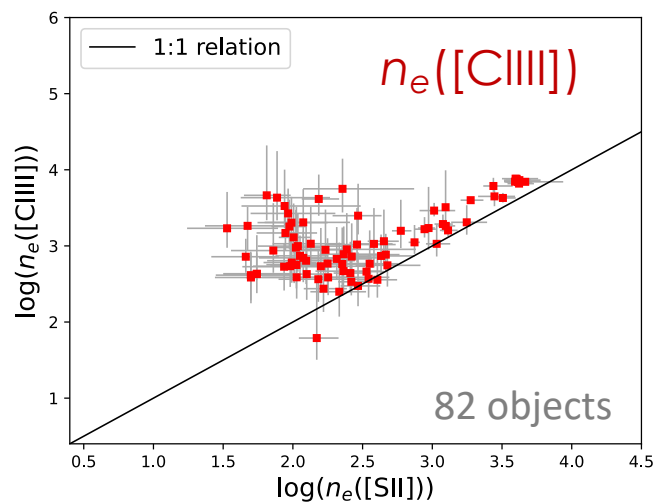
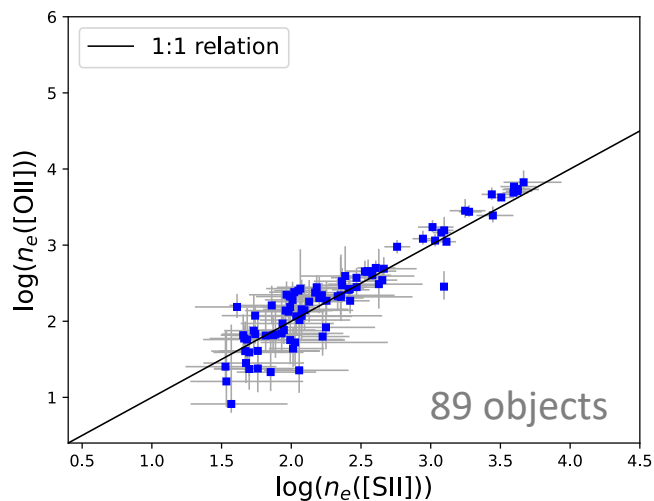
$10^2 - \text{few} \times 10^3 \text{ cm}^{-3}$

The vast majority of HII regions observed so far only have n_e values determined from [SII] 6717/6731

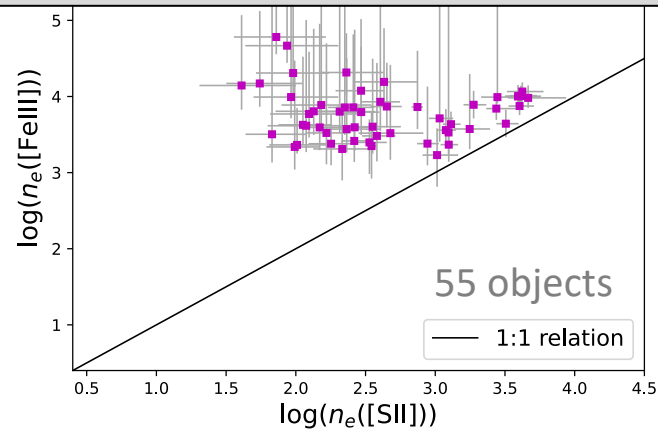
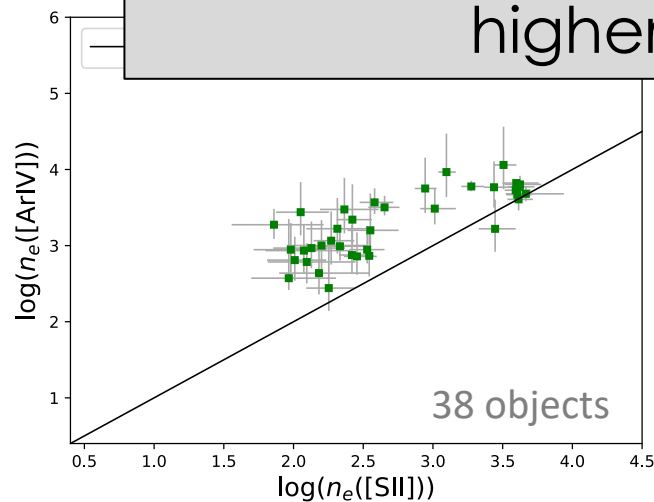
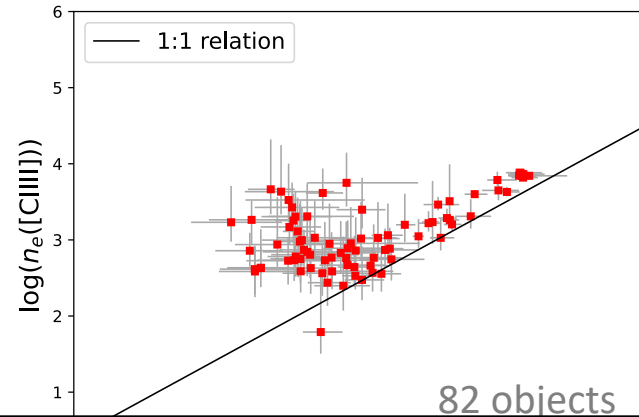
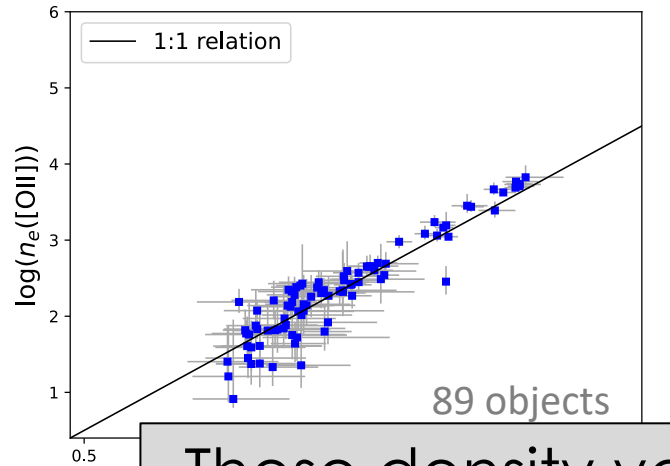
$n_e([\text{SII}])$ vs. $n_e([\text{OII}])$ for DESIRED HII regions



$n_e([SII])$ vs. $n_e([CIII])$, $n_e([ArIV])$ and $n_e([FeIII])$ for DESIRED HII regions

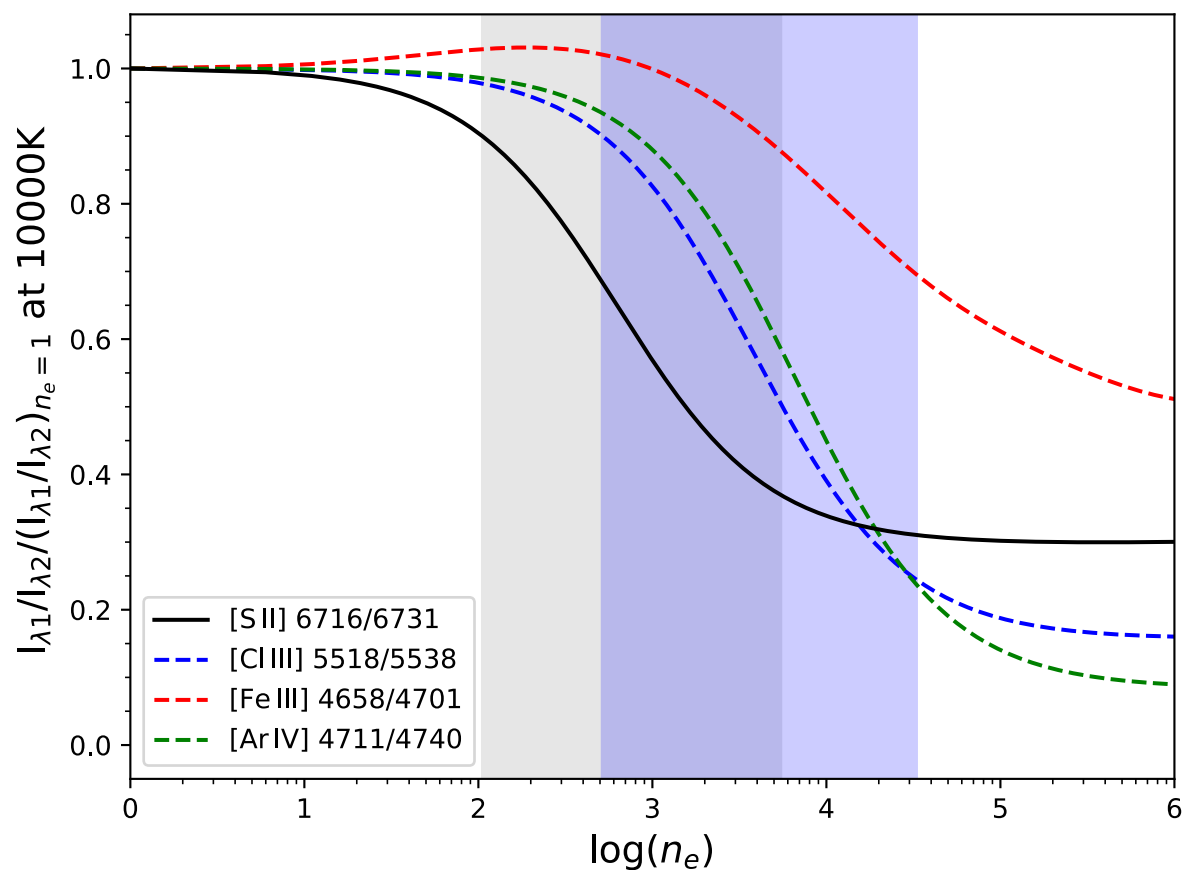


$n_e([SII])$ vs. $n_e([ClIII])$, $n_e([ArIV])$ and $n_e([FeIII])$ for DESIRED HII regions



These density values are systematically higher than $n_e([SII])$

[CIII] 5518/5538, [ArIV] 4711/4740 and [FeIII] 4658/4701

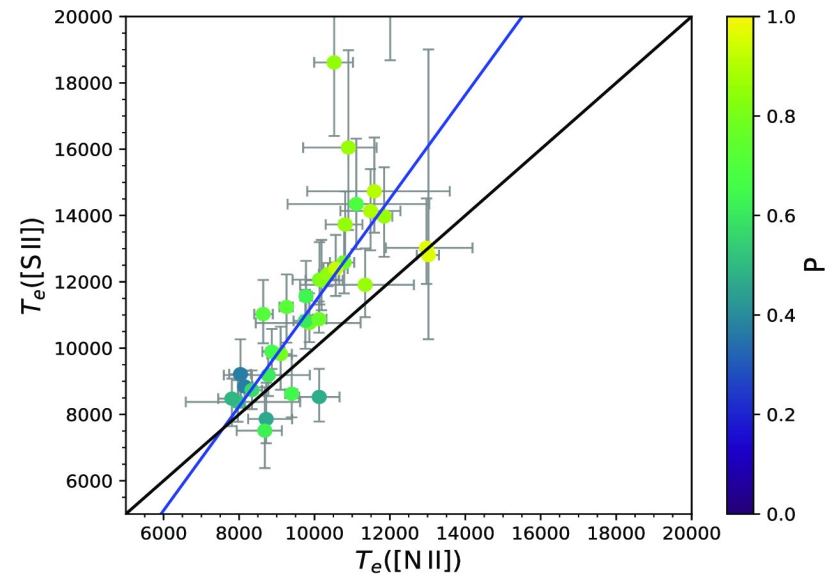
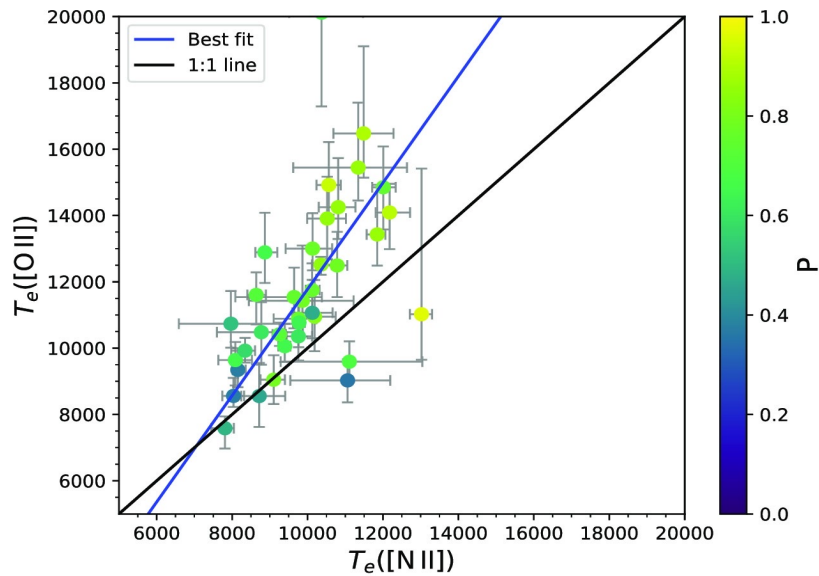


Indicators for higher densities

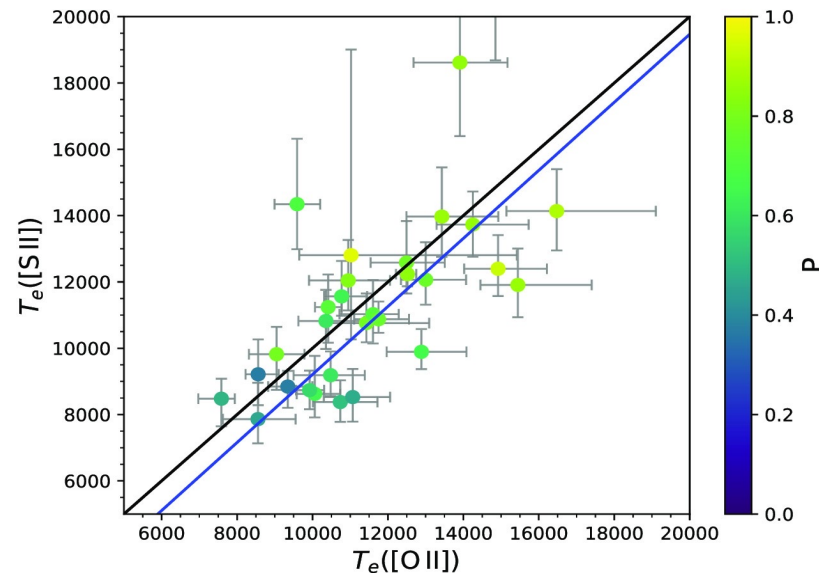
$\text{few} \times 10^3 - \text{few} \times 10^4 \text{ cm}^{-3}$

Ratios normalized with the value at $n_e = 1 \text{ cm}^{-3}$

The dependence of $T_e([\text{O II}])$, $T_e([\text{S II}])$ and $T_e([\text{N II}])$ on n_e



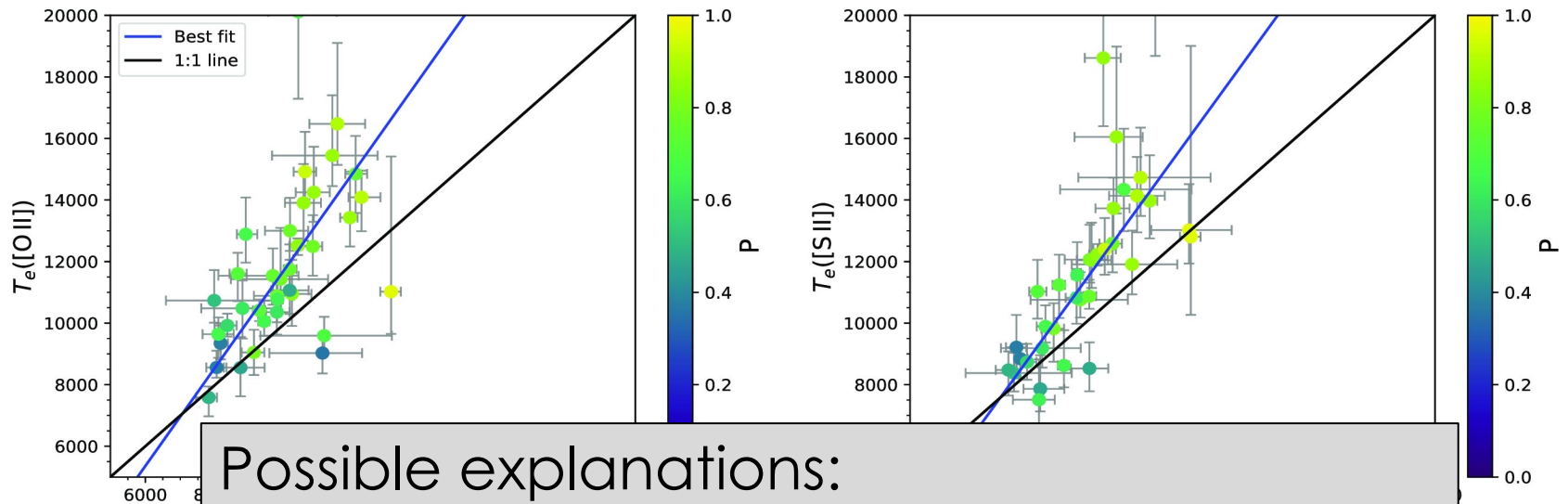
DESIRED data



P : indicator of ionization degree

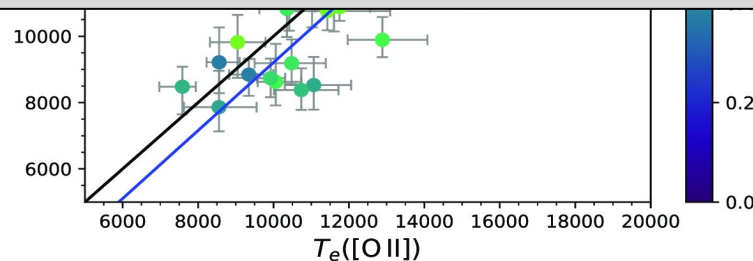
Behaviour also detected by
Rickards Vaught+23
Rickards Vaught's talk

The dependence of $T_e([\text{OII}])$, $T_e([\text{SII}])$ and $T_e([\text{NII}])$ on n_e



Possible explanations:

- Different T_e in the S+, O+ and N+ zones
- Recombination contribution
- Temperature fluctuations
- **Density variations ✓**



The dependence of $T_e([OII])$, $T_e([SII])$ and $T_e([NII])$ on n_e

Once T_e is fixed, n_e can also be calculated from the ratio of **auroral/nebular** lines:

[OII] 7319+20+30+31/3726+29

[SII] 4069+76/6716+31

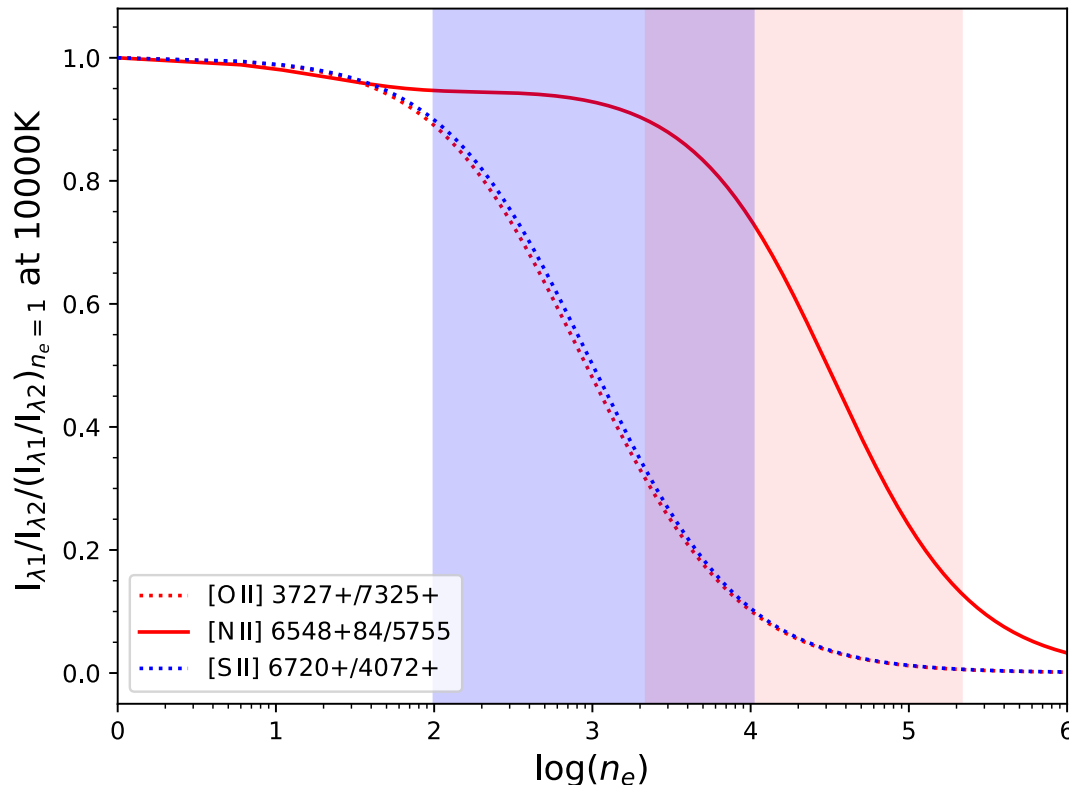


Sensitive to low densities

[NII] 6548+84/5755



Sensitive to high densities



Density
dependence of the
line ratios used to
determine $T_e([OII])$,
 $T_e([SII])$ and $T_e([NII])$
assuming $T_e=10,000K$

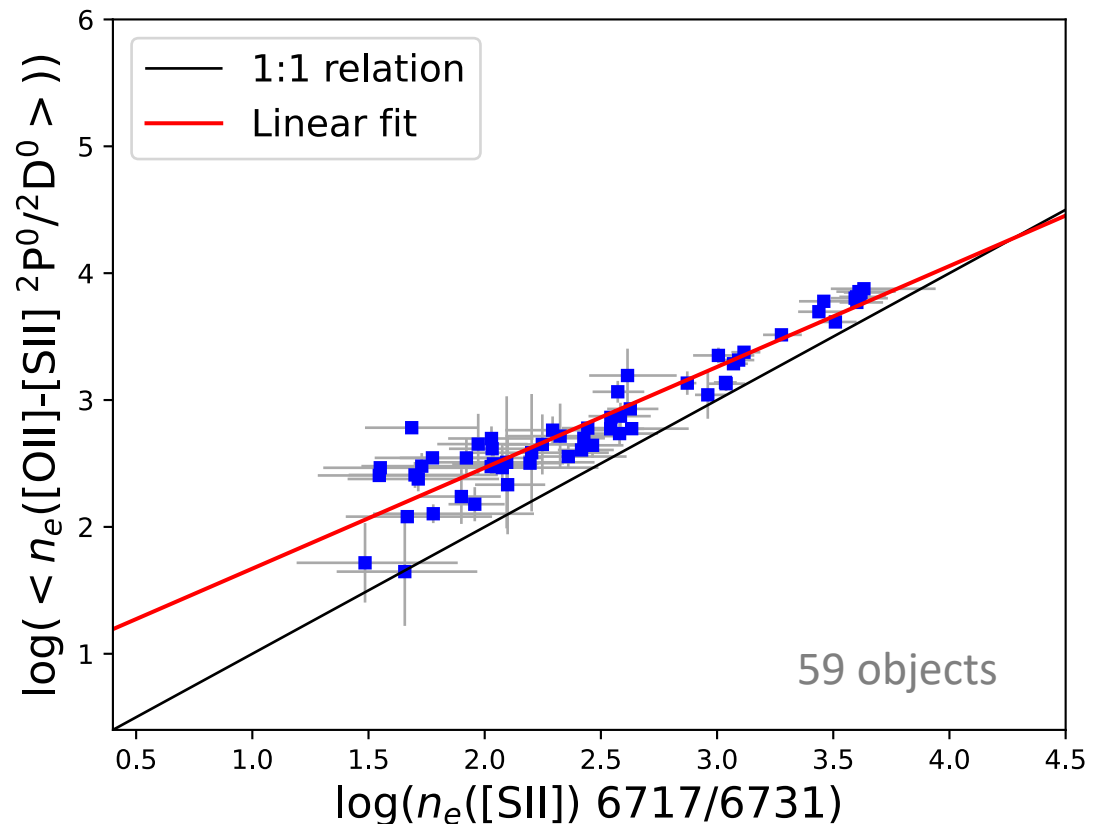
n_e ([SII] aur/neb) and n_e ([OII] aur/neb) vs. n_e ([SII])

n_e determined from the [OII] and [SII] auroral/nebular line ratios are higher than the values obtained from the common [SII] nebular indicator

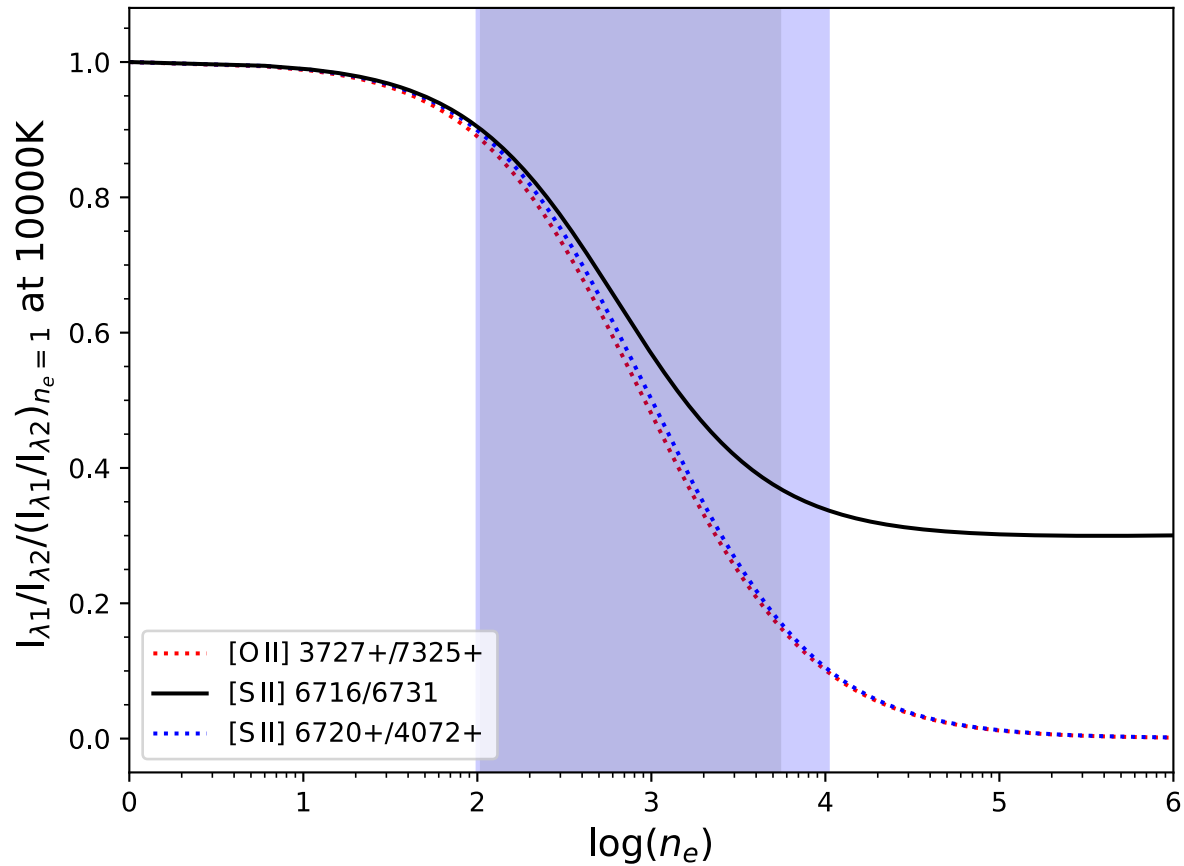
Ordinate:

Weighted mean of n_e determined from [SII] and [OII] auroral/nebular assuming T_e ([NII])

**$\sim 300 \text{ cm}^{-3}$
higher than
 n_e ([SII]) on
average**

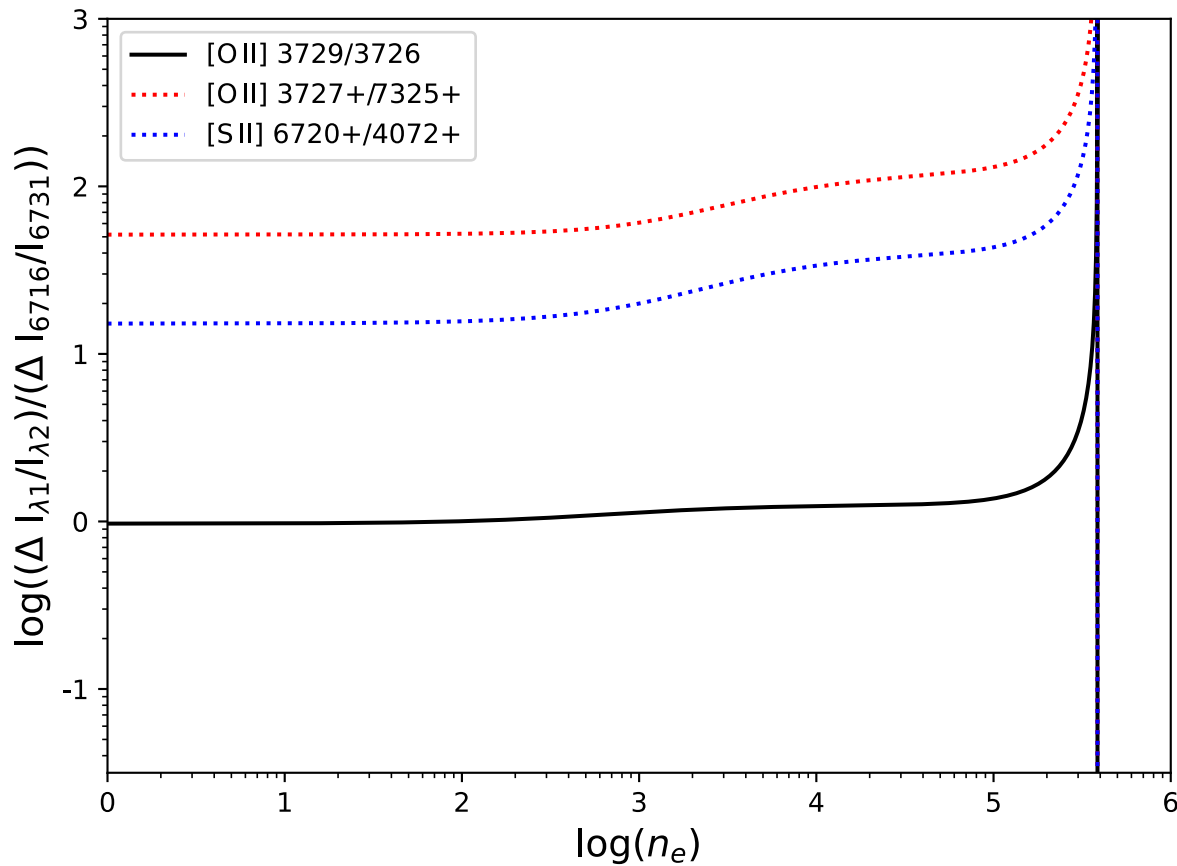


Range of validity of [OII] and [SII] auroral/nebular and the common [SII] nebular line ratios



Ratios normalized with the value at $n_e = 1 \text{ cm}^{-3}$

The auroral/nebular ones are more sensitive to n_e

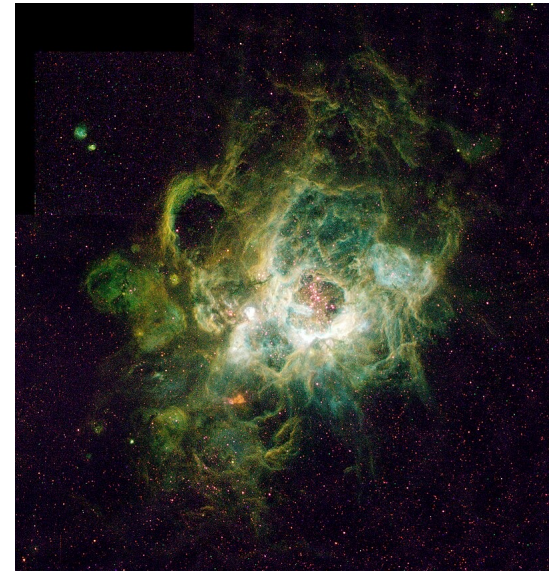


Density sensitivity, defined as $\frac{\Delta(I_{\lambda_1}/I_{\lambda_2})}{\Delta n_e}$ with respect to that of [SII] nebular

Effects of density inhomogeneities in metallicity of HII regions

The presence of **density inhomogeneities** in the gas of HII regions should not be neglected

In the presence of high density inclusions, the different indicators give different values of the mean n_e representative of the nebula



This may **affect metallicities** determined from CELs differently for optical or FIR lines

Effects of density inhomogeneities in metallicity of HII regions

Using optical CELs:

O^{++}/H^+ is not affected (but greatly affected by temperature fluctuations)

O^+/H^+ may be lower if the true n_e is $\sim 300 \text{ cm}^{-3}$ higher

- ≤ 0.1 dex using $T_e([NII]) + n_e([SII] \text{ nebular})$
- up to **0.3-0.4 dex** using $T_e([OII]) + n_e([SII] \text{ nebular})$

→ Larger effects at lower metallicities

→ Affecting the O^{++}/O^+ ratio

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

Abundances from **FIR CELs almost independent on T_e**

Chen+23 and Lamarche+22 obtain O^{++}/H^+ for extragalactic HII regions from FIR [OIII] lines assuming $T_e([\text{OIII}])$ and $n_e([\text{SII}] \text{ nebular})$ or other indicators valid in the low density domain

Object	Authors	O^{++}/H^+ (optical CELs)	O^{++}/H^+ (FIR CELs)	O^{++}/H^+ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED			
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED			
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED			

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

Using n_e ([SII] nebular)
and T_e ([OIII])

Object	Authors	O ⁺⁺ /H ⁺ (optical CELs)	O ⁺⁺ /H ⁺ (FIR CELs)	O ⁺⁺ /H ⁺ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED	7.73 ± 0.03		
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED	8.19 ± 0.02		
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED	8.29 ± 0.04		

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

O^{++}/H^+ (optical CELs) \approx O^{++}/H^+ (FIR CELs)

Conclusion:

No temperature fluctuations!!!

Object	Authors	O^{++}/H^+ (optical CELs)	O^{++}/H^+ (FIR CELs)	O^{++}/H^+ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED	7.73 ± 0.03		
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED	8.19 ± 0.02		
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED	8.29 ± 0.04		

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

Object	Authors	$\text{O}^{++}/\text{H}^{+}$ (optical CELs)	$\text{O}^{++}/\text{H}^{+}$ (FIR CELs)	$\text{O}^{++}/\text{H}^{+}$ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED	7.73 ± 0.03		8.02 ± 0.10
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED	8.19 ± 0.02		8.28 ± 0.14
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED	8.29 ± 0.04		8.68 ± 0.12

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

Using $n_e(\text{aur/neb})$

Object	Authors	O^{++}/H^+ (optical CELs)	O^{++}/H^+ (FIR CELs)	O^{++}/H^+ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED	7.73 ± 0.03	8.04 ± 0.10	8.02 ± 0.10
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED	8.19 ± 0.02	8.32 ± 0.17	8.28 ± 0.14
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED	8.29 ± 0.04	8.66 ± 0.26	8.68 ± 0.12

Effects of density inhomogeneities in metallicity of HII regions

Using FIR CELs:

Bright [OIII] fine structure lines at 52 and 88 μm

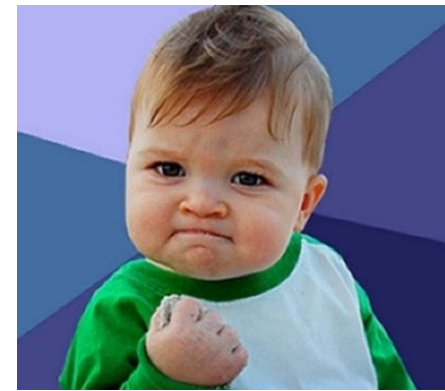
O^{++}/H^+ (FIR CELs) \approx O^{++}/H^+ (optical RLs)

Density inhomogeneities!!!

Temperature fluctuations!!!

Object	Authors	O^{++}/H^+ (optical CELs)	O^{++}/H^+ (FIR CELs)	O^{++}/H^+ (optical RLs)
Mrk71	Chen+23	–	7.68 ± 0.09	–
	DESIRED	7.73 ± 0.03	8.04 ± 0.10	8.02 ± 0.10
NGC5455	Lamarche+22	–	8.17 ± 0.38	–
	DESIRED	8.19 ± 0.02	8.32 ± 0.17	8.28 ± 0.14
NGC5461	Lamarche+22	–	8.46 ± 0.34	–
	DESIRED	8.29 ± 0.04	8.66 ± 0.26	8.68 ± 0.12

Sorry guys, bad news for the direct method...



- There are observational evidences of the **presence of density variations inside HII regions**
- **True densities may be $\sim 300 \text{ cm}^{-3}$ higher** than those obtained from the common standard $n_e([\text{SII}])$ indicator
- **O^+/H^+ determined from optical CELs may be underestimated**
- **O^{++}/H^+ determined from FIR CELs may be underestimated** in a “conspiratorial” way, mimicking the effect of temperature fluctuations
- **There should be temperature and density variations in HII regions affecting their metallicity calculations**

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